## 2018 Annual Survey of Manufacturing Industries

## CONFIDENTIAL once completed.

Selon nos dossiers votre langue de préférence est l'anglais, si vous préférez recevoir ce document en français, veuillez nous appeler au numéro sans frais suivant : 1-800-858-7921 ou ATS 1-800-363-7629

This information is collected under the authority of the Statistics Act, Revised Statutes of Canada, 1985, Chapter S-19. COMPLETION OF THIS QUESTIONNAIRE IS A LEGAL REQUIREMENT UNDER THIS ACT.

## Introduction

## Survey purpose

This survey collects the financial and operating data needed to develop national and regional economic policies and programs.
Data from this survey are used by the business community, manufacturing associations, federal and provincial departments, and international organizations to:

- profile the manufacturing and logging industries
- undertake market studies
- forecast demand
- develop trade tariff policies.

In addition, businesses use the data to track their performance against industry averages, evaluate expansion plans, and prepare business plans for investors.
Your information may also be used by Statistics Canada for other statistical and research purposes.
Your participation in this survey is required under the authority of the Statistics Act.

## Security of emails and faxes

Statistics Canada advises you that there could be a risk of
disclosure during facsimile or email. However upon receipt, Statistics Canada will provide the guaranteed level of protection afforded all information collected under the authority of the Statistics Act.
Note: Our online questionnaires are secure, there is no risk of data interception when responding to Statistics Canada online surveys.

## Confidentiality

The Statistics Act protects the confidentiality of information collected by Statistics Canada.

## Data-sharing agreements

To reduce respondent burden, Statistics Canada has entered into data-sharing agreements with provincial and territorial statistical agencies and other government organizations, which have agreed to keep the data confidential and use them only for statistical purposes.
Information on confidentiality, data-sharing agreements and record linkages can be found on the last page of this questionnaire.

Please return the questionnaire within 21 days.
Please mail the completed questionnaire in the enclosed envelope or fax it to Statistics Canada at 1-888-883-7999.
If you are unable to complete within 21 days $\mathbf{O R}$ if you need help, call us at 1-800-858-7921 or TTY 1-800-363-7629.

Statistics Canada
Operations and Integration Division
150 Tunney's Pasture Driveway
Ottawa, Ontario K1A OT6
Visit our website, www.statcan.gc.ca

## Reporting instructions

- Please print in ink.
- Report dollar amounts in thousands of Canadian dollars.
- Exclude sales tax.
- Percentages should be rounded to whole numbers.
- When precise figures are not available, provide your best estimates.
- Consult the reporting guide at www.statcan.gc.ca/guides-e for further information.


## Business or organization and contact information

1. Verify or provide the business or organization's legal and operating name and correct where needed.

Note: Legal name modifications should only be done to correct a spelling error or typo.

| Legal name | Operating name (if applicable) |
| :--- | :--- |

2. Verify or provide the contact information of the designated business or organization contact person for this questionnaire and correct where needed.
Note: The designated contact person is the person who should receive this questionnaire. The designated contact person may not always be the one who actually completes the questionnaire.

First name


Postal code or ZIP code
Example: A9A 9A9 or 12345-1234


Country
$\square$
Email address
Example: user@example.gov.ca
Telephone number (including area code)

Example: 123-123-1234 | Extension number |
| :--- |
| (if applicable) |

Fax number (including area code)
Example: 123-123-1234

3. Verify or provide the current operational status of the business or organization identified by the legal and operating name above.
вооз23
${ }^{1}$ Operational $\rightarrow$ Go to question 4

$$
4
$$

Not currently operational
e.g., temporarily or permanently closed, change of ownership

Why is this business or organization not currently operational?
B00309
${ }^{2}$ Seasonal operations $\rightarrow$ Go to question 3a
${ }^{3}$ Ceased operations $\rightarrow$ Go to question 3b
4 Sold operations $\rightarrow$ Go to question 3c
5 Amalgamated with other businesses or organizations $\rightarrow$ Go to question 3dTemporarily inactive but will re-open $\boldsymbol{\rightarrow}$ Go to question 3e
7
No longer operating due to other reasons $\rightarrow$ Go to question $3 f$

3a. Seasonal operations
When did this business or organization close for the season?

Date


When does this business or organization expect to resume operations?

## Date



3b. Ceased operations
When did this business or organization cease operations?


Why did this business or organization cease operations?


## 3c. Sold operations

When was this business or organization sold?


What is the legal name of the buyer?
B00406
$\square$

3d. Amalgamated with other businesses or organizations
When did this business or organization amalgamate?

Date


What is the legal name of the resulting or continuing business or organization? B00407
$\qquad$

What are the legal names of the other amalgamated businesses or organizations? B00408


3e. Temporarily inactive but will re-open
When did this business or organization become temporarily inactive?

Date

When does this business or organization expect to resume operations?


Why is this business or organization temporarily inactive?
вооз13
$\qquad$

3f. No longer operating due to other reasons
When did this business or organization cease operations?


Why did this business or organization cease operations?
воо314

4. Verify or provide the current main activity of the business or organization identified by the legal and operating name. Note: The described activity was assigned using the North American Industry Classification System (NAICS).

5. Was this business or organization's main activity ever classified as:
Nos
6. When did the main activity change?

7. Are there any other activities that contribute significantly (at least $10 \%$ ) to this business or organization's revenue?

B05024
1 Yes, there are other activities
${ }^{2}$ No, that is the only significant activity
Go to next section
8. Provide a brief but precise description of this business or organization's secondary activity.
e.g., breakfast cereal manufacturing, shoe store, software development

B05005

9. Approximately what percentage of this business or organization's revenue is generated by each of the following activities?
When precise figures are not available, provide your best estimates.

## Percentage <br> of revenue

a. Main activity


## Reporting period information

1. For this survey, please report information for this business or organization most recent $\mathbf{1 2}$ month fiscal period.

Note: For this survey, the End date should fall between April 1, 2018 and March 31, 2019.

Start date


End date

2. If the reporting period does not cover a full year, please check the reason(s) below (mark all that apply):

B00301_r1
seasonal operations
B00301_r2
new business

B00301_r3
change of ownership
B00301_r4
change of fiscal year

B00301_r5
ceased operations
B00301_r6
temporarily inactive
вооз01_I7
other reason - please specify:
B00301_-8

3. Please indicate below, any changes or events that may have affected the reported values for this business or organization compared to the last reporting period (mark all that apply):

B00302_t1
strike or lockout

B00302_t2
exchange rate impact
B00302_t3
price changes in goods or services sold B00302_14
contracting out
B00302_15
organizational change
B00302_t6


B00302_17
natural disaster
B00302_18
recession
B00302_t9

change in product line
sold business units
B00302_t11
expansion
B00302 112
new/lost contract
B00302_113

## plant closures

B00302_114
acquisition of business units
B00302_115
other change or event - please specify:
Boos02_116
loll
B00302_117
no change or event

## E-Commerce

1. For this reporting period, what was this business's total revenue?

Please report all amounts in thousands of Canadian dollars.
Include: sales of goods and services; rental, leasing and property management; commissions; subsidies, grants, donations, fundraising and sponsorships; royalties; rights; licensing and franchise fees; dividends, interest and other revenue. $\qquad$
F40000PF1
$\square$
2. Did this business have any e-commerce revenue in this reporting period?

E-commerce revenue: sale of goods and services conducted over the Internet with or without online payment.
Include: all revenue for which an order is received and the commitment to purchase is made via the Internet, although payment can be made by other means, such as orders made on Web pages, an extranet, mobile devices or Electronic Data Interchange (EDI). Exclude: orders made by telephone, facsimile or email.
${ }^{\text {B05163 }}$
1 Yes $\rightarrow$ Go to question 3
3 No $\rightarrow$ Go to question 6

CAN ${ }^{\prime} 000$
3. What was the total e-commerce revenue in this reporting period?

If precise figures are not available, please provide your best estimate.

4. During this reporting period, did this business make sales over the Internet through any of the following methods?
Select all that apply.
a. via a mobile app
b. via your company website
c. via a third-party website. $\qquad$
d. via Electronic Data Interchange (EDI)
e. other methods - please specify: B05164_m6
5. Does this business have any full-time staff dedicated solely to activities related to e-commerce? B20052
$1 \bigcirc$ Yes
$3 \bigcirc$ No
6. If you answered No at question 2, please identify the reasons why this business did not make sales over the Internet:
Select all that apply.
a. goods and services do not lend themselves to online sales . . . . . . .
b. prefer to maintain current business model
c. lack of skilled workers to implement and maintain e-commerce infrastructure

f. other reasons - please specify:

## Industry characteristics

## Sales

1. Is this business a cost center?

A cost center is a subdivision of an organization with which costs are identified for purposes of managerial control.
B05026_b
O Yes No
2. The next questions are about the value of goods produced.

Are the goods valued at:
F43001_y
Final selling price Transfer price
Other basis of value - specify:
F43001 y 4
$\square$
3. What were this business's sales for the following items?

Report the sales net of shipping charges, discounts, sales allowances, returned sales, sales taxes, and excise duties and taxes.
Please report all amounts in thousands of Canadian dollars.
a. sales of goods manufactured
(a detailed breakdown by product will be requested in a subsequent section).
b. sales of goods purchased for resale, as is

c. revenue from repair work

Include only repair revenue from billing labour, as the materials and products are owned by clients, or by other business units of this company.
\$
\$ $\square$
$\square$
\$
$\square$ ,000
d. revenue from manufacturing service fees and/or custom work

Include only service revenue from billing labour, as the materials and products are owned by clients, or by other business units of this company. $\square$
e. please provide a percentage breakdown of the amount reported at question d:
from Canadian clients
from clients in other countries $\qquad$
$\qquad$
f. other sales - specify:

| F43175 | F43005 |  |
| :---: | :---: | :---: |
|  | \$ | ,000 |
|  |  |  |
| Total sales of goods and services (sum of questions a. to f.) | \$ | 000 |

## Expenses

4. What were this business's expenses for the following items? Please report all amounts in thousands of Canadian dollars.
a. purchases of raw materials and components
(a detailed product breakdown will be requested in a subsequent section)
b. purchases of non-returnable containers and other shipping and packaging materials $\qquad$, 00
c. purchases of goods for resale, as is $\qquad$

$\square$ ..... ,000

\$

d. vehicle fuel expense

Include: fuel used to operate any type of vehicle such as sales representatives' cars, delivery trucks, and lift trucks.
Exclude: any fuel purchased for power/heat generation.
,000
5. Did this business purchase goods (raw materials, semi-finished, or finished goods) "off the shelf" outside of Canada and sell them "as-is" in foreign markets (including the U.S.) without altering the goods, and without the goods entering Canada before the sale?

B05192

- Yes
( No
( Don't know
Please provide comments if desired.
B05193
$\square$



## Salaries, wages and commissions



## Inventories

8. What was the value of this business's inventory at the beginning and the end of the reporting period?
Please report all amounts in thousands of Canadian dollars.
a. raw materials and components

Include: non-returnable containers and other shipping and packaging materials.
................................................ . .
b. goods and work in process $\qquad$


## Opening CAN\$ '000


c. finished goods manufactured $\qquad$
$\square$ ,000
$\square$
d. goods purchased for resale, as is $\qquad$
$\qquad$ \$
e. other inventories - specify: F62501



9. On the last day of the fiscal year, did this business hold inventories abroad, including inventories in transit to Canada?
Include: raw materials, work in process, and finished goods recorded in this business's accounting books, but physically located outside of Canada. Also include goods purchased abroad for resale "as-is" in foreign markets.
B05192


Provide comments if desired.
в05195

$\qquad$
$\square$
10. What was the approximate value of inventories held abroad at the end of the reporting period? Please report all amounts in thousands of Canadian dollars. $\square$
11. Is the value reported above included in the closing inventories previously reported in question 9 from the inventory section?

## ${ }^{800517}$

## Sales by consumer location

Please provide the percentage breakdown of this business's sales by consumer location.
Consumer location is the location where the goods or services will ultimately be used.

| If ultimate consumer location is not | - shipping destination |
| :--- | :--- |
| known, the following are acceptable | - client's billing address |
| substitutes: | - location of this business's retail customers |
|  | - location of this business's warehouses/distribution centres. |



## Sales of goods manufactured, logs and wood residue

1. Please provide your sales of goods manufactured, logs and wood residue by product in thousands of Canadian dollars. For each product, report sales net of shipping charges by common or contract carriers, discounts, sales allowances, returned sales, sales taxes, and excise duties and taxes. The total net sales for all products should equal the amount reported in question 3 a . of the Industry characteristics section.


## Sales of goods manufactured, logs and wood residue

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2. All other products of own manufacture sold - please specify below:

c)

d)
B40005_Ist_4
$\square$

Value of sales CAN\$ ‘000


F43005 _ $\_$_2
\$
F43005__ 3
\$
,000

F43005_p_4
\$
\$ ${ }^{\text {F433007 }}$
3. Total sales of goods manufactured and logging
4. If the amount at line 3, above, includes shipping charges by common or contract carriers, discounts, sales allowances, returned sales, sales taxes, and excise duties and taxes, please report that amount here.
5. Total sales of goods manufactured and logging (line 3 minus 4). Note: This amount should equal question 3 a. in the Industry characteristics section.
$\square$


F43010

## Purchases of raw materials and components to be used in manufacturing or logging process

1. Please provide details of your purchases of raw materials and components used in the manufacturing process.

The total cost of purchases for all raw materials and components should match the amount reported in question 4 a. of the Industry characteristics section.


Description of raw material or component

| Description of raw material or component |  |
| :--- | :--- | :--- |

Was this raw material or component purchased this reporting period?


Quantity purchased
Unit of measure
B40009_p
$\square$
Cost of purchase CAN\$ '000
F61304_p
 ,000

## Description of raw material or component

## Product code

Was this raw material or component purchased this reporting period?

Cost of purchase CAN\$ ‘000
F61304_p
\$

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1. Please provide details of your purchases of raw materials and components used in the manufacturing process. The total cost of purchases for all raw materials and components should match the amount reported in question 4 a. of the Industry characteristics section.

Description of raw material or component

|  |  |  | Product code |
| :---: | :---: | :---: | :---: |
| Was this raw material or component purchased this reporting period? |  |  |  |
| 840235.p | Quantity purchased | Unit of measure | Cost of purchase CAN\$ ‘000 |
| Yes | 840009_p |  |  |
| No |  |  | ,000 |

2. All other raw materials and components purchased - please specify below:

3. Total purchases of raw materials and components to be used in manufacturing or logging process.
Note: Total should agree with the amount reported at question 4 a. in the Industry characteristics section.

## Cost of purchase

 CAN\$ '000


F61305_p_3
\$


F61305_p_4
\$ $\square$
F61300
$\$ \square, 000$

## Details on this business's locations

1. Complete for all business locations operating during this reporting period.
2. If necessary, add all locations not listed on this questionnaire on the page "details on additional locations".

Please verify the location address and correct where needed.
Location ID
$\square$
Operating name

Address (number and street)
$\square$
City

Province or territory
$\square$
Postal code
$\square$

CAN\$ '000
 F61503_I
$\square$
$\qquad$ (for administrative and selling or operating only)

Was this business location operational for the full year?
Boosos_b_1
C $\mathrm{Yes} \Rightarrow$ Go to next location
No
What were the reasons for part-year operation (mark all that apply)?


What were this location's operational start and end dates?


Statistics Canada reviews all comments.
We invite your comments pertaining to this business location.
в00001_
$\square$

## Details on additional locations

1. Complete for all business locations operating during this reporting period.
2. Add all locations not listed in the previous section.

Please verify the location address and correct where needed.
Location ID
$\square$
Operating name

Address (number and street)
$\square$
City

Province or territory
$\square$
Postal code
$\square$

CAN\$ '000


What were this location's expenses for direct labour? (for manufacturing or logging only)
Exclude: benefits.

What were this location's expenses for indirect labour? (for administrative and selling or operating only) $\qquad$
$\qquad$
Exclude: benefits.
Was this business location operational for the full year?
B00306_b_।

- $\mathrm{Yes} \Rightarrow$ Go to next location

No
What were the reasons for part-year operation (mark all that apply)?


What were this location's operational start and end dates?


Statistics Canada reviews all comments.
We invite your comments pertaining to this business location.
B00015_I

## Detailed information on energy and water costs or expenses

What were this business's energy and water expenses for each of the following items?

## Please report all amounts in thousands of Canadian dollars.

1. Electricity $\qquad$
2. Gasoline $\qquad$
3. Light fuel oil $\qquad$
4. Heavy fuel oil $\qquad$
\$

\$

5. Water utilities
\$
6. Other energy and water expenses - please specify: (e.g., steam, oxygen and hydrogen)

F61712

\$
11. Total energy and water expenses (sum of questions 1 to 10 )
.

$\qquad$
12. If you pay rent, are any of the following expenses included in the rent (and not already reported above)? (mark all that apply)
${ }^{\text {F62102_e1 }}$ electricity

F62102_e3
heat
13. Did this business generate any energy used as a replacement for purchased energy?
Yes $\quad$ No $\Rightarrow$ Go to next section
14. If yes, please indicate the type of energy generated. (mark all that apply)

| B0500__1 | B05001_e2 | B0500_e3 |
| :---: | :---: | :---: |
| heat | electricity | steam |
| Bo5001_e4 |  |  |
| other <br> B05001 |  |  |

## Contact person

1. Statistics Canada may need to contact the person who completed this questionnaire for further information.

If the contact person is the same as on cover page, please check $\quad \rightarrow$ Go to "Feedback"
Otherwise, who is the best person to contact about this questionnaire?
First name
Last name

Title


Email address (Example: user@example.gov.ca)


## Feedback

2. How long did it take to complete this questionnaire?

Include the time spent gathering the necessary information.
3. We invite your comments about this questionnaire.
$\qquad$
$\square$
$\square$
$\square$
$\square$
$\square$
$\square$
$\square$

## Confidentiality

## Your answers are confidential.

By law, Statistics Canada is prohibited from releasing any information it collects that could identify any person, business, or organization, unless consent has been given by the respondent, or as permitted by the Statistics Act. Statistics Canada will use the information from this survey for statistical purposes only.

## Data-sharing agreements

To reduce respondent burden, Statistics Canada has entered into data-sharing agreements with provincial and territorial statistical agencies and other government organizations, which have agreed to keep the data confidential and use them only for statistical purposes. Statistics Canada will only share data from this survey with those organizations that have demonstrated a requirement to use the data.
Section 11 of the Statistics Act provides for the sharing of information with provincial and territorial statistical agencies that meet certain conditions. These agencies must have the legislative authority to collect the same information, on a mandatory basis, and the legislation must provide substantially the same provisions for confidentiality and penalties for disclosure of confidential information as the Statistics Act. Because these agencies have the legal authority to compel businesses to provide the same information, consent is not requested and businesses may not object to the sharing of the data.
For this survey, there are Section 11 agreements with the provincial and territorial statistical agencies of Newfoundland and Labrador, Nova Scotia, New Brunswick, Quebec, Ontario, Manitoba, Saskatchewan, Alberta, British Columbia and the Yukon. The shared data will be limited to information pertaining to business establishments located within the jurisdiction of the respective province or territory.
Section 12 of the Statistics Act provides for the sharing of information with federal, provincial or territorial government organizations. Under Section 12, you may refuse to share your information with any of these organizations by writing a letter of objection to the Chief Statistician and returning it with the completed questionnaire. Please specify the organizations with which you do not want to share your data.

For all manufacturing industries - there are Section 12 agreements with the statistical agencies of Prince Edward Island, Northwest Territories and Nunavut, as well as with the Quebec Forest Industry Council, the Ministère de l'Énergie et des Ressources naturelles du Québec, the Ministère des Forêts, de la Faune et des Parcs du Québec, the Ontario Ministry of Northern Development and Mines, the Ontario Ministry of Natural Resources and Forestry, Manitoba Department of Sustainable Development, Manitoba Agriculture, the Saskatchewan Ministry of the Economy, the Alberta Ministry of Agriculture and Forestry, the British Columbia Ministry of Forests, Lands and Natural Resource Operations, Agriculture and AgriFood Canada, Environment and Climate Change Canada, Natural Resources Canada and the National Energy Board.
For establishments in non-ferrous metal (and aluminum) smelting and refining, clay building material and refractory manufacturing, cement manufacturing and lime manufacturing - there are Section 12 agreements with the Newfoundland and Labrador Department of Natural Resources, the Manitoba Department of Mineral Resources, the British Columbia Ministry of Energy and Mines and the British Columbia Ministry of Natural Gas Development.
For agreements with provincial and territorial government organizations, the shared data will be limited to information pertaining to business establishments located within the jurisdiction of the respective province or territory.

## Authorized disclosure

Section 17 of the federal Statistics Act allows for the disclosure of a list of individual establishments, firms or businesses showing information including the establishments' names and locations (province, territory and municipality) and North American Industrial Classification System (NAICS) codes. The disclosure of these lists may be authorized in order to aid analysts in the interpretation of the data from the Annual Survey of Manufacturing and Logging industries.

## Record linkages

To enhance the data from this survey and to reduce the reporting burden, Statistics Canada may combine the acquired data with information from other surveys or from administrative sources.

Thank you for completing this questionnaire. Please retain a copy for your records.
Visit our website, www.statcan.gc.ca

