2024 Annual Survey of Research and Development in Canadian Industry

CONFIDENTIAL once completed.

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This information is collected under the authority of the *Statistics Act*, Revised Statutes of Canada, 1985, Chapter S-19.

COMPLETION OF THIS QUESTIONNAIRE IS A LEGAL REQUIREMENT UNDER THIS ACT.

Introduction

Survey purpose

This survey collects information on scientific activities of Canadian businesses. The research and development expenditures and personnel information is used by federal, provincial and territorial governments and agencies, academics, trade associations and international organizations for statistical analyses and policy purposes. These data also contribute to national totals of research and development activities. The payments and receipts information is used by these agencies to monitor knowledge flows across international borders and between Canadian businesses.

Your information may also be used by Statistics Canada for other statistical and research purposes.

Security of emails and faxes

Statistics Canada advises you that there could be a risk of disclosure during facsimile or email. However upon receipt, Statistics Canada will provide the guaranteed level of protection afforded all information collected under the authority of the *Statistics Act*.

Note: Our online questionnaires are secure, there is no risk of data interception when responding to Statistics Canada online surveys.

Confidentiality

The Statistics Act protects the confidentiality of information collected by Statistics Canada.

Data-sharing agreements

To reduce respondent burden, Statistics Canada has entered into data-sharing agreements with provincial and territorial statistical agencies and other government organizations, which have agreed to keep the data confidential and use them only for statistical purposes. Information on confidentiality, data-sharing agreements and record linkages can be found on the last page of this questionnaire.

Please return the questionnaire within 30 days.

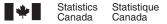
Please mail the completed questionnaire in the enclosed envelope or fax it to Statistics Canada at 1-888-883-7999.

If you are unable to complete within 30 days **or** if you need help, call us at **1-877-949-9492** or **TTY 1-800-363-7629**.

Statistics Canada
Operations and Integration Division
150 Tunney's Pasture Driveway
Ottawa, Ontario K1A 0T6

Visit our website, www.statcan.gc.ca

4201-02.1: 2025-04-10





Reporting instructions

- Please print in ink.
- Report dollar amounts in thousands of Canadian dollars.
- Exclude sales tax.
- Percentages should be rounded to whole numbers.
- Do not report dollars in decimals. Round all values to the nearest whole number.
- When precise figures are not available, provide your best estimates.
- If this business performs in-house R&D and outsources R&D, complete all questions.
- If this business performs in-house R&D and does not outsource R&D, complete questions 1-5, 8-21.
- If this business outsources R&D and does not perform in-house R&D, complete questions 1-3, 5-7, 12 & 16-21.
- If this business does not perform in-house R&D and does not outsource R&D, complete questions 1-3, 5, 12, 16, 17 & 19-21
- Consult the reporting guide at www.statcan.gc.ca/guides-e for further information.

В	usiness or organization and contact inform	ation
1.	Verify or provide the business or organization's legal and o Note: Legal name modifications should only be done to correct a spelling error	
	Legal name	Operating name (if applicable)
2.	Verify or provide the contact information for the designate information if needed. Note: The designated contact person is the person who should receive this quactually completes the questionnaire.	ed contact person for the business or organization, and correct destionnaire. The designated contact person may not always be the one who
	First name	Last name
		KO
	Title	Preferred language of communication English French
	Mailing address (number and street)	
	Q1/4	
	City	Province, territory or state
	11/2	
	Postal code or ZIP code Example: A9A 9A9 or 12345-1234	
	Country	
	Email address Example: user@example.gov.ca	
	Telephone number (including area code) Example: 123-123-1234 Extensic (if applic	on number able)
	Fax number (including area code) Example: 123-123-1234	

3. Verify or provide the current operational status of the business or organization identified by the legal and operating name above. 800323	
¹ Operational → Go to question 4	
Not currently operational e.g., temporarily or permanently closed, change of ownership	
Why is this business or organization not currently operational?	
² Seasonal operations → Go to question 3a	
³ Ceased operations → Go to question 3b	
⁴ Sold operations → Go to question 3c	
⁵ Amalgamated with other businesses or organizations → Go to question 3d	
6 Temporarily inactive but expected to reopen → Go to question 3e	
No longer operating because of other reasons → Go to question 3f	
3a. Seasonal operations	
When did this business or organization close for the season?	
Date YYYY MM DD	
When does this business or organization expect to resume operations?	
Date YYYY MM DD → Go to question 4	
3b. Ceased operations	
When did this business or organization cease operations?	
Date MM DD	
Why did this business or organization cease operations?	
¹ Bankruptcy	
² Liquidation	
³ Dissolution → Go to question 4	
Other Specify the other reasons why operations ceased B00312	
با	

30	Sold operations
55.	
	When was this business or organization sold?
	YYYY MM DD 800212
	Date
	What is the legal name of the buyer?
	→ Go to question 4
	Go to question 4
3d.	Amalgamated with other businesses or organizations
	When did this business or organization amalgamate?
	YYYY MM DD
	Date
	What is the legal name of the resulting or continuing business or organization?
	800407
	What are the legal names of the other amalgamated businesses or organizations?
	800408
	→ Go to question 4
3e.	Temporarily inactive but expected to reopen
	When did this business or organization become temporarily inactive?
	YYYY MM DD
	Date
	When does this business or organization expect to resume operations?
	MM DD B00215
	Date
	Why is this business or organization temporarily inactive?
	B00313
	→ Go to question 4
3f.	No longer operating because of other reasons
	When did this business or organization cease operations?
	YYYY MM DD
	Date
	Why did this business or organization cease operations?
	500.14

4.	Verify or provide the current main activity of the business or organization identified by the legal and operating name. Note: The described activity was assigned using the North American Industry Classification System (NAICS).
	This is the current main activity Go to next section This is not the current main activity Provide a brief but precise description of this business or organization's main activity e.g., breakfast cereal manufacturing, shoe store, software development B05003
5.	Was this business or organization's main activity ever classified as: B05111 1 Yes 2 No → Go to next section
6.	When did the main activity change? Date Street

Business characteristics			
Reporting period			
	•	YYY MM	DD
What is the end date of this business's fiscal year?	B00206		
Note: For this survey, this business's fiscal year end date should fall on or be	fore March 31,	2025.	
Here are some examples of fiscal periods that fall within the targeted dates:			
May 1, 2023 to April 30, 2024 July 1, 2023 to June 30, 2024 October 1, 2023 to September 30, 2024 January 1, 2024 to December 31, 2024 February 1, 2024 to January 31, 2025 April 1, 2024 to March 31, 2025			
THIS FISCAL YEAR WILL BE REFERRED TO AS 2024 THROUGHOUT THE QUESTIONN	NAIRE		
Business status	B00419		
2. What is this business's GST number (9-digit business number)?			

Before you begin

Differences between Scientific Research and Experimental Development (SR&ED) tax incentive program and this survey

Include the following expenditures in this survey:

- capital R&D expenditures
- R&D expenditures in the social sciences and humanities
- payments for R&D performed by other organizations outside Canada.

For this survey

'In-house R&D' refers to

Expenditures within Canada for R&D performed within this business by:

- employees (permanent, temporary or casual)
- self-employed individuals or contractors who are working on-site on this business's R&D projects.

'Outsourced R&D' refers to

Payments made **within or outside Canada** to other businesses, organizations or individuals to fund **R&D** performance:

- grants
- fellowships
- contracts.

n-ho	use research and development (F	₹&	D) expenditures				
wit	2024, 2025 and 2026, did this business hathin Canada?		·			ne	ed in-house
	¹ Yes						
	No → Go to question 5						
	2024, 2025 and 2026, what are this busine thin Canada?	ss'	s actual and planned exp	er	nditures for R&D perform	ec	l in-house
	ase report all amounts in thousands of Canadia port '0' for no R&D expenditures.	ın c	lollars.				
			Made in 2024		Planned in 2025		Planned in 2026
	ırrent in-house R&D penditures within Canada		CAN\$ '000		CAN\$ '000		CAN\$ '000
a.	Wages, salaries of permanent, temporary and casual R&D employees Include fringe benefits	\$	E45077_sr1				
b.		\$	E45077_sr2 ,000				
C.	R&D materials	\$,000				
d.	All other current R&D costs Include overhead costs	\$,000				
	Total current in-house R&D expenditures within Canada	\$	E45050	\$	E45079	\$	E45082
	apital in-house R&D penditures within Canada						
e.	Software	φ.	E45078_sr1				
	Exclude capital depreciation	\$,000 E45078_sr2				
f.	Land Exclude capital depreciation	\$,000				
g.	Buildings and structures Exclude capital depreciation	\$	E45078_sr3				
h.	Equipment, machinery and all other capital Exclude capital depreciation	\$	E45078_sr4				
2	024 - Total capital in-house R&D		E45060		E45081		E45083
	expenditures within Canada	\$,000	\$,000	\$,000
2	024 - Total in-house R&D expenditures		E45070				
	within Canada	\$,000				

Ou	tso	urced (contracted out or granted) R&D expenditures					
5.	Car	2024, did this business have outsourced (contracted out or granted) nada or outside Canada? ude: • funding or grants provided to other organizations to perform R&D. • contracted out expenditures for R&D	R&	D expenditures within			
		lude services of self-employed individuals or contractors who are working on ch should have been reported earlier as part of in-house R&D expenditures in			oroje	ects,	
	B05152	Yes Yes					
		² No → Go to question 7					
6.		2024, what were this business's outsourced (contracted out or grant nin Canada or outside Canada?	ed)	R&D expenditures			
		ase report all amounts in thousands of Canadian dollars. port '0' for no R&D expenditures .		Within Canada		Outside Canad	la
	nep	ort o for no nad experianties.		CAN\$ '000		CAN\$ '000	
				E46096_sr14		E43039_sr14	
	a.	Parent, affiliated and subsidiary companies	\$,000	\$,000
				E46096_sr1		E43039_sr1	
	b.	Other companies	\$,000	\$,000
				E46096_sr2		E43039_sr2	
	c.	Private non-profit organizations	\$,000,	\$,000
				E46096_sr3		E43039_sr3	
	d.	Industrial research institutes or associations	\$,000	\$,000
				E46096_sr4		E43039_sr4	
	e.	Hospitals	\$,000	\$,000
				E46096_sr5		E43039_sr5	
	f.	Universities	\$.000	\$,000
				E46096_sr6			
	а	Federal government departments and agencies	\$,000			
	g.	reactal government acparations and agencies	т.	E46096_sr7			
	h.	Provincial or territorial government departments,	\$.000			
		ministries and agencies	Ψ	E46096_sr8			
		Participal Control of the Control of	\$				
	i.	Provincial or territorial research organizations	Φ	,000			
	J.	Other organizations e.g., individuals, non-university educational institutions, foreign		E46096_sr9		E43039_sr6	
		governments	\$,000	\$,000
				E46210		E43030	
	202	24 - Total outsourced (contracted out or granted) R&D expenditures	\$,000	\$,000
7.	Car	2025 and 2026, what are this business's planned outsourced (contra nada or outside Canada?	acte	ed out or granted) R&D	exp	enditures within	
		ase report all amounts in thousands of Canadian dollars. port '0' for no R&D expenditures .		Within Canada		Outside Canad	la
				CAN\$ '000		CAN\$ '000	ıa
				E46097		E43041	
	202	25 - Total outsourced (contracted out or granted) R&D expenditures	\$,000	\$,000
		i de capellulules	Ψ.	E46098	Ψ	E43042	,000
	202	26 - Total outsourced (contracted out or granted)				L70042	
		R&D expenditures	\$,000	\$,000

Geographic distribution of in-house R&D expenditures within Canada in 2024

8. In 2024, how were this business's total expenditures for R&D performed in-house distributed by province or territory?

	lude: • payments for outsourced (contracted out or granted) R&D, which should be reported in question 6 • capital depreciation. use report all amounts in thousands of Canadian dollars.		Current in-house R&D expenditures		Capital in-house R&D expenditures
			CAN\$ '000		CAN\$ '000 E45078_g1
a.	Newfoundland and Labrador	\$,000 E45077 q2	\$	
b.	Prince Edward Island	\$,000	\$,000
C.	Nova Scotia	\$,000	\$,,,,,
d.	New Brunswick	\$,000	\$	E45078_g4
e.	Quebec	\$,000	\$	E45078_g5
f.	Ontario	\$	£45077_96	\$	E45078_g6
g.	Manitoba	\$	E45077_g7	\$	E45078_g7
h.	Saskatchewan	\$	E45077_98	\$	E45078_g8
i.	Alberta	\$	E45077_99	\$	E45078_g9 ,000
j.	British Columbia	\$	E45077_g10 ,,000	\$	E45078_g10
k.	Yukon	\$	E45077_g11	\$	E45078_g11
I.	Northwest Territories	\$	E45077_g12	\$	E45078_g12
	Nunavut	\$	E45077_g13	\$	E45078_g13
	Truitavat	Ψ	E45100	Ψ	E45110
	2024 - Total current and capital in-house R&D expenditures	\$,000	\$,000
			Should equal total current in-house R&D expenditures from question 4		Should equal total capital in-house R&D expenditures from question 4

Sourc	es of funds for in-house R&D expenditures in 2024					
	2024, what were the sources of funds for this business's total expe	enc	litures for R&D performe	d ir	n-house?	
	ude Canadian and foreign sources.					
	 payments for outsourced (contracted out or granted) R&D, which should 	be	reported in guestion 6			
	capital depreciation.					
	ase report all amounts in thousands of Canadian dollars. port '0' for no R&D expenditures.					
Hep	of to no nab experiatales.					
			From within Canada		From outside Cana	ada
a.	Funds from this business		CAN\$ '000		CAN\$ '000	
a.	Include interest payments, other income and funding or tax credits from	Ф	000	Φ		000
	tax incentives (e.g., SR&ED program)	\$,000 E65337	\$	E63044	,000
		Ф		Φ		0.00
b.	Funds from parent, affiliated and subsidiary companies	\$,000	\$,000
c.	Federal government grants or funding		E64048			
	Include R&D grants or funding or R&D portion only of other grants or funding. Do not include funds or tax credits from SR&ED tax incentives		,000			
			E65049			
d.	Federal government contracts	Φ	2000			
	Include R&D contracts or R&D portion only of other contracts	\$,000			
R&D c	contract work for other companies		From within Canada		From outside Cana	ada
Busines	ss 1		CAN\$ '000		CAN\$ '000	
e.	GST number (9-digit business number (BN) or charitable				0.2.4	
	registration number) B71014_nc1		E65048_nc1		E63038_nc1	
		Φ	000	\$		000
	Legal name	9	,000	Ф		,000
	B71014_nc2					
Busines	000					
f.	GST number (9-digit business number (BN) or charitable					
	registration number)					
	B71014_nc3		E65048_nc2		E63038_nc2	
		\$,000	\$,000
	Legal name B71014_nc4					
	D/1014_004					
Busines						
g.	GST number (9-digit business number (BN) or charitable registration number)					
	B71014_nc5		E65048_nc3		E63038_nc3	
		\$.000	\$.000
	Legal name	Ψ	,000	Ψ		,000
	B71014_nc6					
Busines	es 4					
h.	GST number (9-digit business number (BN) or charitable					
	registration number)					
	B71014_nc7		E65048_nc4		E63038_nc4	
		\$,000	\$,000
	Legal name					
	B71014_nc8					
			E65048_nc5		E63038_nc5	
i.	Other contracts not listed above	\$,000	\$,000

Geographic distribution of provincial or territorial government grants or funding and provincial or territorial government contracts Provincial or territorial Provincial or territorial Include R&D grants/contracts or R&D portion only of other grants/contracts. government grants government contracts or funding **CAN\$ '000 CAN\$ '000** E64049_g1 E65051_g1 \$ E64049_g2 E65051_g2 Prince Edward Island E65051_g3 E64049_g3 Nova Scotia E64049_g4 E64049_g5 E65051_g5 E64049_g6 E65051_g6 \$ E64049_g7 E65051_g7 \$ E64049 a8 E65051_g8 \$ E64049 a9 E65051 a9 \$ E64049_g10 E65051_g10 **British Columbia** E64049_g11 E65051_g11 E64049_g12 E65051_g12 Northwest Territories E64049_g13 E65051_g13 \$ Nunavut

Canalization 1 W. GST number (9-digit business number (BN) or charitable registration number) BYTHER JACE Organization 2 X. GST number (9-digit business number (BN) or charitable registration number) BYTHER JACE Organization 2 X. GST number (9-digit business number (BN) or charitable registration number) BESSEZ, MCS Organization number) Organization 3 Y. GST number (9-digit business number (BN) or charitable registration number) Organization 3 Y. GST number (9-digit business number (BN) or charitable registration number) Organization 3 Y. GST number (9-digit business number (BN) or charitable registration number) Organization 3 Y. GST number (9-digit business number (BN) or charitable registration number) SOURCE JACE Organization number) SOURCE JACE SOUR	R&D c	ontract work for private non-profit organizations				
Organization 1 w. GST number (9-digit business number (BN) or charitable registration number) Strong and Str						
W. GST number (9-digit business number (BN) or charitable registration number) Organization ame Brition, mit Organization name Brition, mit Organization number (9-digit business number (BN) or charitable registration number) Organization ame Brition, mit Organization number) Organization name Brition, mit Organization number (9-digit business number (BN) or charitable registration number) Brition, mit Organization ame Brition, mit Organization number (9-digit business number (BN) or charitable registration number) Brition, mit Organization number) Brition, mit Organization number) Brition, mit Organization number) Brition, mit Driversities, foreign governments, individuals Driversities, foreign governments, individuals Driversities, foreign governments, individuals Driversities, foreign governments, individuals Brition	Organiz	vation 1	CAN\$	'000	CAN\$ 'C	000
Organization 2 X. GST number (9-digit business number (BN) or charitable registration number) BY1013_104 Organization 3 Y. GST number (9-digit business number (BN) or charitable registration name BY1013_104 Organization 3 Y. GST number (9-digit business number (BN) or charitable registration number) BY1013_104 COTGANIZATION NUMBER (9-digit business number (BN) or charitable registration number) BEAUGE _NCA		GST number (9-digit business number (BN) or charitable registration number)	E65052_nc1		E63039_nc1	
Organization 2 X. GST number (9-digit business number (BN) or charitable registration number) British, red Organization ame STORIA, red Organization name Froits, red Organization name Froits, red Organization name Froits, red Organization number) FEBRURA RED FEBRUR			\$.000	\$.000
X. GST number (9-digit business number (BN) or charitable registration number) BY1013_MC3 Organization ame ST01013_MC3 Organization name ST01013_MC3 Organization ame BESS02_MC2 SES009_MC2 S						
X. GST number (9-digit business number (BN) or charitable registration number) BY1013_mcd	Organiz	ration 2				
Organization name B71013_me4 Organization 3 y. GST number (9-digit business number (BN) or charitable registration number) B71013_me5 Organization name COrganization name B71013_me5 COther sources e.g., universities, foreign governments, individuals COther sources e.g., universities, foreign governments, individuals COTOMATION STATEMENT STATEME	_	GST number (9-digit business number (BN) or charitable registration number)			E63039_nc2	
y. GST number (9-digit business number (BN) or charitable registration number) B71013_nc5 Corganization name B71013_nc6 Z. Other sources e.g., universities, foreign governments, individuals 2024 - Total in-house R&D expenditures by sources of funds by origin (sum of questions a, to z.) E60310 E60310 E60330 E60330 E60330 E60330			\$,000	\$,000
y. GST number (9-digit business number (BN) or charitable registration number) B71013_nc5 Organization name B71013_nc6 Z. Other sources e.g., universities, foreign governments, individuals \$						
registration number) B71013_nu5 Corganization name B71013_nu6 Z. Other sources e.g., universities, foreign governments, individuals 2024 - Total in-house R&D expenditures by sources of funds by origin (sum of questions a, to z.) E60030 E60030 E60030 E60030 E60030 E60030	Organiz	zation 3				
Organization name B71013_nc6 Z. Other sources e.g., universities, foreign governments, individuals \$,000 \$,000 2024 - Total in-house R&D expenditures by sources of funds by origin (sum of questions a. to z.) E60310	у.	registration number)	E65052_nc3			
z. Other sources e.g., universities, foreign governments, individuals 2024 - Total in-house R&D expenditures by sources of funds by origin (sum of questions a. to z.) E60310 E60320 ,000 E60330			3	,000	\$,000
z. Other sources e.g., universities, foreign governments, individuals 2024 - Total in-house R&D expenditures by sources of funds by origin (sum of questions a. to z.) E60310 E60320 ,000 E60330						
2024 - Total in-house R&D expenditures by sources of funds by origin (sum of questions a. to z.) E60310 F60320 ,000 F60330	z.			,000		,000
2024 - Total in-house R&D expenditures by sources of funds by origin (sum of questions a. to z.) 2024 - Total in-house R&D expenditures (Canadian and foreign sources)		3,				
by origin (sum of questions a. to z.) \$,000 \$,000 2024 - Total in-house R&D expenditures (Canadian and foreign sources)	20:	24 - Total in-house R&D expenditures by sources of funds			E60320	
2024 - Total in-house R&D expenditures (Canadian and foreign sources)	201		\$,000	\$,000
2024 - Total in-house R&D expenditures (Canadian and foreign sources)					E60330	
(should equal total in-house R&D expenditures from question 4)	202	24 - Total in-house R&D expenditures (Canadian and foreign	sources)			000
		(should equal total in-house R&D expenditures from question 4)			Ψ	,000

Fields of research and development for in-house R&D expenditures within Canada in 2024

10. In 2024, how were this business's total expenditures for R&D performed in-house within Canada distributed by field(s) of research and development?

- payments for outsourced (contracted out or granted) R&D, which should be reported in question 6
- capital depreciation.

Please report all amounts in thousands of Canadian dollars.

1101	ort 'U' for no R&D expenditures.		
	tural and formal sciences lude computer sciences, information technology and bioinformatics (to be reported at lines s. and t.).	CAN\$ '000 E45092_y1	
a.	Mathematics	E45092_y2	,000
b.	Physical sciences	E45092_y3	,000
c.	Chemical sciences	E45092_y4	,000
d.	Earth and related environmental sciences	E45092_y5	,000
e.	Biological sciences.	E45092_y6	,000
f.	Other natural sciences	E45085	,000
	Total natural and formal sciences	E40060	,000
F.,			
	gineering and technology lude software engineering and technology (to be reported at line r.).	CAN\$ '000 E45093_y1	
g.	Civil engineering	E45093_y2	,000
h.	Electrical engineering, electronic engineering and communications technology	E45093_y3	,000
i.	Mechanical engineering	E45093_y4	,000
j.	Chemical engineering	E45093_y5	,000
k.	Materials engineering	E45093_y6	,000
l.	Medical engineering	8	,000
m.	Environmental engineering	E45093_y7	,000
n.	Environmental biotechnology	E45093_y8	,000
0.	Industrial biotechnology	E45093_y9	,000
p.	Nanotechnology	E45093_y10	,000
q.		E45093_y11	,000
4.	Carlot originostring and commologico	E45086	,000
	Total engineering and technology		,000

Software-related sciences and technology	CAN\$ '000 E45094_y1)
Software engineering and technology	\$ E45094 y2	,(
s. Computer sciences	\$,(
	E45094_y3	
. Information technology and bioinformatics	\$ E45087	,(
Total software-related sciences and technology	\$,(
Medical and health sciences		
	E45084_y1	,(
i. Basic medicine	E45084_y2	,(
Clinical medicine	\$ E45084_y3	,(
v. Health sciences	\$ E45084 y4	,(
. Medical biotechnology	£45084_y4	,(
	E45084_y5	
. Other medical sciences	\$ E45120	,(
Total medical and health sciences	\$,(
Agricultural sciences	E45095_y1	
. Agriculture, forestry and fisheries sciences	\$ E45095_y2	,(
a. Animal and dairy sciences	\$ E45095_y3	,(
b. Veterinary sciences	\$,(
	E45095_y4	
c. Agricultural biotechnology	\$ E45095_y5	,(
d. Other agricultural sciences	\$ E45088	,(
	\$	
Total agricultural sciences	Φ	,(
Social sciences and humanities	E45096_y1	
e. Psychology	\$ E45096_y2	,(
f. Educational sciences	\$,(
	E45096_y3	
g. Economics and business	\$ E45096_y4	,(
h. Other social sciences	\$ E45096_y5	,(
i. Humanities	\$,(
	E45089	
Total social sciences and humanities	\$,(
2024 Tatal in house DPD aymonditures within Carada by field of gazana band lawley	E45130	
2024 - Total in-house R&D expenditures within Canada by field of research and development (should equal total in-house R&D expenditures from question 4) (sum of questions a. to ai.)	\$,(

Nature of R&D for in-house R&D expenditures within Canada in 2024

11. **In 2024**, how were this business's **total expenditures** for **R&D performed in-house** within Canada distributed by nature of **R&D**?

Basic research is experimental or theoretical work undertaken primarily to acquire new knowledge of the underlying foundation of phenomena and observable facts, without any particular application or use in view.

Applied research is original investigation undertaken in order to acquire new knowledge. It is, however, directed primarily towards a specific, practical aim or objective.

Experimental development is systematic work, drawing on knowledge gained from research and practical experience and producing additional knowledge, which is directed to producing new products or processes or to improving existing products or processes.

(OECD. Frascati Manual: Proposed Standard for Surveys on Research and Exerimental Developement, 2015)

		expenditures	
		E45091_y1	
a.	Basic research		%
		E45091_y2	
b.	Applied research		%
		E45091_y3	
c.	Experimental development		%
		E45140	
	Total percentage	1 0 0	%

Results of R&D expenditures from 2022 to 2024

12. During the three (3) years 2022, 2023 and 2024, did this business's total expenditures for R&D performed in-house and outsourced (contracted out or granted) within Canada or outside Canada lead to new or significant improvements to the following?

		Yes	NO
a.	Goods Include goods developed through new knowledge from research discoveries	B10033 1	2
b.	Services Include on-going knowledge transfer to physicians, first responders, patients and the general public.	B10034 1	2
c.	Methods of manufacturing or producing goods and services	B10035 1	2
d.	Logistics, delivery or distribution methods for this business's inputs, goods or services	B10036 1	2
e.	Supporting activities for this business's processes, such as maintenance systems or operations for purchasing, accounting or computing.	B10037 1	2

Percentage of total

In-house R&D personnel in 2024

13. In 2024, how many in-house R&D personnel within Canada did this business have in the following R&D occupations?

Please report in full-time equivalents (FTE).

Include on-site consultants and contractors in line e.

If this business is unable to provide a gender breakdown of FTEs, please leave the associated fields empty and report only the totals.

Full-time equivalent (FTE)

R&D may be carried out by persons who work solely on **R&D** projects or by persons who devote only part of their time to **R&D**, and the balance to other activities such as testing, quality control and production engineering. To arrive at the total effort devoted to **R&D** in terms of personnel, it is necessary to estimate the full-time equivalent of these persons working only part-time in **R&D**.

Full-time equivalent (FTE) = Number of persons who work solely on R&D projects + the time of persons working only part of their time on R&D

Example calculation: If out of four scientists engaged in **R&D** work, one works solely on **R&D** projects and the remaining three devote only one quarter of their working time to **R&D**, then: **FTE** = 1 + 1/4 + 1/4 = 1.75 scientists.

Researchers and research managers	Men (FTEs)	Women (FTEs)	Non-binary persons (FTEs)	Total (FTEs)
Scientists, social scientists, engineers and researchers Include software developers and programmers	B20045_o1_y1	B20045_o2_y1	B20045_03_y1	B20045_y1
b. Senior research managers	B20045_01_y2	B20045_02_y2	B20045_03_y2	B20045_y2
Total researchers and research managers	B20045_o1_y3	B20045_o2_y3	B20045_o3_y3	B20045_y3
R&D technical, administrative and support staff	B20045_o1_y4	B20045_o2_y4	B20045_o3_y4	B20045_y4
c. Technicians, technologists and research assistants				
Include software technicians	B20045_o1_y5	B20045_o2_y5	B20045_03_y5	B20045_y5
d. Other R&D technical, administrative and support staff				
	B20045_o1_y6	B20045_o2_y6	B20045_o3_y6	B20045_y6
Total R&D technical, administrative and support staff				
Other R&D occupations	B20045_o1_y7	B20045_o2_y7	B20045_o3_y7	B20045_y7
e. On-site R&D consultants and contractors				
	B20040_o1	B20040_o2	B20040_o3	B20040
Total in-house R&D personnel within Canada (sum of questions a. to e.)				
1. Of this hypiness is total in house DSD negrouped ground shows which	at nevertees	o outo voo o d	Percentag software-re activitie	elated
 Of this business's total in-house R&D personnel reported above, whosoftware-related activities? 				%

15. In 2024, how were the total in-house R&D personnel distributed by province or territory? Please report in full-time equivalents (FTE). Number of R&D technical, Number of Number of on-site researchers and administrative and **R&D** consultants research managers support staff and contractors B20049_g1 B20047_g1 B20048_g1 Newfoundland and Labrador B20047 g2 B20048 g2 B20049 g2 Prince Edward Island B20047 a3 B20048 a3 B20049 a3 Nova Scotia B20047_g4 B20048_g4 B20049_g4 New Brunswick B20047_g5 B20048_g5 B20049_g5 B20047_g6 B20048_g6 B20049_g6 Ontario B20047_g7 B20049_g7 B20048_g7 Manitoba B20047_g8 B20048_g8 B20049_g8 Saskatchewan B20047_g9 B20048_g9 B20049_g9 B20048_g10 B20049_g10 B20047 a10 B20047_g11 B20048_g11 B20049_g11 B20048_g12 B20049_g12 B20047_g12 Northwest Territories B20047_g13 B20048_g13 B20049_g13 m. Nunavut B20050 B20060 B20070 Total in-house R&D personnel within Canada Should equal Should equal Should equal total R&D technical, total researchers total on-site and research administrative consultants and support staff and contractors managers from question 13 from question 13 from question 13

Technology and technical assistance payments in 2024

16. In 2024, how much did this business pay to other organizations for technology and technical assistance? Please report all amounts in thousands of Canadian dollars. Report '1' for payments made between \$1 and \$999.

	ents made to parent, affiliated or subsidiary		Payments made within Canada		Payments ma outside Cana	
comp	anies		CAN\$ '000		CAN\$ '000)
			E46099_pc1		E43043_pc1	
a. Pa	atents	\$,000 E46099_pc2	\$	E43043_pc2	,000
o. C	opyrights	\$,000 E46099_pc3	\$	E43043_pc3	,000
c. Tr	rademarks	\$,000 E46099_pc4	\$	E43043_pc4	,000
d. In	dustrial designs	\$,000 E46099_pc5	\$	E43043_pc5	,000
e. In	tegrated circuit topography	\$,000 E46099_pc6	\$	E43043_pc6	,000
f. O	riginal software	\$,000 E46099_pc7	\$	E43043_pc7	,000
g. Pa	ackaged or off-the-shelf software	\$,000	\$	E43043_pc8	,000
h. Da	atabases (useful life exceeding one year)	\$,000	\$,000
	ther technology and technical assistance clude technical assistance, industrial processes		E46099_pc9		E43043_pc9	
	nd know-how	\$,000	\$,00
	otal payments made to parent, affiliated or ubsidiary companies (sum of questions a. to i.)	\$	E46220	\$	E43040	.00
	ents made to other companies, organizations					
	ividuals		E4C404 and		E42044 and	
		_	E46101_pc1	_	E43044_pc1	
j. Pa	atents	\$,000 E46101_pc2	\$	E43044_pc2	,000
k. C	opyrights	\$,000 E46101_pc3	\$	E43044_pc3	,000
l. Tr	rademarks	\$,000 E46101_pc4	\$	E43044_pc4	,000
m. In	dustrial designs	\$,000 E46101_pc5	\$	E43044_pc5	,000
n. In	tegrated circuit topography	\$,000 E46101_pc6	\$	E43044_pc6	,000
o. O	riginal software	\$,000 E46101_pc7	\$	E43044_pc7	,000
p. Pa	ackaged or off-the-shelf software	\$,000 E46101_pc8	\$	E43044_pc8	,000
q. Da	atabases (useful life exceeding one year)	\$,000	\$,00
r. O	ther technology and technical assistance		E46101_pc9		E43044_pc9	
	clude technical assistance, industrial processes ad know-how	\$,000	\$,00
_	atal naumanta mada ta athan a ana an'		E46230		E43050	
	otal payments made to other companies, rganizations or individuals (sum of questions j. to r.)	\$,000	\$,00
To	otal payments made to other organizations		E46260		E43060	
fo	or technology and technical assistance um of questions a. to r.)	\$,000	\$,00

	2024, how much did this business receive from other organase report all amounts in thousands of Canadian dollars.	nizatio	ons for technology and	technical	assistance?)
	ort '1' for payments received between \$1 and \$999.		Payments received from within Canada		Payments r from outside	
	ments received from parent, affiliated or sidiary companies		CAN\$ '000		CAN\$	000
			E46102_pc1		E63042_pc1	
a.	Patents	\$,000 E46102_pc2	\$	E63042_pc2	,000
b.	Copyrights	\$,000 E46102_pc3	\$	E63042_pc3	,000
c.	Trademarks	\$,000 E46102_pc4	\$	E63042_pc4	,000
d.	Industrial designs	\$,000 E46102_pc5	\$	E63042_pc5	,000
e.	Integrated circuit topography	\$,000 E46102_pc6	\$	E63042_pc6	,000
f.	Original software	\$,000 E46102_pc7	\$	E63042_pc7	,000
g.	Packaged or off-the-shelf software	\$,000 E46102_pc8	\$	E63042_pc8	,000
h.	Databases (useful life exceeding one year)	\$,000	\$,000
i.	Other technology and technical assistance Include technical assistance, industrial processes and know-how	\$	E46102_pc9	\$	E63042_pc9	,000
	Total payments received from parent, affiliated		E46240		E63030	
	or subsidiary companies (sum of questions a. to i.)	\$,000	\$,000
	yments received from other companies,		E40100 and		FC2042 and	
org	anizations or individuals		E46103_pc1		E63043_pc1	
j.	Patents	\$,000 E46103_pc2	\$	E63043_pc2	,000
k.	Copyrights	\$,000 E46103_pc3	\$	E63043_pc3	,000
l.	Trademarks	\$,000 E46103_pc4	\$	E63043_pc4	,000
m.	Industrial designs	\$,000 E46103_pc5	\$	E63043_pc5	,000
n.	Integrated circuit topography	\$,000 E46103_pc6	\$	E63043_pc6	,000
0.	Original software	\$,000 E46103_pc7	\$	E63043_pc7	,000
p.	Packaged or off-the-shelf software	\$,000 E46103_pc8	\$	E63043_pc8	,000
q. r.	Databases (useful life exceeding one year)	\$,000 E46103_pc9	\$	E63043_pc9	,000
	Include technical assistance, industrial processes and know-how	\$,000 E46250	\$	E63040	,000
	Total payments received from other companies, organizations or individuals (sum of questions j. to r.)	\$,000	\$	200040	,000
	Total payments received from other organizations for technology and technical assistance		E46270		E63050	
	(sum of questions a. to r.)	\$,000	\$,000

ENERGY-RELATED R&D BY AREA OF TECHNOLOGY

- 18. In 2024, did this business's total in-house and outsourced (contracted out or granted) R&D expenditures include energy-related R&D in the following categories?
 - 1. Fossil fuels

5. Hydrogen and fuel cells

2. Renewable energy resources

- 6. Energy efficiency
- 3. Nuclear fission and fusion
- 7. Other energy-related technologies

- 4. Electric power
 - Yes → Please provide details below
- No → Go to question 19

		2024 in-hous	se energy-	related R&D e	expenditu	res
Energy-related R&D by area of technology (consult the reporting guide at www.statcan.gc.ca/guides-e for further information and definitions)	Funds fror	A n this business	provincia	B rom federal, I or territorial roment(s)		C ner Canadian ces of funds
				1111ent(s)		
1. Fossil fuels			67.			
a) Crude oils and natural gas exploration	E64052_e1_y1	,000	E64053_e1_y1	,000	E64054_e1_y1	,000
b) Crude oils and natural gas production and storage Include enhanced recovery natural gas production.	E64052_e1_y2	000	E64053_e1_y2	,000	E64054_e1_y2	,000,
c) Oil sands and heavy crude oil surface and sub-surface production and separation of bitumen tailings management	E64052_e1_v3	,000	E64053_e1_y3	,000	E64054_e1_y3	,000,
d) Refining, processing and upgrading of fossil fuels	E64052_e1_y4	,000	E64053_e1_y4	,000	E64054_e1_y4	,000
e) Coal production, separation and processing	E64052_e1_y5	,000	E64053_e1_y5	,000	E64054_e1_y5	,000,
f) Transportation of fossil fuels	E64052_e1_y6	,000	E64053_e1_y6	,000	E64054_e1_y6	,000,
2. Renewable energy resources						
a) Solar photovoltaics (PV)	E64052_e2_y1	.000	E64053_e2_y1	,000	E64054_e2_y1	,000
b) Solar thermal-power and high-temperature applications	E64052_e2_y2	,000	E64053_e2_y2	,000	E64054_e2_y2	,000
c) Solar heating and cooling	E64052_e2_y3	,000	E64053_e2_y3	,000	E64054_e2_y3	,000
d) Wind energy	E64052_e2_y4	,000	E64053_e2_y4	,000	E64054_e2_y4	,000
e) Bio-energy – biomass production and transport	E64052_e2_y5 \$ E64052_e2_y6	,000	E64053_e2_y5 \$ E64053_e2_y6	,000	\$ E64054_e2_y5	,000
f) Bio-energy – biomass conversion to transportation fuel	\$ E64052_e2_y7	,000	\$ E64053_e2_y7	,000	\$ E64054_e2_y7	,000
g) Bio-energy – biomass conversion to heat and electricity	\$ E64052_e2_y8	,000	\$ E64053_e2_y8	,000	\$ E64054_e2_y8	,000
h) Other bio-energy	\$,000	\$,000	\$,000
i) Small hydro (less than 10 MW)	E64052_e2_y9	,000	E64053_e2_y9	,000	E64054_e2_y9	,000
j) Large hydro (greater than or equal to 10 MW)	E64052_e2_y10	,000	E64053_e2_y10	,000	E64054_e2_y10	,000
k) Other renewable energy Include ocean and geothermal.	E64052_e2_y11	,000	E64053_e2_y11	,000	E64054_e2_y11	,000

999					0004				
2024	in-nouse ا R&D exp	energy-relate enditures	ed			ourced (cont gy-related R			1)
D All foreign s of fund		Total in-ho (= A+B+		(contrac	E ourced ted out or ithin Canada	F Outsou (contracte granted) outs	rced d out or		sourced R&D = E+F)
	CAN	\$ '000				CAN\$	'000		
1. Fossil fuels									
E63045_e1_y1	,000	E45097_e1_y1	,000	E46104_e1_y1	,000	E43045_e1_y1	,000	E40430_e1_y1	,000
E63045_e1_y2	,	E45097_e1_y2		E46104_e1_y2) (E43045_e1_y2		E40430_e1_y2	,
\$,000,	\$,000,	\$.000	\$,000	\$,000
E63045_e1_y3	,,,,,	E45097_e1_y3	,,,,,	E46104_e1_y3		E43045_e1_y3		E40430_e1_y3	,,,,,
\$,000	\$,000	\$,000	\$,000,	\$,000
E63045_e1_y4		E45097_e1_y4		E46104_e1_y4	•	E43045_e1_y4	·	E40430_e1_y4	· · · · · · · · · · · · · · · · · · ·
\$ E63045_e1_y5	,000	\$ E45097_e1_y5	,000	\$ E46104_e1_y5	,000	\$ E43045_e1_y5	,000	\$ E40430_e1_y5	,000
\$,000		,000	\$,000	\$,000	\$,000
E63045_e1_y6	000	E45097_e1_y6	000	E46104_e1_y6	000	E43045_e1_y6	000	E40430_e1_y6	000
\$ 2. Renewable	,000		,000	\$,000	\$,000	\$,000
2. Renewable E63045_e2_y1	energy res	E45097_e2_y1	$\overline{\Box}$	E46104_e2_y1		E43045_e2_y1		E40430_e2_y1	
\$,000		,000	\$,000	\$,000		,000
E63045_e2_y2	000	E45097_e2_y2	,000	E46104_e2_y2		E43045_e2_y2		E40430_e2_y2	,000,
\$ E63045_e2_y3	,000	E45097_e2_y3	,000	\$ E46104_e2_y3		\$ E43045_e2_y3		\$ E40430_e2_y3	,000
\$,000	\$,000	\$		\$,000	\$,000
E63045_e2_y4	000	E45097_e2_y4	,000	E46104_e2_y4		E43045_e2_y4		E40430_e2_y4	,000
Ф E63045_e2_y5	,000	Φ E45097_e2_y5	,000	Ф E46104_e2_y5		Ф E43045_e2_y5		Ф E40430_e2_y5	,000
\$,000	\$,000	\$		\$,000	\$,000
E63045_e2_y6	000	E45097_e2_y6	,000	E46104_e2_y6		E43045_e2_y6		E40430_e2_y6	,000
E63045_e2_y7	,000	Φ E45097_e2_y7	,000	Ψ E46104_e2_y7		E43045_e2_y7		Φ E40430_e2_y7	,000
\$,000	\$,000	\$,000	\$		\$,000
E63045_e2_y8	000	E45097_e2_y8	.000	E46104_e2_y8		E43045_e2_y8		E40430_e2_y8	,000
Ф E63045_e2_y9	,000	Φ E45097_e2_y9	,000	Ф E46104_e2_y9		E43045_e2_y9		Ф E40430_e2_y9	,000
\$,000	\$,000	\$		\$		\$,000
E63045_e2_y10	000	E45097_e2_y10	000	E46104_e2_y10		E43045_e2_y10		E40430_e2_y10	000
\$ E63045_e2_y11	,000	\$ E45097_e2_y11	,000	\$ E46104_e2_y11		\$ E43045_e2_y11	,000	\$ E40430_e2_y11	,000
\$.000	\$,000	\$		\$		\$,000

		2024 in-hous	se energy	-related R&D e	xpendit	ures
Energy-related R&D by area of technology (consult the reporting guide at www.statcan.gc.ca/guides-e for further information and definitions)	Funds fro	A om this business	provinci gove	B from federal, al or territorial ernment(s)		C ther Canadian rces of funds
			CA	N\$ '000		
3. Nuclear fission and fusion	1					
a) Nuclear materials exploration, mining and preparation, tailings management	E64052_e3_y1	,000	E64053_e3_y1	,000	E64054_e3_y1	,000
b) Nuclear reactors	E64052_e3_y2	.000	E64053_e3_y2	.000	E64054_e3_y2	,000
c) Other fission	E64052_e3_y3	,	E64053_e3_y3	,	E64054_e3_y3	,
,	\$ E64052_e3_y4	,000	\$ E64053_e3_y4	,000	\$ E64054_e3_y4	,000
d) Fusion	\$,000	\$.000	\$,000
4. Electric power	Econol ad ut		FC4050 a4 vit	0	FC40F4 a4 ud	
a) Electric power generation in utility sector	E64052_e4_y1	,000	E64053_e4_y1	,000	E64054_e4_y1	,000
b) Electric power - combined heat and power in industry, buildings	E64052_e4_y2	,000	E64053_e4_y2	,000	E64054_e4_y2	,000
c) Electricity transmission, distribution and storage	E64052_e4_y3	,000	E64053_e4_y3	,000	E64054_e4_y3	,000
5. Hydrogen and fuel cells						
a) Hydrogen production for process applications	E64052_e5_y1	,000	E64053_e5_y1	,000,	E64054_e5_y1	,000,
b) Hydrogen production for transportation applications	E64052_e5_y2	.000	E64053_e5_y2	,000	E64054_e5_y2	,000
c) Hydrogen transport and storage	E64052_e5_y3	.000	E64053_e5_y3	,000	E64054_e5_y3	,000
d) Other hydrogen	E64052_e5_y4	,000	E64053_e5_y4	,000	E64054_e5_y4	,000
e) Stationary fuel cells	E64052_e5_y5	,000	E64053_e5_y5	,000	E64054_e5_y5	,000
f) Mobile fuel cells	E64052_e5_y6	,000	E64053_e5_y6	,000	E64054_e5_y6	,000
6. Energy efficiency		,,,,,	<u> </u>	,,,,,	<u> </u>	,,,,,
a) Energy officians and leasting for its durature	E64052_e6_y1		E64053_e6_y1		E64054_e6_y1	
a) Energy efficiency applications for industry	\$,000	\$,000	\$,000
b) Energy efficiency for residential, institutional and commercial sectors	E64052_e6_y2	,000	E64053_e6_y2	,000	E64054_e6_y2	,000
c) Energy efficiency for transportation	E64052_e6_y3	,000,	E64053_e6_y3	,000	E64054_e6_y3	,000
d) Other energy efficiency	E64052_e6_y4	,000	E64053_e6_y4	,000	E64054_e6_y4	,000
7. Other energy-related technologies						·
a) Carbon capture, transport and storage related to fossil fuel production and processing	E64052_e7_y1	,000	E64053_e7_y1	,000	E64054_e7_y1	,000
b) Carbon capture, transport and storage related to electric power production	E64052_e7_y2	,000	E64053_e7_y2	,000	E64054_e7_y2	,000,
c) Carbon capture, transport and storage related to industry in end-use sector	E64052_e7_y3	,000	E64053_e7_y3	,000	E64054_e7_y3	,000,
d) Energy system analysis	E64052_e7_y4	,	E64053_e7_y4	,	E64054_e7_y4	·
	E64052_e7_y5	,000	Б Б64053_e7_y5	,000	\$ E64054_e7_y5	,000
e) All other energy-related technologies	\$,000	\$,000	\$,000

2024	in-house R&D exp	energy-relate enditures	ed		2024 outso ener	ourced (cont gy-related R	racted out o &D expendi	or granted) tures	
D All foreign so of fund		Total in-ho		(contra	E tsourced acted out or within Canada	Outsou (contracte granted) outs	d out or		ourced R&D E+F)
	CANS	\$ '000				CAN\$	'000		
3. Nuclear fiss	ion and fus	ion							
E63045_e3_y1		E45097_e3_y1		E46104_e3_y1		E43045_e3_y1		E40430_e3_y1	
\$,000	\$,000	\$,000	\$,000	\$,000
E63045_e3_y2	,000	E45097_e3_y2	.000	E46104_e3_y2	,000	E43045_e3_y2	,000	E40430_e3_y2	,000
Б63045_e3_y3	,000	E45097_e3_y3	,000	E46104_e3_y3	,000	Ψ E43045_e3_y3	,000	Ψ E40430_e3_y3	,000
\$,000	\$,000	\$,000	\$,000	\$,000
E63045_e3_y4		E45097_e3_y4		E46104_e3_y4	,	E43045_e3_y4		E40430_e3_y4	,
\$,000	\$,000	\$,000	\$,000	\$,000
4. Electric pow	ver								
E63045_e4_y1		E45097_e4_y1		E46104_e4_y1		E43045_e4_y1		E40430_e4_y1	
\$,000	\$,000	\$,000	\$,000	\$,000
E63045_e4_y2		E45097_e4_y2		E46104_e4_y2		E43045_e4_v2		E40430_e4_y2	
\$,000	· · · · · · · · · · · · · · · · · · ·	,000	\$,000	\$,000	\$,000
E63045_e4_y3	000	E45097_e4_y3	000	E46104_e4_y3	000	E43045_e4_y3	000	E40430_e4_y3	000
\$,000	\$,000	\$,000	\$,000	\$,000
5. Hydrogen ar	nd fuel cells	S							
E63045_e5_y1		E45097_e5_y1		E46104_e5_y1	()	E43045_e5_y1		E40430_e5_y1	
\$,000	\$,000	\$,000	\$,000	\$,000
E63045_e5_y2	,000	E45097_e5_y2	.000	E46104_e5_y2	000	E43045_e5_y2	000	E40430_e5_y2	,000
Ф E63045_e5_y3	,000	Ф E45097_e5_y3	,000	E46104_e5_y3	,000	Ф E43045_e5_y3	,000	Φ E40430_e5_y3	,000
\$,000	\$,000	\$.000	\$.000	\$,000
E63045_e5_y4	,,,,,	E45097_e5_y4		E46104_e5_y4	,,,,,	E43045_e5_y4	,,,,,,	E40430_e5_y4	,,,,,
\$,000	\$,000	\$,000	\$,000	\$,000
E63045_e5_y5		E45097_e5_y5	- /	E46104_e5_y5		E43045_e5_y5		E40430_e5_y5	
\$,000	\$,000	\$,000	\$,000	\$,000
E63045_e5_y6	000	E45097_e5_y6	000	E46104_e5_y6	000	E43045_e5_y6	000	E40430_e5_y6	000
\$,000	\$,000	\$,000	\$,000	\$,000
6. Energy effic	iency	7, ,							
E63045_e6_y1	0.00	E45097_e6_y1	000	E46104_e6_y1	000	E43045_e6_y1	200	E40430_e6_y1	000
\$,000		,000	\$,000	\$,000	\$,000
E63045_e6_y2	,000	E45097_e6_y2	.000	E46104_e6_y2	,000	E43045_e6_y2	,000	E40430_e6_y2	,000
E63045_e6_y3	,000	E45097_e6_y3	,000	E46104_e6_y3	,000	Ψ E43045_e6_y3	,000	Ф E40430_e6_y3	,000
\$,000		,000	\$.000	\$,000	\$,000
E63045_e6_y4		E45097_e6_y4		E46104_e6_y4	,	E43045_e6_y4		E40430_e6_y4	,
\$,000	\$,000	\$,000	\$,000	\$,000
7. Other energ	y-related te	echnologies							
E63045_e7_y1	-	E45097_e7_y1		E46104_e7_y1		E43045_e7_y1		E40430_e7_y1	
\$,000		,000	\$,000	\$,000	\$,000
E63045_e7_y2		E45097_e7_y2		E46104_e7_y2		E43045_e7_y2		E40430_e7_y2	
\$,000	\$,000	\$,000	\$,000	\$,000
E63045_e7_y3	-	E45097_e7_y3		E46104_e7_y3		E43045_e7_y3		E40430_e7_y3	
\$,000		,000	\$,000	\$,000	\$,000
E63045_e7_y4 \$,000	E45097_e7_y4 \$,000	E46104_e7_y4	,000	E43045_e7_y4	,000	E40430_e7_y4	,000
Ф E63045_e7_y5	,000	Ф E45097_e7_y5	,000	Ψ E46104_e7_y5	,000	Φ E43045_e7_y5	,000	φ E40430_e7_y5	,000
\$,000		,000	\$,000	\$,000	\$,000
,	,	<u>'</u>	,		,	, , , , , , , , , , , , , , , , , , ,	,	· '	,

Environmental and clean technology R&D expenditures in 2024

19. In 2024, what percentage of this business's total expenditures for R&D performed in-house within Canada was related to research and development of environmental and clean technologies?

Environmental and clean technology product is defined as any process, product, or service that reduces environmental impacts: through environmental protection activities that prevent, reduce or eliminate pollution or any other degradation of the environment, resource management activities that result in the more efficient use of natural resources, thus safeguarding against their depletion; or the use of goods that have been adapted to be significantly less energy or resource intensive than the industry standard.

Report '0' for no environmental and clean technology R&D expenditures.

If precise figures are not available, please provide your best estimate.

Percentage of environmental and clean technology R&D

E45238

activities?	
Mark all that apply.	
B05203_y11	
Air pollution management e.g., greenhouse gas control technologies or management services, physical or chemical treatment technologies, air pollution modeling and mapping services	
Solid waste management	
e.g., collection of waste, recycling and organics, compaction-related technologies, landfill leachate collection and containmen technologies 805203_y10	t
Wastewater management	
e.g., physical or chemical treatments of industrial wastewater, mine tailing handling and treatment, biological treatments of se	wage
B05203_y12	
Protection and remediation of soil, groundwater and surface water e.g., in situ and ex situ biological, physical, chemical, thermal treatments, containment	
Protection of biodiversity and habitat	
B05203_y14	
Noise and vibration abatement Exclude R&D related to workers' health and safety.	
B05203_y15	
Protection against radiation Exclude R&D related to workers' health and safety.	
B05203_y16	
Heat and energy savings and management e.g., efficient equipment (advance insulation, high efficiency pumps or burner (Energy Star certified), etc.), energy storage technologies (flywheels, fuel cells), lighting upgrades, smart grid services and associated technologies	
B05203_y17	
Fuel efficient vehicles and transportation goods or technologies e.g., electric and hybrid vehicles, vehicles using alternative fuels, alternative fuel retrofits on existing vehicles, low-rolling resist tires	ance
B05203_y18	
Production of energy from renewable sources e.g., equipment, services, and technologies used to produce electricity or heat from renewable sources 805203_y20	
Production of nuclear energy e.g., equipment, services, and technologies used to produce electricity or heat from nuclear energy	
Exclude the R&D on feedstock used to produce energy such as uranium B05203_y90	
Other environmental protection or resource management activities	
Specify the other environmental protection or resource management activities B05203_y91	

Notification of intent to extract web data 21. Does this organization have a website? B00024 Yes Specify the organization website address 1 e.g., www.example.ca Specify the organization website address 2 e.g., www.example.ca B00030 Specify the organization website address 3 e.g., www.example.ca B00031 No Statistics Canada engages in web-data extraction, also known as web scraping, which is a process by which information is gathered and copied from the Web using automated scripts or robots, for retrieval and analysis. As a result, we may visit the website for this organization to search for and compile additional information. The use of web scraping is part of a broader effort to reduce the response burden on organizations, as well as produce additional statistical indicators to ensure that our data remain accurate and relevant. We will strive to ensure that the data collection does not interfere with the functionality of the website. Any data collected will be used by Statistics Canada for statistical and research purposes only, in accordance with the agency's privacy and confidentiality mandate. For more information regarding Statistics Canada's web scraping initiative, please visit http://www.statcan.gc.ca/eng/our-data/where/web-scraping. To learn more about Statistics Canada's transparency and accountability, please visit http://www.statcan.gc.ca/eng/transparency-accountability.

If you have any questions or concerns, please contact **Statistics Canada Client Services**, toll-free at 1-877-949-9492 (TTY: 1-800-363-7629) or by email at infostats@statcan.gc.ca. Additional information about this survey can be found at the following link: http://www.statcan.gc.ca/survey.

Cha	ange	es or events
22.	Indica	ate any changes or events that affected the reported values for this business or organization compared with the last
	report	ting period.
	Mark a	all that apply.
	B00316_r1	
		Outsourcing of R&D projects
	B00316_r2	Initiation of new R&D projects
	B00316_r3	
		Completion of existing R&D projects
	B00316_r4	
	B00316_r5	Major change in funding of R&D projects (loss of funding)
		Major change in funding of R&D projects (increase in funding)
	B00316_r6	
	D00010 -7	Organizational change that affected R&D activities (expansion, reduction, restructuring)
	B00316_r7	Economic change that affected R&D activities
	B00316_r11	
		Lack of availability of qualified R&D personnel
	B00302_t15	Other changes or events — specify:
		B00302_t16
	OR	
	B00316_t17	No changes or events

Co	ntact person
23.	Statistics Canada may need to contact the person who completed this questionnaire for further information.
	If the contact person is the same as on cover page, please check
	Otherwise, who is the best person to contact about this questionnaire?
	First name
	Last name
	Title
	4
	Email address (Example: user@example.gov.ca)
	Telephone number (including area code) Extension number Fax number (including area code)
	Example: 123-123-1234 (if applicable) Example: 123-123-1234
Fo	edback
ГС	
	Hours Minutes How long did it take to complete this questionnaire? Include the time spent gathering the necessary information.
24.	Hours Minutes How long did it take to complete this questionnaire?
24.	Hours Minutes How long did it take to complete this questionnaire? Include the time spent gathering the necessary information.
24.	Hours Minutes How long did it take to complete this questionnaire? Include the time spent gathering the necessary information. We invite your comments about this questionnaire.
24.	Hours Minutes How long did it take to complete this questionnaire? Include the time spent gathering the necessary information. We invite your comments about this questionnaire.
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24.	Hours Minutes How long did it take to complete this questionnaire? Include the time spent gathering the necessary information. We invite your comments about this questionnaire.

General information

Confidentiality

Your answers are confidential.

By law, Statistics Canada is prohibited from releasing any information it collects that could identify any person, business, or organization, unless consent has been given by the respondent, or as permitted by the *Statistics Act*. Statistics Canada will use the information from this survey for statistical purposes only.

Data-sharing agreements

To reduce respondent burden, Statistics Canada has entered into data-sharing agreements with provincial and territorial statistical agencies and other government organizations, which have agreed to keep the data confidential and use them only for statistical purposes. Statistics Canada will only share data from this survey with those organizations that have demonstrated a requirement to use the data.

Provincial and territorial statistical agencies

Section 11 of the *Statistics Act* provides for the sharing of information with provincial and territorial statistical agencies that meet certain conditions. These agencies must have the legislative authority to collect the same information, on a mandatory basis, and the legislation must provide substantially the same provisions for confidentiality and penalties for disclosure of confidential information as the *Statistics Act*. Because these agencies have the legal authority to compel businesses to provide the same information, consent is not requested and businesses may not object to the sharing of the data.

For this survey, there are **Section 11** agreements with the provincial and territorial statistical agencies of Newfoundland and Labrador, Nova Scotia, New Brunswick, Quebec, Ontario, Manitoba, Saskatchewan, Alberta, British Columbia and the Yukon. The shared data will be limited to information on in-house research and development expenditures (Question 8) and in-house research and development personnel (Question 15) pertaining to business establishments located within the jurisdiction of the respective province or territory.

Section 12 of the *Statistics Act* provides for the sharing of information with federal, provincial or territorial government organizations. Under **Section 12**, you may refuse to share your information with any of these organizations by writing a letter of objection to the Chief Statistician and returning it with the completed questionnaire. Please specify the organizations with which you do not want to share your data.

For this survey, there are **Section 12** agreements with the statistical agencies of Prince Edward Island, the Northwest Territories and Nunavut. The shared data will be limited to information on in-house research and development expenditures (Question 8) and in-house research and development personnel (Question 15) pertaining to business establishments located within the jurisdiction of the respective province or territory.

Innovation, Science and Economic Development Canada

For this survey, Statistics Canada will share survey data with Innovation, Science and Economic Development Canada. The shared data will be limited to information on research and development expenditures (Questions 4 to 12) and in-house research and development personnel (Questions 13 to 15).

Natural Resources Canada

For respondents with expenditures on energy-related research and development in technology (fossil fuels, renewable energy resources, nuclear fission and fusion, electric power, hydrogen and fuel cells, energy efficiency, other energy-related technologies), Statistics Canada will also share survey data with the Office of Energy Research and Development (OERD) of Natural Resources Canada. The shared data will be limited to information on Energy Research and Development Expenditures by Area of Technology (Question 18).

Department of Finance Canada

For this survey, Statistics Canada will share survey data with the Department of Finance Canada. The shared data will be limited to information on environmental protection expenditures (Questions 19 and 20).

You may refuse to share your information with this organization by writing a letter of objection to the Chief Statistician and returning it with the completed questionnaire.

Record linkages

To enhance the data from this survey and to reduce the reporting burden, Statistics Canada may combine the acquired data with information from other surveys or from administrative sources.

Thank you for completing this questionnaire.

Please retain a copy for your records.

Visit our website, www.statcan.gc.ca