

2005 Annual Return of "Broadcasting Distribution" Licensee (Long Form)

For the fiscal period ended August 31, 2005

Keep one copy of this return for your files and mail 3 completed copies (including financial statements) by November 30, 2005 to:

Chief, Industry Statistics and Analysis, Broadcast Analysis, Canadian Radiotelevision and Telecommunications Commission (CRTC), Ottawa, K1A 0N2.

Confidential when completed

Collected under the authority of the Statistics Act, Revised Statutes of Canada, 1985, Chapter S19.

Completion of this questionnaire is a legal requirement under the Statistics Act.

See page 1, Reporting Guide for notice of agreements made by Statistics Canada under Sections 11 and 12 of the Statistics Act with other federal and provincial government bodies concerning information contained in the Annual Return.



Upon receipt of this annual return, please review the systems listed below. If the list is different from your organizational structure. please contact the Chief, Broadcast ing Section, Science, Innovation and Electronic Information Division, Statistics Canada, Ottawa, Telephone: (613) 951-3177; Fax: (613) 951-

ATTN:
System System Location Prov. CRTC ID

in co-operation with the Canadian Radio-television and Telecommunications Commission



Statistics Canada

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SECTION 1 (pages 2 to 4)

LICENSEE (COMPANY) INFORMATION

Enquiries concerning this return may be referred to the Special Advisor, Telecommunications and Broadcasting, Science, Innovation and Electronic Information Division, Statistics Canada, Ottawa, Telephone: (613) 951-3177; Fax: (613) 951-9920

Enquiries pertaining to Licence Fees should be referred Telephone: (819) 997-4384, Fax: (819) 953-5107	to the Canadian Radio-television and	d Telecommunications Commission, Gatineau,
Complete name of licensee:		
Mailing address of the licensee:		
Street and Number		
City and Province		ode
		nail
Person to be contacted in connection with this return:		
Mr. [] Mrs. [] Miss [] Ms. []		4
(Name)		(Title)
Address (if different from licensee address)		
Street and Number		
City and Province	5	ode
Telephone Fax	X E-n	na
If, during the period covered by this return, the licensee conduction	cted business under a name of address	other than that listed in 1 or 2, please indicate:
Name		
Street and Number		_
City and Province		
Postal Code		
If the information in this return is for a period other than 12	nor this ending August 31, 2005, please	indicate:
From	То	
If any undertaking(s) reported in this return we a acquired undertaking(s) and the name(s) of the previous owner(s)/pur		ending August 31, 2005, please indicate the
Date(s) of transaction(s):		
Type of business organization:		
Incorporated company s. ares publicly traded	Sole proprietorship/partnersh	nip Co-operative
Incorporated company shares NOT publicly traded	Non-profit organization	Military Unit
Other (specify)		
MANA	GEMENT CERTIFICATION	
		, am authorized
(Name)	(Title)	, 200
to certify on behalf of		
to certify on behall of	(Licensee)	
that the information shown on this return and all the attachmound belief.	ents thereto are true and complete in a	Ill respects to the best of my knowledge
(Signature)	(Date)	(Telephone and Area Code)
Date received		CRTC File Number
(Official use only)		

BALANCE SHEET 4 | 2 **ASSETS LIABILITIES** \$ (omit cents) \$ (omit cents) 1. CURRENT 7. CURRENT 01 31 1. Bank loans and overdraft 1. Cash 02 32 2. Securities 2. Program rights/contracts payable 03 33 3. Prepaid Program Rights 3. Other Current Liabilities 34 04 4. Total Current Liabilities 4. Other Current Assets 05 5. Total Current Assets 2. INVESTMENTS AND ADVANCES 8. NON-CURRENT LIABILITIES 1. Total long-term debt including obligations 06 35 Associated companies (non-current) under capital leases 07 36 2. Equity investment in programs Film & program rights 80 37 3. Other non-current liabilities 3. Other investments and advances 09 38 4. Total Non-Curre. * Lia silities 4. Total Investments & Advances 3. FIXED ASSETS (Including Capital Leases): 9. TOTAL L'ABILITIES 10 39 (ines . 4 + o.4) 1. Land, property and Equipment 11 2. Less: Accumulated Depreciation 12 3. Total Net Fixed Assets Breakdown of total net fixed assets: (Note: the sum of cells 13 to 17 inclusive, should equal cell 12) 13 a) Radio & Television b) Broadcast distribution 14 "undertaking" - Cable (Basic/Non-basic) services c) Broadcast distribution 15 "undertakings" - Other tha. Cable (e.g. MDS, D1.1) d) Other programming 16 "undertaking" (e.g. Pay TV) e) All other non-broadcasting/ 17 non-programming activities 18 4. INTANGIBLE ASSETS 5. OTHER ASSETS 19 1. Appraisal Increases 20 40 2. Program Rights 10. TOTAL SHAREHOLDER'S EQUITY 21 3. Other Assets 6. TOTAL ASSETS 11. TOTAL LIABILITIES AND EQUITY 22 41 (lines 9 + 10) (lines 1.5 + 2.4 + 3.3 + 4. + 5.1 + 5.2 + 5.3)

INTERNATIONAL PAYMENTS AND RECEIPTS (See Guide)

		4	
		4	U

Non-merchandise charges related to broadcasting operation		Receipts from non-residents				
		Business services				
	Program Rights and Royalties	Advertising	Other	Interest and Dividends		
		(\$'000 Ca	ınadian)			
	01	16	31	46		
1. United States						
	02	17	32	47		
2. United Kingdom						
	03	18	33	48		
3. France						
	04	19	34	49		
4. European Union (excl. U.K. and France)			7			
	05	20	35	50		
5. Japan						
	06	21	36	51		
6. OECD countries (excl. Japan, United States and E.U.)						
o. 0202 seamine (one), capair, ormed dialog and E.O.	07	22	37	52		
7. All other countries						
	08	23	38	53		
TOTAL						

|--|

		Payments to	Non-residents	
		Business services		
	Program Rights and Royalties	Advertising	Other	Interest and Dividends
		(\$'000 C	anadian)	I
United States	01	16	31	46
· Simod Galace	02	17	32	47
2. United Kingdom				
	03	18	33	48
3. France				
	04	19	34	49
European Union (excl. U.K. and France)				
	05	20	35	50
5. Japan				
	06	21	36	51
OECD countries (excl. Japan, United States and E.U.)				
	07	22	37	52
7. All other countries				
	08	23	38	53
TOTAL				

SECTION 2 - SYSTEM INFORMATION (pages 5 to 8)

BASIC TIER SERVICES

Financial Summary

For year ended August 31, 2005

					5 0
				_	
If the information in this return is for a period					
To be completed for each broadcasting				Guide for details).	
Do not include non-basic services in	this section, they a	are to be included	in Section 3.		
Undertaking Location - Municipality				-	\$ (omit cents)
1. Revenue					01
Direct subscribers (Basic tier only)					02
2. Indirect subscribers (Basic tier onl					03
Connection (installation and re-con					04
4. Community channel sponsorship &	3 facilities rental				05
5. Other revenue (specify)					06
6. Total Basic Tier Revenue					
2. Expenses					07
					08
					09
					10
Administration and general			<u></u>		11
			, 		12
3. 1. Operating Income (loss)					13
2. Less: Depreciation (recorded in a	ccounts)				15
3. Interest Expense	16				
4. Investment, interest and incidental	l basic (ובי iי come (i	including rental inco	ome)		
5. Less: Amortization of goodwill, sta	nse and בייים סיי	other costs			18
6. Gain (loss) from disposal of fixed a	asse's, investments	, etc.			20
7. Net income (loss) before income	caxes				21
8. Provision for income taxes					22
9. Net income (loss) at r income t	axes				23
					1
4. Total Remuneration	Programming	Technical	Sales	Administration and general	Total
4. Total Remuneration	(1)	(2)	(3)	(4)	(5)
Salaries and Wages (include sales	42	43	(\$ omit cents	45	46
commissions and talent fees paid to employees), fringe benefit and director's					
fees 2. Average number of employees	47	48	49	50	51
(the typical weekly total of full & equivalent part time employees)					
	52				
3. Fringe benefits (included in line 4.1 above)					
	CRTC File Nu	mber		CRTC Und	ertaking I.D.

OPERATING DATA	
1. Operating data	
Number of subscribers - Direct (paying directly to licensee at standard rates) - Total	01
Number of subscribers - Indirect (number of units served by bulk contracts) - Total	02
3 Total (cell 01+02)	03
Wireless undertaking only- Reply to questions 1.7, 1.10, 1.11, 1.12, 1.13, 1.14, and 1.15 4. Households in area wired for cable - Individual houses	04
	05
5 Multiple dwelling units	06
6 Total	07
7. Total dwelling units in licensed area (including area not served by cable plant)	08
CABLE: Distribution cable (rounded to nearest kilometre) - Aerial	Km
- Conduit	09 Km
- Buried	10 Km
Main or trunk cable (not used for customer services drops)	11 Km
9. Total	24 Km
Standard monthly fee for direct subscribers (excluding taxes) - Analogue	12 \$ ¢
11. Channel capacity	15
16 Indicate the second of the	18
Basic Tier Services 12. Number of channel in use: Services Services	
13 COMMUNITY PROGRAMMING	Hours per week on locally
Program hours	originated channel(s) 19
a) Licensee produced b) Local community produced	20
c) Programs from other licensees	21
d) Local alphanumeric public service n essages	22
e) Other (specify)	23
f) Total program hou > (maximum 168 hours per channel)	27
2. Number of community ւ hannels (if more than one, provide details)	26
Number of volunteers (average) which participate in operation of community channel	30
Number of volunteers trained	30
DIRECT OPERATING EXPENSE SUMMARY	
1. Programming	
Community programming 1. Direct expenses (excluding depreciation)	41
2. Indirect expenses	43
3. Sub-total - Community Programming	43
4. Funding of Community Programming Expense a) financial contributions from basic revenue 44	
b) re-investment fromcommunity channelsponsorship revenue 45	46
5. Other local special programming expenses (e.g. educational, ethnic, barker, etc.)	46
6. Total - Programming (to cell 07, page 5)	

DIRECT OPERATING EXPENSE SUMMARY - (continu	ed)
2. Technical	Basic Tier Only
Rent/lease payments - distribution system	01
2. System Powering	02
3. Pole attachment and duct rental	03
4. Asset based taxes	05
5. Maintenance materials	06
6. Maintenance Remuneration (to cell 43, page 5)	07
7. Deduct: maintenance wages capitalized	08
8. Sub-total - Common facilities operating costs	09
Rent/lease payments - head end/earth receiving stations	10
10. Materials - other	11
11. Vehicle expenses	12
CTCPF Other Funds	25
12. Contribution to Production Fund	13
13. Other - (incl. re-allocation of head office costs) Canadian Non-Ca. adian	
14. Affiliation payments - Specialty services 21 + 22 =	14
15. Distant signal delivery (e.g. microwave, CANCOM)	15
Canadian Non-Canadian 23	16
16. Copyright expense - distant signals =	17
17. Copyright - other (e.g. music)	18
18. Remuneration - Other Technical (to cell 43, page 5)	19
19. Deduct: Other Technical wages capitalized	20
20. Total - Technical (to cell 08, page 5)	
	5 6
3. Sales and Promotion	01
Promotion (including travel	02
2. Other	03
3. Remuneration (to cell 44, page 1)	04
4. Total - Sales and Premotic. to cell 09, page 5	
4. Administration and General	06
Cost of premises (e.g. rent or lease)	
2. Professional services	07
3. CRTC license fee	08
Other license fees, dues and subscription	09
5. Office supplies and services (incl. telephone, etc.)	10
6. Management services	11
7. Bad debt expense	12
8. Other (incl. re-allocation of head office costs)	13
9. Remuneration (incl. director's fees) (to cell 45, page 5)	14
10. Total - Administration and General (to cell 10, page 5)	15
5. 1. Total Operating Expense	16
(Lines1.6, 2.20, 3.4, 4.10) (to cell 11, page 5)	

SUMMARY OF BASIC TIER FIXED ASSETS 5 | 3 Historical cost Accumulated Additions to of assets deprectiation fixed assets Classification of Fixed Assets in use at at August 31, 2005 2005 August 31, 2005 (1) (3) \$(omit cents) \$(omit cents) \$(omit cents) 1. Land 02 27 2. Buildings (include land improvements) 15 28 3. Head-end and components/earth receiving station and associated plant 16 4. Distribution system plant/transmitters/transponders 17 30 5. Cost of subscriber drops and devices including descramblers 06 18 31 Test equipment and tools 19 32 7. Furniture and fixtures 08 20 33 8. Other property, plant and equipment 09 21 34 9. Cable casting equipment/local program production equipment 10 35 22 10. Leasehold improvements (except cable system plant) 11 23 36 11. Automobiles and trucks 12 24 37 12. Computers 13 38 25 13. Total RECONCILIATION OF FIXED ASSETS AND CAPITALIZED LEASES 39 Balance at the beginning of the year: 40 Add Line 13, column 3 above 41 Sub-Total 42 Less: Historical cost of fixed assets disposed of uning par ended August 31, 2005* 43 Total Fixed Assets at August 31, 2005* (to agre with Line 13, Column 1 above) * include writedowns

SECTION 3 - SYSTEM INFORMATION (pages 9-11)

Non-Basic, Exempt and Non-Programming Services
Financial Summary
For year ended August 31, 2005

To be completed for each licensed system

(See Guide for details)						
System Location - Municipality:		7 0		7 1		
	Non-Basic (Pay & Specialty)	Exempt Programming (see guide page 6)	Non-Programming Services (see guide page 6)	e Total Services		
	(1)	(2)	(3)	(4)		
Revenue Subscription	01	21	41	01		
	02	22	42	02		
	03	23	43	03		
Digital Addressable DVC Decodes - Rental	04	24	44	04		
4 Net Sales	05	25	45	05		
5. Other (specify)	06	26	46	06		
6. Total Revenue 3 2. Expenses	07	27	47	07		
Affiliation Payments	5					
2. Technical	08	28	48	08		
3. Sales and Promotion	09	29	49	09		
Administration and General	10	30		10		
5. Total Expenses	3 11	31	5	11		
3. 1. Operating Income (loss)	12	32	5/2	12		
Less: Depreciation (recorded in accounts)	13	33	53	13		
3. Interest expense	14	34	54	14		
4. Other adjustments - Income (expense)	15	35	55	15		
5. Net income (loss) before income taxes	16	76	56	16		
6. Provision for income taxes	17	37	57	17		
7. Net income (loss) after income taxes	18	38	58	18		
4. Other financial data						
 Salaries and other staff benefits Number of employees (weekly average of full time eq. ivalen) No. 20						
Number of employees (weekly average of full time say 1) Number of non-basic subscribers as of Augus, 31 (iii)			No	24		
* Each subscriber to several non-basic programming service		once	INO	<u></u>		
GROSS REVENUE FROM EXEMPT PROGRAMMING & NON-PROGRAMMING SERVICES						
SKOOS KEVENSET KOM ÇKEMI	TTROGRAMMI	to a non i no				
EXEMPT PROGRAMNING		Licensee Revenue	Affiliate Entity	Total Revenue		
		25	Revenue 35	45		
Classified advertising		26	36	46		
Teleshopping/general services		27	37	47		
Infomercials		28	38	48		
Games services		34	44	54		
Other exempt		55	56	57		
Total (should equal sum of cells 26 on line 1.6 above)						
NON-PROGRAMMING SERVICES						
Channel lease		30	40	50		
Internet access services	58	61	62			
Other telecommunications services (incl. security)	29	39	49			
Allocation of packaged services to non-programming services (See guide page 7) 31 41 51						
Other (specify)		32	42	52		
Total (should equal the sum of cell 46 on line 1.6 above) 33 43				53		
CRTC File Number CRTC Undertaking ID.						
CRTC File Number	-		CRTC Undertaking	ID.		

NON-BASIC PROGRAMMING SERVICES Subscriber and Affiliation Summary Affiliation payments Number of subscribers \$ (omit cents) 1. Pay Services Canadian Pay Services 11 Non-Canadian Pay Services 32 3. Total - Pay Services 7 | 3 Canadian Specialty Services 24 53 5. Non-Canadian Speciality Services 54 6. Total - Speciality Services 7. Total - Affiliation Payments NOTE: A subscriber to several non-basic programming services should be counted only once **DIGITAL TELEVISION** 7 | 6 1. Number of subscribers - Direct (paying directly to licensee at standard rates) - Digital 2. Number of subscribers-Indirect (number of units served by bulk contracts) - Digital 03 Standard monthly fee for direct subscribers - Digital 04 4. Revenues from - Digital services (\$) 07 5. Number of households with access to digital TV INTERNE ACCESS SERVICE able modem, satellite or MDS 7 | 7 This Company Affiliate 01 04 1. Numbers of subscribers a high speed internet access services 05 2. Revenues from high speed internet access services 03 06 3. Numbers of households with access to high speed internet services **VIDEO-ON-DEMAND** 7 | 8 1. Number of household with acces to Video-on-demand **TELEPHONE SERVICES BY CABLE** Numbers of subscribers to telephone services by cable 02 Revenues from telephone services by cable 03 Numbers of households with access to telephone services by cable

AFFILIATION PAYMENTS AND SUBSCRIBERS

SUMMARY OF FIXED ASSETS

Non-Basic, Exempt and Non-programming Services

1	1	1	7	5

Classification of Fixed Assets	Historical cost of assets in use at August 31, 2005	Accumulated depreciation at August 31, 2005	Additions to fixed assets in 2005			
1. Land	01	\$ (omit cents)	26			
Buildings (include improvements)	02	14	27			
3. Head-end and components	03	15	28			
Distribution system plant/transmitters	04	16	29			
5. Cost of subscriber drops	05	17	30			
Test equipment and tools	06	18	31			
7. Decoders	08	20	33			
8. Computers	09	21	34			
9. Other	07		32			
10. Total	10	22	35			
10. Total						