

## **New Plan/Amendment Return**

Uniform Statistical Program of Canadian Regulatory and Supervisory Authorities of Employer-Sponsored Pension Plans

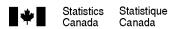
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Collected under the Authority of the Statistics Act, Revised Statutes of Canada, 1985, Chapter S19.

Aussi disponible en français

Please return completed forms to:	FOR STATISTICS CANADA USE ONLY
Pensions and Wealth Program Income Statistics Division	Number Small plan identifier
Statistics Canada Ottawa, Ontario K1A 0T6	01 Yes
	Alpha-name 02 No
Telephone: (613) 951-4031 Fax: (613) 951-4296	
Type of action	5. Title of plan
☐ New plan ➤ effective date	
Y M D	
☐ Amendment ➤ effective date	
1. Jurisdiction of registration	
<sup>10</sup> Newfoundland <sup>47</sup> Saskatchewan	
<sup>11</sup> Prince Edward Island <sup>48</sup> Alberta	
<sup>12</sup> Nova Scotia <sup>59</sup> British Columbia	6. Nature of business of principal employer
13 New Brunswick 62 Federal	
24 Quebec 70 Quebec/Federal	
35 Ontario  00 Not registered with pension authority	
46 Manitoba	7. Type of organization of principal employer(s)
2. Plan registration number	Public Sector
	<sup>01</sup> Municipal government
(\$(0)	02
3. Name of employer or plan sponsor	<sup>03</sup> Provincial government <sup>07</sup> Other
	<sup>04</sup> Provincial enterprise
	Private sector
	08 ◯ Incorporated company
	<sup>09</sup> Unincorporated business (sole proprietor or partnership)
4a. Mailing address of above	<sup>10</sup> Co-operative
Ta. Maling dataes s. above	<sup>11</sup> Trade or employee association
	<sup>12</sup> Religious, charitable or other non-profit organization
	13 Other (describe)
	O Number of annulance
	8. Number of employers
4b. Postal / Zip code	¹ One
	<sup>2</sup> More than one, multi-employer plan
	<sup>3</sup> More than one, not a multi-employer plan

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9. Included employment	16. Type of plan (pension formula for current service)
Are any members employed in an activity that is within the authority of the federal Pension Benefits Standards Act? (For example, activity relating to communication, banking or interprovincial transportation.)	o1 ○ Final average earnings over last  years o2 ○ Average best earnings – for the best  years
01 ( ) No	<sup>03</sup> Average best earnings – for the best  years
15 Yes	of the last years
10. Plan fiscal year end	04 Career average earnings – year earnings base last
Month Day	updated
	➤ earnings indexed  yes  no
	<sup>05</sup> Flat benefit
11. Funding instrument (check one or more)	<sup>06</sup> Money purchase
01 O Insurance company contract – fully guaranteed	<sup>07</sup> Profit sharing
06 ☐ Insurance company contract – not fully guaranteed	08 Hybrid – better of defined benefit/defined contribution
07 Trust agreement	09 Composite/combination
<ul> <li>OP Pension fund society</li> <li>OP Government Consolidated Revenue Fund</li> </ul>	10 Other (describe)
Other (describe)	Other (describe)
· · · Other (describe)	
	17. Employee contribution rate – current service
12. Eligibility – Class(es) of employees (multiple entries acceptable, except for "all employees")	No contributions required
1 All employees	
<sup>2</sup> () Salaried	% of earnings (not integrated)
<sup>3</sup> Hourly	3 % of earnings less the required
4 Executives (including significant shareholders)	C/QPP contributions
connected persons)	4 % of earnings up to YMPE or on
5 Supervisory	which contributions to C/QPP are required and
6 Union employees	
7 Non-union employees	5 \$ per year
8 Other (describe)	6 cents per hour
	<sup>7</sup> Up to 18% of earnings (together with employer
$\wedge$	contributions), as prescribed by the Income Tax Act
	<sup>8</sup> ○ Variable <i>(describe)</i>
13. Eligibility - new employees	variable (describe)
1 Compulsory membership	
<sup>2</sup> Voluntary membership	
<sup>3</sup> Closed to new members	
_	<sup>9</sup> Other (describe)
4 Other (describe)	
15. Integration with C/QPP (contribution and/or benefit)	18. Employee voluntary additional contributions
	_
¹ ◯ Yes 2 ◯ No	¹ ○ Yes 2 ○ No

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19.	Employer contribution rate – current service	21. Bridging supplement on retirement before age 65
	Of Description (other than modified defined benefit plan (other than modified defined benefit)	¹ ◯ Yes 2 ◯ No
	02 As specified in collective agreement (use only for	22. Disability benefits provided
	modified defined benefit plans, if specific rate is not known)	¹ ○ Yes 2 ○ No
	03 % of earnings (not integrated)	23. Normal retirement
	04 04 of earnings loss the required	1 Age
	04 \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	<sup>2</sup> Other (describe)
	05	
	which contributions to C/QPP are required and	24. Special retirement (no reduction in pension) (check one or
	% on balance of earnings	more)
	06 \$ per year	1 Not applicable - no special retirement
	07 O Label agents per hour	2 Age
	Certis per riour	<sup>3</sup> Years of service
	08 Based on employer profits with minimum of	4 Age plus service equals
	% of employee's earnings	5 Other (describe)
	OP Up to 18% of earnings (together with employee contributions, if any), as prescribed by the Income Tax	3.1.3(1,035,15)
	Act  10 Variable (describe)	$\Diamond_{\lambda}$
	Variable (describe)	If more than one of the above is indicated, which conditions must apply:
	11 Other (describe)	Both
	Other (describe)	Either
		37. Number of active members covered by plan
20.	Current service benefits	Males Females
	1 Defined contribution plan, i.e. benefit not prescribed	
	2 % of earnings for each year of	Newfoundland
	service (not integrated)	Prince Edward Island
	<sup>3</sup> % of earnings for each year of	Nova Scotia
	service less all or part of C/QPR pension	New Brunswick
	4 % of earnings up to YMPE or on	Quebec
	which contributions to COPP are required and	
	year of service	Ontario
		Manitoba
	5 \$ per month for each year of service	Saskatchewan
	6 \$	Alberta
	hours worked	British Columbia
	<sup>7</sup> ○ Combination of benefit formulae	Yukon
		Northwest Territories
	8 Variable (describe)	Nunavut
	9 Other (describe)	Outside Canada
	· · · · · · · · · · · · · · · · · · ·	Total

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	apply to defined benefit plans only.			
28.	Automatic adjustment to pensions provided for in plan (Note: if different formula used for pensions in pay and deferred pensions, give formula for pensions in pay)	33. Death benefits after retirement - normal form of pension for single pensioner  1 Life annuity		
	<sup>1</sup> No automatic adjustment provided for in plan	<sup>2</sup> Pension guaranteed for months		
	<sup>2</sup> Based on full consumer price index (CPI)	<sup>3</sup> Employee contributions less pension payments made		
	205	<sup>4</sup> Total contributions less pension payments made		
	<sup>3</sup> Based on partial CPI	5 Other (describe)		
	<sup>4</sup> Based on excess interest earnings			
	<sup>5</sup> Percentage increase (not based on CPI) %	34. Death benefits after retirement for married pensioner		
	<sup>6</sup> ○ Flat dollar increase	a) Is joint and survivor or spouse's pension provided (if not waived):		
	\$ annually (convert if necessary)	1 Yes, at % of retiree's pension		
	7 Other (december)	$\bigcirc^2$ $\bigcirc$ $\bigcirc$ $\bigcirc$		
	Other (describe)	b) lives, is the initial pension benefit reduced to provide this type of benefit:		
		1 Yes <sup>2</sup> No		
	Comp	ments		
		•••••		
-				
Cor	mpleted by (please print)	Phone Date		
	Thank you for v	our cooperation		

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