



Quarterly Survey of Financial Statements Investment and Holding Management Companies

Confidential document when completed

Please return completed copy within 30 days of quarter end

Si vous préférez ce questionnaire en français, veuillez cocher

Please correct name and address, if necessary

INFORMATION

AUTHORITY

Collected under authority of the Statistics Act, Revised Statutes of Canada, 1985, Chapter S19.

PURPOSE

The information you provide is used in the preparation of industry financial statements for the Canadian business sector; also, these financial statements are used as inputs to the National Economic Accounts.

CONFIDENTIALITY

Statistics Canada is prohibited by law from publishing any statistics which would divulge information obtained from this survey that relates to any identifiable institution without the previous written consent of that institution. The data reported on this questionnaire will be treated in confidence, used for statistical purposes and published in aggregate form only. The confidentiality provisions of the Statistics Act are not affected by either the Access to Information Act or any other legislation.

INSTRUCTIONS

- Report amounts in thousands of Canadian Dollars.
- This report should cover Canadian operations only. Please exclude foreign branches, subsidiaries and affiliates.

- If actual financial data is not available, estimates may be used in this report.

DEFINITIONS

The term "parent, subsidiaries and affiliates" used in this questionnaire covers non-consolidated parent, subsidiary and affiliated corporations; head offices, branches and divisions; affiliated joint ventures and partnerships; directors; officers and individual shareholders. Affiliated companies are corporations which are effectively controlled or whose operations are significantly influenced by the reporting entity or a common owner or group of owners.

FURTHER INFORMATION

Please refer to "Financial Statistics Reporting Guide" or contact:

Operations and Integration Division
Statistics Canada,
Ottawa, Canada,
K1A 0T6

Telephone: (877) 898-6686
Fax: (800) 552-4428

REPORTING ENTITY

1. This report covers (please mark one only)

- a single corporation
- part of a corporation (e.g. branch, division, head office)
- consolidated family corporations
- Other (please specify) _____

2. Does this reporting entity have investments in the partnerships or joint ventures?

- Yes
- No

3. Has this reporting entity purchased or sold business(es) during the current reporting period which affects assets or revenue by more than 10%?

- Yes
- No

● Please verify the enclosed profile of the entities covered by this report, correct it if necessary and return the profile document with the completed questionnaire.

● Please explain any significant changes in accounting or basis of reporting affecting the comparison of this return with that of the previous quarter.

This report covers the period from:

month _____ 2 | 0 | | | to month _____ 2 | 0 | | |

Company official to contact regarding this form
(Please print)

Signature

Position

Date

Telephone number

()

FOR STATISTICS CANADA USE ONLY

Rec'd:

Captured:

Analyzed:

Edited:

SECTION A – BALANCE SHEET

| | | | |
|----|--------------------|-------|-----|
| 01 | Balance Sheet Date | | |
| | | | |
| | year | month | day |

| | | Thousands of dollars | |
|---------------|--|----------------------|-----|
| ASSETS | | | |
| 1. | Cash and demand deposits (report term deposits which are cashable on demand in item 2) | | |
| 1.1 | Cash and Canadian currency demand deposits in chartered bank branches in Canada | 11110 | |
| 1.8 | Other Canadian currency demand deposits | 11180 | |
| 1.9 | Foreign currency demand deposits | 11200 | |
| 2. | Term deposits (including bearer term notes, swapped deposits and deposit receipts, certificates, debentures and like instruments) | | |
| 2.1 | Canadian currency | | |
| 2.1.1 | Chartered bank branches in Canada | 11631 | |
| 2.1.9 | Other institutions | 11638 | |
| 2.9 | Foreign currency | 11680 | |
| 3. | Accounts receivable and accrued revenue (before deducting allowance for doubtful accounts; including interest and dividends receivable; report amounts due from parent, subsidiaries and affiliates in item 4.3) | 12100 | |
| 3.9 | Less: Allowance for doubtful accounts | 12800 |) |
| 4. | Investment in and claims on parent, subsidiaries and affiliates (before deducting provision for losses - item 18) | | |
| 4.1 | Cost of shares | | |
| 4.1.1 | Canadian corporations | 14110 | |
| 4.1.2 | Foreign corporations | 14120 | |
| 4.2 | Accumulated earnings less dividends received (to be used only by corporations employing the equity method of accounting for unconsolidated subsidiaries and affiliates) | 14200 | |
| 4.3 | Loans, advances, mortgages, notes, bonds and other claims | | |
| 4.3.1 | Canadian companies, officers and shareholders | 14310 | |
| 4.3.2 | Foreign companies, officers and shareholders | 14320 | |
| 5. | Canadian investments - non-affiliates, at amortized cost (before deducting provisions or allowances for losses - item 18; excluding mortgage loans - item 7, other loans - item 8) | | |
| 5.1 | Government of Canada treasury bills | 15110 | |
| 5.2 | Bankers' acceptances and financial, commercial and other short-term paper (with an original term to maturity of less than one year, including provincial and municipal government short-term bills and notes) | 15120 | |
| 5.3 | Government of Canada debt | 15130 | |
| 5.4 | Provincial and municipal government debt (excluding short-term paper with an original term to maturity of less than one year, including provincial and municipal government short-term bills and notes) | 15140 | |
| 5.5 | Corporate bonds and debentures (including mortgage bonds; exclude: short-term paper - item 5.2, debt issued by parent, subsidiaries and affiliates - item 4.3.1) | 15150 | |
| 5.6 | Corporate shares (including share warrants and options and mutual fund units) | 15160 | |
| 5.9 | Other Canadian investments (including precious metals, gold and silver certificates, commodity options, etc.) | 15180 | |
| 6. | Foreign investments - non affiliates, at amortized cost (before deducting provisions or allowances for losses - item 18; exclude term deposits - item 2, mortgage loans - item 7, other loans - item 8) | 15200 | |
| 7. | Mortgage loans to non-affiliates (before deducting provisions or allowances for losses - item 18) | 16000 | |
| 8. | Non-mortgage loans to non-affiliates (before deducting provisions or allowances for losses - item 18) | 17000 | |
| 9. | Real estate held for income (including properties held for sale; before deduction of accumulated depreciation and encumbrances) | 18320 | |
| 10. | Land and depreciable assets - gross (including real estate, machinery and equipment, depletable assets, etc. for own use; before deduction of accumulated depreciation, amortization and depletion, and encumbrances) | 18310 | |
| 11. | Less: Accumulated depreciation on real estate held for income and fixed assets | 18350 | () |
| 12. | Intangible assets (net of accumulated amortization) | 19100 | |
| 15. | Other assets | 19880 | |
| 18. | Less: Accumulated provisions and allowances for losses on investments, loans and other assets, charged to expenses | 19810 | () |
| 20. | TOTAL ASSETS | 10000 | |

| SECTION A – BALANCE SHEET - Continued | | Balance Sheet Date | | | | | | | | | |
|---|--|---|---|-------|--|--|--|------|-------|-----|--|
| | | 01 | <table border="1" style="display: inline-table; border-collapse: collapse;"> <tr> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> </tr> <tr> <td style="font-size: 8px;">year</td> <td style="font-size: 8px;">month</td> <td style="font-size: 8px;">day</td> <td></td> </tr> </table> | | | | | year | month | day | |
| | | | | | | | | | | | |
| year | month | day | | | | | | | | | |
| | | Thousands of dollars | | | | | | | | | |
| 21. | LIABILITIES | | | | | | | | | | |
| | Accounts payable and accrued liabilities (report amounts due to parent subsidiaries and affiliates in item 23) | 22100 | | | | | | | | | |
| | Income taxes payable (report income taxes recoverable in item 3) | 23000 | | | | | | | | | |
| | Amounts owing to parent, subsidiaries and affiliates (including accounts payable, notes, loans, mortgages and bonds) | | | | | | | | | | |
| 23.1 | In Canada | 24100 | | | | | | | | | |
| 23.2 | Outside Canada | 24200 | | | | | | | | | |
| | Borrowing – non-affiliates | | | | | | | | | | |
| 24.1 | Loans and overdrafts (exclude mortgaging loans - item 24.4) | | | | | | | | | | |
| 24.1.1 | From chartered bank branches in Canada | 25110 | | | | | | | | | |
| 24.1.9 | From others (including capital lease obligations) | 25180 | | | | | | | | | |
| 24.2 | Bankers' acceptances and short-term notes and paper (original term to maturity of less than one year; report long-term under item 24.3) | 25200 | | | | | | | | | |
| 24.3 | Bonds and debentures (including only debt securities offered to the public, and private placements; including mortgage bonds) | 25400 | | | | | | | | | |
| 24.4 | Mortgage loans | 25500 | | | | | | | | | |
| 28. | Deferred income taxes | 27000 | | | | | | | | | |
| 29. | Minority interest in subsidiaries consolidated in this report | 28000 | | | | | | | | | |
| 39. | Other liabilities (including unrealized gains and losses on the translation of foreign currency) | 29000 | | | | | | | | | |
| 40. | TOTAL LIABILITIES | 20000 | | | | | | | | | |
| | SHAREHOLDERS' EQUITY | | | | | | | | | | |
| 41. | Share capital | | | | | | | | | | |
| 41.1 | Preferred | 31100 | | | | | | | | | |
| 41.2 | Common | 31200 | | | | | | | | | |
| 42. | Contributed surplus | 33000 | | | | | | | | | |
| 43. | Appraisal increase credits (debits) | 34000 | | | | | | | | | |
| 49. | Retained earnings | 35000 | | | | | | | | | |
| 50. | TOTAL SHAREHOLDERS' EQUITY | 30000 | | | | | | | | | |
| 60. | TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY | 39000 | | | | | | | | | |
| SUPPLEMENTARY QUESTION | | | | | | | | | | | |
| | Amounts owing to parent, subsidiaries and affiliates (related to item 23) | | | | | | | | | | |
| | (i) interest bearing debt | 61405 | | | | | | | | | |
| | (ii) non-interest bearing debt | 61407 | | | | | | | | | |
| SECTION B - STATEMENT OF RETAINED EARNINGS | | Period Covered 02 From <table border="1" style="display: inline-table; border-collapse: collapse;"><tr><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td></tr></table> 03 To <table border="1" style="display: inline-table; border-collapse: collapse;"><tr><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td><td style="width: 20px; height: 20px;"></td></tr></table> <small>year month day</small> | | | | | | | | | |
| | | | | | | | | | | | |
| | | | | | | | | | | | |
| | | Thousands of dollars | | | | | | | | | |
| 65. | Retaining earnings, opening balance | 38100 | | | | | | | | | |
| | ADD (Deduct): | | | | | | | | | | |
| 66. | Net income (loss) for the current period (transfer from item 110) | 38200 | | | | | | | | | |
| 69. | Other additions (deductions) – Please specify major items | 38700 | | | | | | | | | |
| | | | | | | | | | | | |
| | | | | | | | | | | | |
| | DEDUCT: | | | | | | | | | | |
| 70. | Dividends declared | | | | | | | | | | |
| 70.1. | Cash: Preferred Shares <table border="1" style="display: inline-table; border-collapse: collapse; margin-left: 20px;"><tr><td style="width: 40px; text-align: center;">38804</td><td style="width: 40px;"></td></tr></table> Cash dividends declared – total | 38804 | | 38810 | | | | | | | |
| 38804 | | | | | | | | | | | |
| | Common Shares <table border="1" style="display: inline-table; border-collapse: collapse; margin-left: 20px;"><tr><td style="width: 40px; text-align: center;">38806</td><td style="width: 40px;"></td></tr></table> | 38806 | | | | | | | | | |
| 38806 | | | | | | | | | | | |
| 70.2. | Other | 38880 | | | | | | | | | |
| 80. | RETAINED EARNINGS, CLOSING BALANCE (SHOULD EQUAL ITEM 49) | 38000 | | | | | | | | | |

SECTION C - INCOME STATEMENT

| | | | |
|----|------|--|----------------|
| 02 | From | <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> | Period Covered |
| 03 | To | <input type="text"/> <input type="text"/> <input type="text"/> | |
| | | year month day | |

| | | Thousands of dollars | |
|--|--|----------------------|--|
| REVENUE (net of goods and services tax) | | | |
| 81. | Sales of services (including management and service fees) | 41000 | |
| 82. | Interest revenue from Canadian sources (including amortization of discounts and premiums on investments; report interest from parent, subsidiaries and affiliates in item 82.9) | | |
| 82.1 | Bonds and debentures | 45100 | |
| 82.2 | Mortgages | 45200 | |
| 82.9 | Other | 45800 | |
| 83. | Interest revenue from foreign sources (include amortization of discounts and premiums on investments) | 47200 | |
| 84. | Dividends (excluding dividends from corporations accounted for on the equity basis) | | |
| 84.1 | From Canadian corporations | 46000 | |
| 84.2 | From foreign corporations | 47100 | |
| 85. | Gains (losses) on the sale of assets (before income taxes; report extraordinary items under item 106.3; also complete Supplementary Schedule A) | 48000 | |
| 89. | Other revenue | 49000 | |
| 90. | TOTAL REVENUE | 40000 | |
| EXPENSES | | | |
| 91. | Depreciation | | |
| 91.1 | Construction, buildings, structures and leasehold improvements | 52120 | |
| 91.2 | Machinery and equipment | 52130 | |
| 92. | Amortization of | | |
| 92.1 | Intangible assets | 52310 | |
| 92.2 | Deferred charges | 52320 | |
| 92.9 | Other | 52380 | |
| 93. | Interest expense (report interest paid to parent, subsidiaries and affiliates in item 93.9) | | |
| 93.1 | Bonds and debentures | 53110 | |
| 93.2 | Mortgages | 53120 | |
| 93.9 | Other | 53130 | |
| 99. | Other expenses | 55000 | |
| 100. | TOTAL EXPENSES | 50000 | |
| 101. | Gains (losses) on the translation of foreign currency (realized and unrealized; including amortization of foreign exchange gains (losses) on monetary assets and liabilities; excluding unrealized gains and losses on the translation of financial statements of self-sustaining foreign operations - item 39; also complete Supplementary Schedule A) | 56100 | |
| 102. | Write-offs and valuation adjustments, not classified as extraordinary (report extraordinary items under item 106.3; also complete Supplementary Schedule A) | 56200 | |
| 103. | Income (loss) before income taxes | 58460 | |
| 104. | Canadian income taxes | | |
| 104.1 | Current | 57100 | |
| 104.2 | Deferred | 57200 | |
| 105. | Income (loss) after income taxes | 58470 | |
| 106. | Other gains (losses) | | |
| 106.1 | Equity in net income of unconsolidated subsidiaries, affiliates, joint ventures and partnerships (to be used only if investment carried on the equity basis) | 58100 | |
| 106.2 | Minority shareholders' portion of net income of subsidiaries and affiliates consolidated in this report | 58200 | |
| 106.3 | Extraordinary gains (net of income taxes; also complete Supplementary Schedule A) | 58300 | |
| 110. | NET INCOME (LOSS) | 58480 | |

| | | |
|---|--|---|
| SUPPLEMENTARY QUESTIONS - INCOME STATEMENT | | Period Covered 02 From <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> 03 To <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <small>year month day</small> |
| | Thousands of dollars | |
| A. | Dividends received from corporations accounted for on the equity method and credited to the investment account | |
| | Canadian | 75100 |
| | Foreign | 75200 |
| B. | Unusual revenues, expenses, gains/losses from continuing business operations (reported in income statement) | 74700 |
| C. | Interest expense on debt owing to parent, subsidiaries and affiliates (reported in item 93.9) | 74100 |
| D. | Average number of people employed during the reporting period | 80003 |
| E. | Does your enterprise have revenue between divisions or companies that are eliminated upon the consolidation of your accounts? <input type="checkbox"/> No <input type="checkbox"/> Yes (If yes specify) 40012 | Total amount of these eliminations (in thousands of dollars) |

A SUPPLEMENTARY SCHEDULE A: DISTRIBUTION OF REALIZED AND UNREALIZED GAINS (LOSSES) AND WRITE-UPS (WRITE-DOWNS)
- item numbers refer to corresponding balance sheet items

| | | |
|-------|---|--------------|
| | Thousands of dollars | |
| 4. | Investments in and claims on parent, subsidiaries and affiliates | |
| 4.1 | Cost of shares | |
| 4.1.1 | Canadian corporations | 81211 |
| 4.1.2 | Foreign corporations | 81212 |
| 4.3 | Loans, advances, mortgages, notes, bonds and other claims | |
| 4.3.1 | Canadian companies, directors, officers and shareholders | 81221 |
| 4.3.2 | Foreign companies, directors, officers and shareholders | 81222 |
| 5. | Canadian investments | |
| 5.3 | Government of Canada debt | 81310 |
| 5.4 | Provincial and municipal government debt | 81320 |
| 5.5 | Corporate bonds and debentures | 81330 |
| 5.6 | Corporate shares | 81340 |
| 5.9 | Other Canadian investments | 81380 |
| 6. | Foreign investments | 81400 |
| 7. | Mortgage loans | 81500 |
| 8. | Non-mortgage loans | 81600 |
| 9. | Real estate held for income | 81720 |
| 10. | Land and depreciable assets | 81730 |
| | Other assets and liabilities (please specify) | 81800 |
| | | |
| | | |
| | Total (should equal sum of items 85, 101, 102 and 106.3) | 81000 |

SUPPLEMENTARY SCHEDULE B: YEAR-END AND PRIOR YEAR'S ADJUSTMENTS

If this report covers your fourth fiscal quarter and the reported revenues, expenses and capital expenditures include year-end adjustments (e.g. adjustments from preliminary estimates to actual, or year-end accruals not made in the interim financial statements)

OR

If this report includes adjustments through retained earnings pertaining to the prior year's operations (e.g. year-end adjustments of the prior year made after the prior year's fourth quarter report was prepared):

SPECIFY BELOW THE REVENUE, EXPENSE, OR CAPITAL EXPENDITURE ACCOUNTS AFFECTED BY THE ADJUSTMENTS, AND THE AMOUNT OF INCREASE OR DECREASE. Report only adjustments in excess of \$500 thousand.

| ITEM DESCRIPTION | ITEM NUMBER | INCREASE | DECREASE |
|-------------------------------------|-------------|----------|----------|
| <small>Thousands of dollars</small> | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
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