Balance of Payments Division

BP - 55

Particulars of selected issues of funded debt and foreign bank borrowings, 2012

Confidential when completed

Please make a copy for your records

Si vous préférez ce questionnaire en français, veuillez cocher ☐

Please correct any mistakes in Name or Address

Toll free : 1-866-765-8143
Facsimile: 1-613-951-9031
E-mail: bop.surveys@statcan.gc.ca

Guide

Authority:	**This survey is conducted under the authority of the *Statistics Act*, Revised Statutes of Canada, 1985, Chapter S-19. COMPLETION OF THIS QUESTIONNAIRE IS A LEGAL REQUIREMENT UNDER THE *STATISTICS ACT*.**
Purpose:	To obtain information on funded debt and bank borrowing abroad by various levels of government and their enterprises. The data are required to prepare statements on Canada's Balance of International Payments and Investment Position. Such statements are used as a major input in the conduct of monetary and exchange rate policies by the Government of Canada. Your information may also be used by Statistics Canada for other statistical and research purposes.
Fax or e-mail transmission disclosure:	If you chose to transmit the questionnaire to Statistics Canada by facsimile or other electronic transmission, please be advised that there could be a risk of disclosure during the communication. However, upon receipt of your information, Statistics Canada will provide the guaranteed level of protection afforded all information collected under the authority of the *Statistics Act*.
Confidentiality:	Statistics Canada is prohibited by law from releasing any information it collects which could identify any person, business, or organization, unless consent has been given by the respondent or as permitted by the *Statistics Act*. Statistics Canada will use the information from this survey for statistical purposes.
Data sharing agreement:	To reduce respondent burden, Statistics Canada has entered into a data-sharing agreement under **Section 12** of the *Statistics Act* to share information from this survey with the Bank of Canada. The Bank of Canada has undertaken to keep this information confidential and to use it only for statistical purposes. Under **Section 12**, you may refuse to share your information with the Bank of Canada by writing a letter of objection to the Chief Statistician and returning it with the completed questionnaire.
Record linkages:	To enhance the data from this survey, Statistics Canada may combine it with information from other surveys or from administrative sources.
Period covered:	Please report as at December 31, 2012. If unable to comply, please report at period end of closest fiscal year: Day __ Month __ Year ____
Filing of this questionnaire:	A completed copy of this questionnaire should be returned **within four weeks** of receipt to Statistics Canada, Balance of Payments Division, 100 Tunney's Pasture Driveway, Ottawa, Ontario, K1A 0T6. Please return the completed form to us in the enclosed envelope or fax it at **613-951-9031**. If you need any clarification about reporting, please call toll free **1-866-765-8143** or e-mail: **bop.surveys@statcan.gc.ca**
Content:	The questionnaire is divided into two major parts: A) funded debt abroad and B) foreign bank borrowing and other foreign loans.
Part A Funded Debt by Selected Issue:	Please list in **Part A** any outstanding issues known or believed to be partly or totally held by non-residents. In columns 6 through 14, show all information in thousands of units of the currency of issue. Under columns 6 and 8, please report the totality of the issue, i.e. amounts which did not reach maturity at the dates indicated. Under columns 7 and 9 report for each issue the portion of columns 6 and 8 which are held internally in sinking funds or other reserve accounts. Under column 13 report the total amount of each issue retired (including the issues you internally declare retired) during the year. These issues can originate from the sinking funds and other reserve accounts accumulated from previous year as well as from acquisitions during the current year (the latter would also appear under columns 10, 11 and 12).
Part B Borrowings from Banks Abroad and Other Foreign Loans:	Please list in **Part B** any borrowings from foreign banks or other foreign institutions not covered in Part A.

Thank You

Date	Telephone: Facsimile: E-mail:	Name and title of responsible officer	Signature

A. FUNDED DEBT BY SELECTED ISSUE

Outstanding Bonds, Debentures and Notes (Please correct and/or add detail of any issues known to be held in whole or in part by non-residents at December 31, 2012.)

1	2			3	4			5	6	7	8	9	10	11	12	13	14	15
By- law number	Issue date			Interest rate %	Maturity date			Currency of issue (see enclosed list for codes)	Amount of issue outstanding December 31, 2011		Amount of issue outstanding December 31, 2012		Amount disbursed in 2012 to repurchase funded debt (net of resales)		Par value of the total of columns 10 and 11	Par value of issue retired in 2012	Estimated par value of issue to be acquired in 2013	Please identify any bonds hedged through currency or interest rate swaps
	dd	mm	yyyy		dd	mm	yyyy		Total (including amount held in sinking fund or other reserve accounts)	Portion of column 6 held in sinking fund or other reserve accounts	Total (including amount held in sinking fund or other reserve accounts)	Portion of column 8 held in sinking fund or other reserve accounts	Bonds acquired through Canadian offices of investment firms or financial institutions or directly from other resident investors (at cost)	Bonds acquired directly from non-residents (at cost)				
									par values						**par values**			
									(Express all amounts in thousands of units of currency of issue)									

B. Bank borrowings from abroad and other foreign loans

Please include all bank borrowings and other foreign loans known to be held in whole or in part by non-residents at December 31, 2012.

Borrowings from banks abroad and other foreign loans (exclude bonds, debentures, notes reported in Part A)								Owned in all countries Amount of issue outstanding		Geographical distribution at the end of 2012 Owned in:				
Issue date			Interest rate	Maturity date			Currency of issue	Dec. 31, 2011	Dec. 31, 2012 (Total of cols. 7 to 10)	Canada	United States	United Kingdom	Other Countries	Other Country code
1			2	3			4	5	6	7	8	9	10	11
dd	*mm*	*yyyy*	*%*	*dd*	*mm*	*yyyy*	*(see enclosed list for codes)*	*Express all amounts in thousands of units of currency of issue*						*(see enclosed list for codes)*

Please state the total of your short-term paper held by non-residents at December 31, 2012: $000 Canadian ______