

# Reporting Guide for completing the For-hire Motor Carrier Freight Services Price Report

### General

This is a quarterly survey and is sent out in March (pricing for January, February and March), June (pricing for April, May and June), September (pricing for July, August and September) and December (pricing for October, November and December).

The prices are aggregated to compile the For-hire Motor Carrier Freight Services Price Index (FHMCFSPI). The index measures the changes in prices of For-hire Motor Carrier Freight Services under the North American Industry Classification System (NAICS) 484 – truck transportation services. Businesses use these indexes to gain a better understanding of their industry and assess their performance, while Statistics Canada uses these indexes to deflate current dollar values and derive real growth and productivity from this sector of the economy.

There is a return envelope enclosed for your completed questionnaire. We ask that you return it within 15 days of receipt. If you prefer it is possible to complete the survey by telephone or you may fax it to us at the number on the cover page.

Your input is important to ensure data accuracy. Once received, the data reported on your questionnaire are confidential. The published data are in aggregate form ensuring our respondent, business, and price information remains confidential.

This first survey sets up the specifications that will be priced through time. We ask that you choose three different services (hauls) that are representative of your company under the NAICS where most of your revenue comes from. This could be either NAICS 48411- general local, 48412- general long distance (for the purpose of this survey long distance is greater than 50 miles or 80 kilometres), 48421- moving, 48422-specialized local, or 48423 specialized long distance (greater than 50 miles or 80 kilometers). Please choose services and customers that are representative and that can be priced for each month. It is important that the prices given for each month are for the same service (set of specifications) through time. If a service you choose to price for the survey is LTL (less than truck load), please only show pricing for that particular service, not the full truck if you have more than one LTL on the same truck. For example if your shipment consists of two LTL, a 2000 lb LTL and a 6000 LTL, then only track one of those.

# **Questionnaire description:**

The questionnaire has 10 pages.

### Cover page.

Shows the name of the survey and the current quarter for which prices are required.

It also tells the purpose of the survey, has a confidentiality statement, a record linkage statement, a participation statement, a transmission disclosure, and return procedures.

At the bottom is an empty block. This space is in case we have any instructions to ask of you. For this survey it is rarely used.

To the right at the bottom is a space for you to make changes to company and contact information, should it be different than what is showing.

There is also a reference label, shown above the company name and address. The Q plus the 8 digits following is your reference number.

### Page 2.

Is blank for printing purposes.

## Page 3.

Please provide a breakdown in percentage of revenue by North American Industry Classification System (NAICS) category for your company. After the initial completion, this section will only need updating if there are changes to your annual revenue breakdown by NAICS.

your I	ast fisca	l year.	(NAICS - No	orth America	n Industr	y Clas	sification	System).					
	<u>%</u>		Update if necessary	NAICS									
H0501		R0501		48411 Ge	48411 General Freight Trucking, Local								
H0502		R0502		48412 Ge	neral Fr	eight	Truckin	g, Long Distai	ıce				
H0503		R0503		48421 Us	8421 Used Household and Office Goods Moving								
H0504		R0504		48422 Sp	ecialized	l Frei	ght (exc	ept Used God	ds) Trucking, Loc	al			
H0505		R0505		48423 Sp	ecialized	l Frei	ght (exc	ept Used God	ds) Trucking, Lon	g Distance			
	100%		100%	Total rev	enue								

(Pages 4 & 5 refer to service 1, pages 6 & 7 refer to service 2, and pages 8 & 9 refer to service 3. The pricing you provide for service 1, 2 and 3 should be from the NAICS category that provides most of your revenue. Please provide three services from the same NAICS category. The Pricing portion should be for actual transaction prices charged to your customers excluding taxes. Please use the 15<sup>th</sup> of the month as your pricing day or the closest working day.)

## <u>Page 4.</u>

For the initial set up of service 1, please complete the shaded area. Once we have received your information from this initial set up of service 1, the shaded area can be pre-filled to aid you in your next completion. For the initial completion we ask that you complete page 4 & 5 for service 1. Here is an example.

Service F	Description	Commodity 1		office use only	C0600_1		Service Descript	ion for substitution	on		
			2 48412		40404	R0601_1	NAICS:	. 0 48411	。0 48412	3 0 48421	
			5 48423	0 3	48421			0 48422	0 48423	10 40421	
H0602_1 (	Commodity:	CRAYONS	7 40420			R0602_1	Commodity:	70 40422	2 0 40420		
	Type of shipment:	X 1 TL 0	2 LTL				Type of shipment	. O Truckload	0 Less Tha	n Truckload	
	0604_1 Type of shipment: X 1 Domestic						Type of shipment		O International		
	Volume:		nit: LBS				Volume:		1 Unit of Measure		
	HOGOG 1 City of origin: OTT			Prov/State 0	N H0606s_1		City of origin:		R0606s_1 Prov/State		
	City of destination:	KANATA		Prov/State 0			City of destination	1.		rov/State	
	Distance:	50	O 1 Miles		Km H0608s_1		Distance:		R0608s_1		
	Transaction	••	- I WIII es					ction for substitu		O Miles 9 O Kill	
	Buver (vour customer)	X + Domestic	O 2 International			R0609_1	Buver:		o Internation	nal	
	Type of Buyer	X 1 Business	O 2 Government				Type of Buyer:		O Governme		
HIIIIII I	TVDE OFFICIAL	3 Exporter	O 4 General Con				.,,	₃ O Exporter	O General C		
H0611 1	Type of Rate:	0 1 List	X 2 Contract	-		R0611_1	Type of Rate:	O List	- O Contract		
		O ₃ Tariff	O 4 Spot					, o Tariff	O Spot		
H0611txt_1		0 5 Other specify				R0611txt_	1	- O Other spe			
	Price CAN\$		DISCO	UNT				SURC	HARGE		
Month		Type of	Value in Do	ollars or	Already a	nnlied	Type of	Value in [	Onllars or	Already applied	
	PST and TVQ	Discount	Perce		to Pr		Surcharge	Percent		to Price?	
	HOIOI I	H0121 1	H01215 1	HOISIP 1	H0121c 1		HOIST 1	HOISIs 1	HOISIB 1	HOISIC I	
	noioi i	O Cash	\$ 1028 7	MULZIE / %	O Ves	O. No	X Fuel	\$ 100010	35.00 %	O Yes X, No	
		H0122 1	. HO1225 1	H0122b 1	H0122c 1		HOIS2 1		00.00	- 1103 110	
January		O Competitive	<u>\$</u>	<u>%</u>	O, yes	O, No	O Other (specify				
2013	H01015 1	O Seasonal	H01235 1	HO1235 1	O Ves	0 11-	HOIS2txt 1	H01325 1	HO1525 1	HOIS2c /	
2013	HOIOIext 1	H0124 1	<u>■</u> H0124a 1	H01245 1	HOI24c 1	O, No		₹	70	O, Yes O, No	
	noionx i	O Other (specify)	\$	%	0 ves	O. No					
		H0124ext 1	_	_	1	****					
		X Not applicable					O Not applicable				
H0140_1	Domarke/ Doseo	n for price change:					O NOT applicable				
H014021	Nemarka Nedao	ir for price change.									
_	H0201 1	H0221 1	H02215 1	H0221b 1	H0221c 1	_	H0231 1	H025% 1	HO2SIb 1	H0231c 1	
		0 Cash	<u>\$</u>	<u>%</u>		O, No	X Fuel	<u>\$</u>	38.00 <u>%</u>	O, Yes X, No	
February	v \$ 1800	O Competitive	H02225 1	H0222b 1	O Ves	O, No	O Other (specify	9			
i ebiuai	H02015 /	HOSES 1	#0223\\ /	H0323b 1	HOSSE /	O. 140	HO2S21xt 1	M02525 /	M0.23.25 /	H0232c 1	
2013		O Seasonal	\$	%		O, No		\$	<u>%</u>	O. Yes O. No	
	HO201ext 1	H0224 1	H0224+ 1	H02245 1	H0224c 1						
		O Other (specify)	2	70	0, γ <sub>es</sub>	O. No					
		H0.2.25					H0235 1				
		X Not applicable					O Not applicable	1			
H0240_1	Remarks/ Reaso	n for price change:									
H0240≥1	110004 4	110004 4	110004 4	Luccon	1 1100004 4		110004 4	110004 4	Tuosar	110004 4	
	H0301 1	O Cash	H03215 1	H03216 1	O Ves	O No	X Fuel	H03315 /	33.00 <u>%</u>	O Yes X, No	
		H0322 /	M03220 /	HOSEEb 1	H0322c 1		M0332 /	<u>*</u>	33.00	0 4 163 X 4 100	
March	\$ 1900	O Competitive	<u>\$</u>	96	0 Ves	O. No	O Other (specify				
2013	H0301s 1	H0323 /	MOSESS 1	HOS2Sb 1	H0323c 1	0 11	HOSS2ext 1	H03325 1	HOSS2b 1	HOSSE 1	
2013	HOSOtext 1	O Seasonal	MOS24≈ 1	HOS245 1	O, Yes	O, No		₹	<u>%</u>	O, Yes O, No	
	nosokx 1	O Other (specify)	\$	W. 240 /	O Ves	O. No					
		HOS24ext 1	1		7 7 65	- 1110					
		X Not applicable					O Not applicable				
	Pomarke/ Posso	n for price change:	oomnotitie-				о постаррисарие				
H034Q_1	Remarks/ Reaso	ir for price change:	competition								

The hauls should be representative of your business and possible to price each month. Here is an example for the service description and terms of transaction:

Service	Description	Commodity 1	1	office use only	C0600_1
H0601_1		0 <sub>1</sub> 48411 X <sub>4</sub> 48422	0 <sub>2</sub> 48412 0 <sub>5</sub> 48423	0	з 48421
H0602_1	Commodity:	FRUIT			
H0603_1	Type of shipment:	0 1 TL	X 2 LTL		
H0604_1	Type of shipment:	X 1 Domestic	O 2 International		
H0605_1	Volume:	200	Unit: LBS		H0605a_1
H0606 1	City of origin:	TORONTO		Prov/State	ON H06065_1
H0607 1	City of destination:	TORONTO		Prov/State	ON H06075_1
H0608 1	Distance:	70	O 1 Miles	X	2 Km H06085_1
Terms (	of Transaction				
H0609_1	Buyer (your custome	r):X 1 Domestic	0 2 International	<u> </u>	
H0610_1	Type of Buyer:	X 1 Business	0 2 Government		
		O 3 Exporter	O 4 General Cor	nsumer	
H0611_1	Type of Rate:	0 1 List	X 2 Contract		
		O ₃ Tariff	O 4 Spot		
H0611txt_1		O s Other, spe	cify		

You will notice an area in the top right on pages 4, 6, and 8 "Service Description for substitution". This area is used if the service you are pricing is no longer available. In this case, please provide another set of service specifications that may be priced into the future. If pricing for the original service is unavailable only for a month or two, we ask that you provide an estimate for the original service for the missing months until the service is back.

Service Description	Commodity 2		office use only		C0600_2		Service Desc	ription	for substitutio	<u>n</u>	
H0601_2 NAICS: 0	1 48411	X 2 48412		0 0	48421	R0601_2	NAICS:	1	X 48411	2 0 48412 3 0 4842	1
	4 48422	0 5 48423	,	034	10421			4	0 48422	₅ 0 48423	
но602_2 Commodity:	BOXES OF PAPE	R				R0602_2	Commodity:		COMPUTER P	ARTS	
но603_2 Type of shipment:	X 1 TL	0 2 LTL				R0603_2	Type of shipm	nent:	10 Truckload	2 X Less Than Truckloa	ıd
но604_2 Type of shipment:	O 1 Domestic	O 2 International				R0604_2	Type of shipm	nent:	1X Domestic	2 O International	
но605_2 Volume:	11,000 U	Jnit: LBS			H0605s_2	R0605_2	Volume:	100	R0605a_1	Unit of Measure KGM	
но606_2 City of origin:	WINDSOR		Prov/State	ON	H0606a_2	R0606_2	City of origin:		TORONTO	R0606s_2 Prov/State	ON
но607_2 City of destination:	OSHAWA		Prov/State	ON	H0607s_2	R0607_2	City of destina	ation:	TORONTO	R0607s_2 Prov/State	ON
но608_2 Distance:	260	X 1 Miles	(	O ≥Kr	ղ Н0608ა_2	R0608_2	Distance:	40		R0608s_2 1 O Miles	<sub>2</sub> X Km
Terms of Transaction							Terms of Trai	nsactio	on for substitut	ion	
нобоэ_2 Buyer (your customer):	X 1 Domestic	0 2 International				R0609_2	Buyer:		1 X Domestic	2 O International	
но610_2 Type of Buyer:	X 1 Business	0 2 Government				R0610_2	Type of Buyer:		1 X Business	2 O Government	
	O 3 Exporter	O 4 General Con	sumer						₃ O Exporter	40 General Consumer	
но6т_2 Type of Rate:	0 1 List	X 2 Contract				R0611_2	Type of Rate:		₁ O List	2 X Contract	
	0 з Tariff	O 4 Spot							₃ O Tariff	₄ O Spot	
H0611txt_2	0 s Other, specif	fy				R0611txt_	2		50 Other, spe	cify	

# Page 5.

For future surveys, this page is what you will need to complete for service 1. This is where you will fill in pricing for the quarter showing on the cover page as page 4 can be pre-filled with information you have given us previously.

	If there was no	shipment, estima	te the price you	ı would hav	ve o	charged						
			DISCOL	JNT		SURCHARGE						
Month	Price CAN\$ Exclude: GST, HST, PST and TVQ	Type of Value in Dollars or Discount Percent			Already applied to Price?		Type of Surcharge	Value in Pe	арр	ready lied to rice?		
		O Cash	\$		%		a O No	O Fuel	\$		% ₁O Ye	s ¿O No
		C0122_1	C0122s_1	C0122b_1		C0122c_1		CO1532_1				
April	\$	O Competitive	\$		<u>%</u>		2 O No	O Other (specify)				
2042	C0101z_1	CORSE । O Seasonal	C0123\2_1	C0123b_1	0/	C0123c_1	O No	C01324x4_1	C01322_1	C0132b_1	COURSE	
2013	COlOtext_1	CO124_1	<u>3</u> C0124≥ 1	C0124b_1	7/0	10 Yes 00124∈1	a O No		<b>⊅</b>		% ₁O Ye	S & O IV
	CONNET	O Other (specify)		00/242/7	0/2	O Yes	. O No					
		O Not applicable	<u> </u>		/0	10 763	30110	O Not applicable				
C0140_1	Remarks/ Reason	n for price change:										
		O Cash	\$		%	O Yes	a O No	O Fuel	\$		% O Ye	s <sub>a</sub> ON
		C0222_1	C02222_1	C0222b_1		C0222c_1		C0232_1				
May	\$	O Competitive	\$		%		a O No					
	C0201c_1	C0225_1	C0223\2_1	C02235_1		C0223C_1		C0232txt_1	C02325_1	C02326_1	C0232c	
2013		O Seasonal	\$		<u>%</u>	10 Yes	2 O No		\$	_	% ₁O Ye	s ON
	CO201ext_1	C0224_1	C0224c_1	C0334b_1	0/	C0224c_1	O No					
		O Other (specify) O Not applicable	3		<del>%</del> 0	10 yes	a O No	O Not applicable				
C0240_1	Domarke/ Doacor	o Not applicable for price change:			_			О постаррисавие				
00040_7			<u>.</u>						<u> </u>			
		O Cash	<u>\$</u>		<u>%</u>		₃ O No	O Fuel	\$	_	% ₁O Ye.	s O No
June	•	COSSE /	C0322z 1	C0322b_1	0/0	C0322c_1	O No	COSSE /			-	
June	C03012 1	O Competitive	<u>→</u>	C8323b_/	7/0	OSSS /	\$ O 140	O Other (specify)	C03325_1	C0332b_1	C03332c	,
2013	0000/L1	O Seasonal	\$	000208_7	%	O Yes	. O No	COOKERS /	\$		% O Ye	
2010	COSORxt_1	C0024_1	C03242_1	C03246_1	74	C0324c1			*			
	_	O Other (specify)	\$		%	O Yes	a O No					
		O Not applicable						O Not applicable				

# Note on the monthly Price section:

# Please price as at the 15<sup>th</sup> of the month or the closest business day.

The Price and any dollar values under DISCOUNT or SURCHARGE should be in Canadian dollars. (It is possible to report in US dollars but if you need to please state that it is US dollars underneath the amount. If US funds are reported, any discounts or surcharges can only be shown in percentage values.)

If this transaction has a discount(s) please tick the type. The value may be reported in dollars "\$" or percent "%" in the spaces provided.

It is important that you tick "Yes" if the amount is already included in the PRICE or tick "No" if the amount has to be deducted from the price to come to the total price.

If this transaction has a surcharge(s) please tick the type. The value may be reported in dollars "\$" or percent "%" in the spaces provided.

It s important that you tick "Yes" if the amount is already included in the PRICE or tick "No" if the amount needs to be added to the price to come to the total price.

If there were no discounts applied to this price, please tick "Not applicable".

If there are no surcharges applied to this price, please tick "Not applicable".

*Note:* After each month of pricing information there is an area for "reason for price change". For any price change from the previous month please indicate whether the price change was due to:

- -change to the contract
- change in service or terms
- market conditions
- labour costs
- annual price change
- competition
- fuel
- other reasons-please explain.

#### Page 6.

For the initial set up of service 2, please complete the shaded area. Once we have received your information from this initial set up of service 2, the shaded area can be pre-filled to aid you in your next completion. For the initial completion we ask that you complete page 6 & 7 for service 2.

#### Page 7.

For future surveys this page is what you will need to complete. This is where you will fill in pricing for the quarter showing on the cover page as page 6 can be pre-filled with information you have given us previously.

#### Page 8.

For the initial set up of service 3, please complete the shaded area. Once we have received your information from this initial set up of service, the shaded area can be pre-filled to aid you in your next completion. For the initial completion we ask that you complete page 8 & 9 for service 3.

### Page 9.

For future surveys this page is what you will need to complete for service 3. This is where you will fill in pricing for the quarter showing on the cover page as page 8 can be pre-filled with information you have given us previously.

## Page 10.

This page has space for you to provide information on industry issues, trends or comments you would like to make. The certification area is for the person who completed the questionnaire or who we would contact if further information is required, for example missing data or price change without reasons noted.

It also asks for the time it took you to complete the questionnaire.

There is also a reminder that the next questionnaire will be pre-filled. This can only happen once we have received your approval to pre-fill the shaded areas for your convenience. Form included.

Thank you for your time and co-operation. Should you have any questions about the For-hire Motor Carrier Freight Service Price Report please contact our Initialization Unit at 1-800-478-5086 or <a href="mailto:ppdinitializunit@statcan.gc.ca">ppd-trans-dpp@statcan.gc.ca</a> .

<u>Please quote your reference numbers when calling back, It can be found in the label line on the cover page. It begins with the letter Q plus 8 digits.</u>