

New Plan/Amendment Return

Uniform Statistical Program of Canadian Regulatory and Supervisory Authorities of Employer-Sponsored Pension Plans

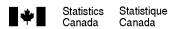
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Collected under the Authority of the Statistics Act, Revised Statutes of Canada, 1985, Chapter S19.

Aussi disponible en français

Please return completed forms to:	FOR STATISTICS CANADA USE ONLY		
Pensions and Wealth Program Income Statistics Division Statistics Canada Ottawa, Ontario K1A 0T6 Telephone: (613) 951-4031 Fax: (613) 951-4296	Number Small plan identifier 01 Yes Alpha-name 02 No		
Type of action	5. Title of plan		
New plan ► effective date			
Amendment ➤ effective date			
1. Jurisdiction of registration 10 Newfoundland 47 Saskatchewan 11 Prince Edward Island 48 Alberta 12 Nova Scotia 59 British Columbia 13 New Brunswick 62 Federal 24 Quebec 70 Quebec/Federal	6. Nature of business of principal employer		
35 Ontario 00 Not registered with pension authority			
46 Manitoba	7. Type of organization of principal employer(s)		
2. Plan registration number	Public Sector		
	01 Municipal government 05 Federal government		
3. Name of employer or plan sponsor	02 Municipal enterprise 03 Provincial government 04 Provincial enterprise Private sector 08 Incorporated company 09 Unincorporated business (sole proprietor or partnership)		
4a. Mailing address of above	10 Co-operative		
	11 Trade or employee association 12 Religious, charitable or other non-profit organization		
	13 Other (describe)		
	8. Number of employers		
4b. Postal / Zip code	1 One		
	2 More than one, multi-employer plan		
	³ More than one, not a multi-employer plan		

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9. Included employment	16. Type of plan (pension formula for current service)
Are any members employed in an activity that is within the authority of the federal Pension Benefits Standards Act? (For example, activity relating to communication, banking or interprovincial transportation.)	 O1 Final average earnings over last years O2 Average best earnings – for the best years
01 () No	03 Average best earnings – for the best years
15 Yes	of the last years
10. Plan fiscal year end	04 Career average earnings – year earnings base last
Month Day	updated
	➤ earnings indexed yes no
	⁰⁵ Flat benefit
11. Funding instrument (check one or more)	⁰⁶ Money purchase
01 O Insurance company contract – fully guaranteed	07 Profit sharing
06 ☐ Insurance company contract – not fully guaranteed	08 Hybrid – better of defined benefit/defined contribution
07 Trust agreement	09 Composite/combination
09 Pension fund society	10 Other (describe)
10 Government Consolidated Revenue Fund	Other (describe)
11 Other (describe)	
12. Eligibility – Class(es) of employees (multiple entries	17. Employee contribution rate – current service
acceptable, except for "all employees")	No contributions required
1 All employees 2 Salaried	% of earnings (not integrated)
3 Hourly	³○ % of earnings less the required
4 Executives (including significant shareholders)	C/QPP contributions
connected persons)	⁴ O % of earnings up to YMPE or on
5 Supervisory	which contributions to C/QPP are required and
⁶ Union employees	│
⁷ Non-union employees	5 \$ per year
8 Other (describe)	6 cents per hour
	Cents per nour
	Oup to 18% of earnings (together with employer contributions), as prescribed by the Income Tax Act
	contributions), do procenizou by the miserile rax viet
13. Eligibility - new employees	⁸ Variable <i>(describe)</i>
¹ Compulsory membership	
² Voluntary membership	
³ Closed to new members	⁹ Other (describe)
⁴ Other (describe)	
15. Integration with C/QPP (contribution and/or benefit)	18. Employee voluntary additional contributions
¹ ◯ Yes 2 ◯ No	¹ ○ Yes 2 ○ No

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19.	Employer contribution rate – current service	21. Bridging supplement on	retirement before	age 65
	OBalance of cost of pension, i.e. defined benefit plan (other than modified defined benefit)	¹ Yes ²	No	
	02 As specified in collective agreement (use only for	22. Disability benefits provid	led	
	modified defined benefit plans, if specific rate is not known)	1 Yes 2	No	
	03 % of earnings (not integrated)	23. Normal retirement		
		1 Age		
	04 \(\sum_{\bullet} \infty \) \(\text{\text{\$\left}} \) \(\text{\$\left(\text{\$\eft(\text{\$\left(\text{\$\exi}\$}\te\$\left(\text{\$\left(\text{\$\left(\text{\$\left(\text{\$\e	² Other (describe)		
	05 0 4 a 4 9/2 of earnings up to VMPE or on			
	05	24. Special retirement (no re	duation in panaion) (ahaak ana ar
	% on balance of earnings	more)	duction in pension,	r (check one or
	06 \$ per year	¹ Not applicable - no s	pecial retirement	
	. ,	2 ○ Age □□		
	07 cents per hour	³ Years of service		
	08 Based on employer profits with minimum of	4 Age plus service equ		
	% of employee's earnings	5 Other (describe)		
	⁰⁹ Up to 18% of earnings (together with employee contributions, if any), as prescribed by the Income Tax	Other (describe)		
	Act			
	10 Variable (describe)	If more than one of the conditions must apply:	above is indicate	d, which
	11.0	Both		
	11 Other (describe)	Either		
		37. Number of active member	ers covered by pla	an
20.	Current service benefits	•	Males	Females
	1 Defined contribution plan, i.e. benefit not prescribed		iviales	remaies
	2 % of earnings for each year of	Newfoundland		
	service (not integrated)	Prince Edward Island		
	³	Nova Scotia		
	service less all or part of C/QPR pension	New Brunswick		
	4 % of earnings up to YMPE or on			
	which contributions to CAPP are required and	Quebec		
	• % on balance of earnings for each	Ontario		
	year of service	Manitoba		
	5 \$ per month for each year of service	Saskatchewan		
	3011100			
		Alberta		
	6 \$ per month for every	Alberta		
	hours worked	British Columbia		
		British Columbia		
	hours worked	British Columbia		
	hours worked Combination of benefit formulae	British Columbia		
	hours worked Combination of benefit formulae	British Columbia Yukon Northwest Territories		

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apply to defined benefit plans only.					
28.	Automatic adjustment to pensions provided for in plan (Note: if different formula used for pensions in pay and deferred pensions, give formula for pensions in pay)	33. Death benefits after retirement - normal form of pension for single pensioner 1 Life annuity			
	1 No automatic adjustment provided for in plan	² Pension guaranteed for months			
	² Based on full consumer price index (CPI)	³ Employee contributions less pension payments made			
	³ ⊕ Based on partial CPI	⁴ Total contributions less pension payments made			
		5 Other (describe)			
	4 Based on excess interest earnings				
	⁵ Percentage increase (not based on CPI) %	34. Death benefits after retirement for married pensioner			
	⁶ ○ Flat dollar increase	a) Is joint and survivor or spouse's pension provided (if not waived):			
	\$ annually (convert if necessary)	1 Yes, at % of retiree's pension			
	⁷ Other (describe)	2 No			
		b) If yes, is the initial pension benefit reduced to provide this type of benefit:			
		1 Yes ² No			
Comments					
_					
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Cor	npleted by (please print)	Phone Date			
	Thank you for v	our cooperation			

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