Balance of Payments Division

Particulars of selected issues of funded debt and foreign bank borrowings, 2009

BP - 55

Confidential when completed

Please make a copy for your records

Si vous préférez ce questionnaire en français, veuillez cocher ☐

Toll free : 1(866) 765-8143
Facsimile: 1(613) 951-9031
E-mail: bop.surveys@statcan.gc.ca

Please correct any mistakes in Name or Address

Guide

Authority: This survey is conducted under the authority of the Statistics Act, Revised Statutes of Canada, 1985, Chapter S19. **Completion of this questionnaire is a legal requirement under the Statistics Act.**

Confidentiality: Information collected under the Statistics Act is treated in strict confidence and is specifically exempt from being released under the Access to Information Act.

Purpose: To obtain information on funded debt and bank borrowing abroad by various levels of government and their enterprises. The data are required to prepare statements on Canada's Balance of International Payments and Investment Position. Such statements are used as a major input in the conduct of monetary and exchange rate policies by the Government of Canada. Other uses include international trade negotiations, business planning, marketing and institutional research.

Period covered: Please report as at December 31, 2009. If unable to comply, please report at period end of closest fiscal year:

Day	Month	Year

Filing of this questionnaire: Please return a completed copy of this questionnaire **within four weeks** of receipt to Statistics Canada, Balance of Payments Division, 100 Tunney's Pasture Driveway, Ottawa, Ontario K1A 0T6. If you need any clarification about reporting, please telephone collect ***1(613)951-2057.***

Content: The questionnaire is divided into two major parts: A) funded debt abroad and B) foreign bank borrowing and other foreign loans.

Part A Funded Debt by Selected Issue: Please list in **Part A** any outstanding issues known or believed to be partly or totally held by non-residents.

In columns 6 through 14, show all information in thousands of units of the currency of issue.

Under columns 6 and 8, please report the totality of the issue, i.e. amounts which did not reach maturity at the dates indicated.

Under columns 7 and 9 report for each issue the portion of columns 6 and 8 which are held internally in sinking funds or other reserve accounts. Under column 13 report the total amount of each issue retired (including the issues you internally declare retired) during the year. These issues can originate from the sinking funds and other reserve accounts accumulated from previous year as well as from acquisitions during the current year (the latter would also appear under columns 10, 11 and 12).

Part B Borrowings from Banks Abroad and Other Foreign Loans: Please list in Part B any borrowings from foreign banks or other foreign institutions not covered in Part A.

Thank You

Date	Telephone : Facsimile : E-mail :	Name and title of responsible officer	Signature

A. FUNDED DEBT BY SELECTED ISSUE

Outstanding Bonds, Debentures and Notes (Please correct and/or add detail of any issues known to be held in whole or in part by non-residents at December 31, 2009.)

1	2			3	4			5	6	7	8	9	10	11	12	13	14	15
By- law number	Issue date			Interest rate %	Maturity date			Currency of issue (see enclosed list for codes)	Amount of issue outstanding December 31, 2008		Amount of issue outstanding December 31, 2009		Amount disbursed in 2009 to repurchase funded debt (net of resales)			Par value of issue retired in 2009	Estimated par value of issue to be acquired in 2010	Please identify any bonds hedged through currency or interest rate swaps
	dd	mm	yyyy		dd	mm	yyyy		Total (including amount held in sinking fund or other reserve accounts)	Portion of column 6 held in sinking fund or other reserve accounts	Total (including amount held in sinking fund or other reserve accounts)	Portion of column 8 held in sinking fund or other reserve accounts	Bonds acquired through Canadian offices of investment firms or financial institutions or directly from other resident investors (at cost)	Bonds acquired directly from non-residents (at cost)	Par value of the total of columns 10 and 11			
									par values						par values			
									(Express all amounts in thousands of units of currency of issue)									

B. Bank borrowings from abroad and other foreign loans

Please include all bank borrowings and other foreign loans known to be held in whole or in part by non-residents at December 31, 2009.

Borrowings from banks abroad and other foreign loans (exclude bonds, debentures, notes reported in Part A)								Owned in all countries Amount of issue outstanding		Geographical distribution at the end of 2009 Owned in:				
Issue date			Interest rate	Maturity date			Currency of issue	Dec. 31, 2008	Dec. 31, 2009 (Total of cols. 7 to 10)	Canada	United States	United Kingdom	Other Countries	Other Country code
1			2	3			4	5	6	7	8	9	10	11
dd	*mm*	*yyyy*	*%*	*dd*	*mm*	*yyyy*	*(see enclosed list for codes)*	*Express all amounts in thousands of units of currency of issue*						*(see enclosed list for codes)*

Please state the total of your short-term paper held by non-residents at December 31, 2009: $000 Canadian [ ]