

# SHS 1

Collected under the authority of the  
Statistics Act, Revised Statutes of Canada,  
1985, Chapter S19.

**Confidential when completed**

Si vous préférez ce questionnaire en  
français, veuillez cocher

001					
Stratum		Type	Cluster	Rot.	List

002
M

003
C.C.

004
P.C.

If more than one questionnaire, indicate number  <sup>005</sup> of  <sup>006</sup>



## Survey of Household Spending in 2001

For information only



Statistique  
Canada

Statistique  
Canada

Canada

### DETACH AND DESTROY AFTER PROCESSING

Listing Address

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Household Contact:

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Telephone No.

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(Area code)

# A

# Household Composition

1. What are the **first names** of all members of your household? Include in your household everyone who currently lives here and anyone who was part of your household at any time during 2001.

List the household reference person first (see definition). Ask all questions in Section A for each member of the household that you have listed.

**Household Reference Person:**

The member of the household mainly responsible for its financial maintenance (i.e. pays the rent, mortgage, property taxes or electricity, etc.). This person can be either male or female. In cases where members share equal financial responsibility, choose one member to be the household reference person.

001

Person

0	1
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First Name

021

Person

--	--

First Name

2. What is \_\_\_\_\_'s **relationship** to the household reference person?

002

1  Reference Person

022

- 2  Spouse
- 3  Son/Daughter
- 4  Other relative
- 5  Not related

3. In what year was \_\_\_\_\_ born?  
(If born in 1900 or earlier, enter 1900)

003

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023

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4. Is \_\_\_\_\_ male or female?

004

- 1  Male
- 3  Female

024

- 1  Male
- 3  Female

5. What was \_\_\_\_\_'s **marital status on December 31, 2001?**

Mark one circle.

005

- 1  Married spouse of a household member
- 2  Common-law spouse of a household member
- 3  Never married (single)
- 4  Other (separated, divorced or widowed)

025

- 1  Married spouse of a household member
- 2  Common-law spouse of a household member
- 3  Never married (single)
- 4  Other (separated, divorced or widowed)

6. **Economic Family Code** (at time of interview or last day the person was a member of the household).

**Economic Family:** Two or more persons who live in the same dwelling and are related to each other by blood, marriage, adoption or common-law. Unrelated room-mates would have different codes.

006

Enter Code:

A
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026

Enter Code:

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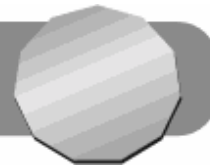


Online only

<p>042</p> <p>2 <input type="radio"/> Spouse</p> <p>3 <input type="radio"/> Son/Daughter</p> <p>4 <input type="radio"/> Other relative</p> <p>5 <input type="radio"/> Not related</p>	<p>062</p> <p>2 <input type="radio"/> Spouse</p> <p>3 <input type="radio"/> Son/Daughter</p> <p>4 <input type="radio"/> Other relative</p> <p>5 <input type="radio"/> Not related</p>	<p>082</p> <p>2 <input checked="" type="radio"/> Spouse</p> <p>3 <input checked="" type="radio"/> Son/Daughter</p> <p>4 <input type="radio"/> Other relative</p> <p>5 <input type="radio"/> Not related</p>	<p>102</p> <p>2 <input type="radio"/> Spouse</p> <p>3 <input type="radio"/> Son/Daughter</p> <p>4 <input type="radio"/> Other relative</p> <p>5 <input type="radio"/> Not related</p>																
<p>043</p> <table border="1" style="width: 100%; height: 30px;"> <tr> <td style="width: 25%;"></td> <td style="width: 25%;"></td> <td style="width: 25%;"></td> <td style="width: 25%;"></td> </tr> </table>					<p>063</p> <table border="1" style="width: 100%; height: 30px;"> <tr> <td style="width: 25%;"></td> <td style="width: 25%;"></td> <td style="width: 25%;"></td> <td style="width: 25%;"></td> </tr> </table>					<p>083</p> <table border="1" style="width: 100%; height: 30px;"> <tr> <td style="width: 25%;"></td> <td style="width: 25%;"></td> <td style="width: 25%;"></td> <td style="width: 25%;"></td> </tr> </table>					<p>103</p> <table border="1" style="width: 100%; height: 30px;"> <tr> <td style="width: 25%;"></td> <td style="width: 25%;"></td> <td style="width: 25%;"></td> <td style="width: 25%;"></td> </tr> </table>				
<p>044</p> <p>1 <input type="radio"/> Male</p> <p>3 <input type="radio"/> Female</p>	<p>064</p> <p>1 <input type="radio"/> Male</p> <p>3 <input type="radio"/> Female</p>	<p>084</p> <p>1 <input type="radio"/> Male</p> <p>3 <input type="radio"/> Female</p>	<p>104</p> <p>1 <input type="radio"/> Male</p> <p>3 <input type="radio"/> Female</p>																
<p>045</p> <p>1 <input type="radio"/> Married spouse of a household member</p> <p>2 <input type="radio"/> Common-law spouse of a household member</p> <p>3 <input type="radio"/> Never married (single)</p> <p>4 <input type="radio"/> Other (separated, divorced or widowed)</p>	<p>065</p> <p>1 <input type="radio"/> Married spouse of a household member</p> <p>2 <input type="radio"/> Common-law spouse of a household member</p> <p>3 <input type="radio"/> Never married (single)</p> <p>4 <input type="radio"/> Other (separated, divorced or widowed)</p>	<p>085</p> <p>1 <input type="radio"/> Married spouse of a household member</p> <p>2 <input type="radio"/> Common-law spouse of a household member</p> <p>3 <input type="radio"/> Never married (single)</p> <p>4 <input type="radio"/> Other (separated, divorced or widowed)</p>	<p>105</p> <p>1 <input type="radio"/> Married spouse of a household member</p> <p>2 <input type="radio"/> Common-law spouse of a household member</p> <p>3 <input type="radio"/> Never married (single)</p> <p>4 <input type="radio"/> Other (separated, divorced or widowed)</p>																
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<p>7. Was _____ a member of this household on <b>December 31, 2001</b>?</p>	<p>007 1 <input type="radio"/> Yes 3 <input type="radio"/> No</p>	<p>027 1 <input type="radio"/> Yes 3 <input type="radio"/> No</p>
<p>8. Is _____ a member of this household <b>today</b>?</p>	<p>008 1 <input type="radio"/> Yes 3 <input type="radio"/> No</p>	<p>028 1 <input type="radio"/> Yes 3 <input type="radio"/> No</p>
<p>9. For how many weeks in 2001 was _____ a member of this household?</p> <p><b>If this is a one-person household, go to Q.11 after asking this question.</b></p>	<p>009</p> <div style="border: 1px solid black; width: 60px; height: 20px; margin: 0 auto;"></div>	<p>029</p> <div style="border: 1px solid black; width: 60px; height: 20px; margin: 0 auto;"></div>
<p><b>If Q.9 is 52, go to Q.12; otherwise ask this question:</b></p> <p>10. For how many weeks in 2001 did _____ live <b>apart from this household</b>, either as a one-person household, or in another household that no longer exists elsewhere?</p>	<p>010</p> <div style="border: 1px solid black; width: 60px; height: 20px; margin: 0 auto;"></div>	<p>030</p> <div style="border: 1px solid black; width: 60px; height: 20px; margin: 0 auto;"></div>
<p><b>If total weeks (Q.9 plus Q.10) is 52, go to Q.12; otherwise ask this question:</b></p> <p>11. Why is total weeks (Q.9 plus Q.10) less than 52?</p>	<p>011</p> <p>1 <input type="radio"/> Child born in <b>2001 or 2002</b></p> <p>2 <input type="radio"/> Immigrated in <b>2001 or 2002</b></p> <p>3 <input type="radio"/> Belonged to a household in existence elsewhere</p> <p>4 <input type="radio"/> Other - <i>Explain in notes</i></p>	<p>031</p> <p>1 <input type="radio"/> Child born in <b>2001 or 2002</b></p> <p>2 <input type="radio"/> Immigrated in <b>2001 or 2002</b></p> <p>3 <input type="radio"/> Belonged to a household in existence elsewhere</p> <p>4 <input type="radio"/> Other - <i>Explain in notes</i></p>
<p>12. For each person, use questions 8, 9 and 10 to determine the data collection code and what data to collect.</p> <p><b>Code Procedure</b></p> <p>1 Report data for total weeks this person was a member (Q.9 plus Q.10). →</p> <p>2 Report data for the weeks this person was a member of this household only (Q.9). →</p> <p>3 Report data for the weeks this person lived apart from this household alone or in a household that no longer exists only (Q.10). →</p> <p>4 End questions for this person since they became a household member after 2001. →</p> <p>5 End questions for this person since they are not a household member. →</p>	<p>012</p> <p>1 <input type="radio"/> Q.8 = Yes and Q.9 is more than 00.</p> <p>2 <input type="radio"/> Q.8 = No and Q.9 is more than 00.</p> <p>3 <input type="radio"/> Q.8 = Yes, Q.9 = 00 and Q.10 is more than 00.</p> <p>4 <input type="radio"/> Q.8 = Yes, Q.9 = 00 and Q.10 = 00.</p> <p>5 <input type="radio"/> Q.8 = No, Q.9 = 00 and Q.10 = 00.</p>	<p>032</p> <p>1 <input type="radio"/> Q.8 = Yes and Q.9 is more than 00.</p> <p>2 <input type="radio"/> Q.8 = No and Q.9 is more than 00.</p> <p>3 <input type="radio"/> Q.8 = Yes, Q.9 = 00 and Q.10 is more than 00.</p> <p>4 <input type="radio"/> Q.8 = Yes, Q.9 = 00 and Q.10 = 00.</p> <p>5 <input type="radio"/> Q.8 = No, Q.9 = 00 and Q.10 = 00.</p>

# Household Composition



# A

<p>041 <b>Person</b> <input type="text"/></p> <p>First Name <input type="text"/></p>	<p>061 <b>Person</b> <input type="text"/></p> <p>First Name <input type="text"/></p>	<p>081 <b>Person</b> <input type="text"/></p> <p>First Name <input type="text"/></p>	<p>101 <b>Person</b> <input type="text"/></p> <p>First Name <input type="text"/></p>
<p>047 1 <input type="radio"/> Yes 3 <input type="radio"/> No</p>	<p>067 1 <input type="radio"/> Yes 3 <input type="radio"/> No</p>	<p>087 1 <input type="radio"/> Yes 3 <input type="radio"/> No</p>	<p>107 1 <input type="radio"/> Yes 3 <input type="radio"/> No</p>
<p>048 1 <input type="radio"/> Yes 3 <input type="radio"/> No</p>	<p>068 1 <input type="radio"/> Yes 3 <input type="radio"/> No</p>	<p>088 1 <input type="radio"/> Yes 3 <input type="radio"/> No</p>	<p>108 1 <input type="radio"/> Yes 3 <input type="radio"/> No</p>
<p>049 <input type="text"/></p>	<p>069 <input type="text"/></p>	<p>089 <input type="text"/></p>	<p>109 <input type="text"/></p>
<p>050 <input type="text"/></p>	<p>070 <input type="text"/></p>	<p>090 <input type="text"/></p>	<p>110 <input type="text"/></p>
<p>051 1 <input type="radio"/> Child born in <b>2001 or 2002</b> 2 <input type="radio"/> Immigrated in <b>2001 or 2002</b> 3 <input type="radio"/> Belonged to a household in existence elsewhere 4 <input type="radio"/> Other - <i>Explain in notes</i></p>	<p>071 1 <input type="radio"/> Child born in <b>2001 or 2002</b> 2 <input type="radio"/> Immigrated in <b>2001 or 2002</b> 3 <input type="radio"/> Belonged to a household in existence elsewhere 4 <input type="radio"/> Other - <i>Explain in notes</i></p>	<p>091 1 <input type="radio"/> Child born in <b>2001 or 2002</b> 2 <input type="radio"/> Immigrated in <b>2001 or 2002</b> 3 <input type="radio"/> Belonged to a household in existence elsewhere 4 <input type="radio"/> Other - <i>Explain in notes</i></p>	<p>111 1 <input type="radio"/> Child born in <b>2001 or 2002</b> 2 <input type="radio"/> Immigrated in <b>2001 or 2002</b> 3 <input type="radio"/> Belonged to a household in existence elsewhere 4 <input type="radio"/> Other - <i>Explain in notes</i></p>
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# B

## Dwelling Characteristics

- **Report** answers for the dwelling that your household occupied on **December 31, 2001**.

1. What type of dwelling did your household live in on **December 31, 2001**?

Mark one circle.

001

- 01 Single detached
- 02 Double
- 03 Row or terrace
- 04 Duplex
- 05 Apartment in a building that has less than five storeys
- 06 Apartment in a building that has five or more storeys
- 07 Hotel, rooming or lodging house, camp (e.g., logging, construction)
- 08 Mobile home
- 09 Other  002

2. When was this dwelling originally built?

Mark one circle.

003

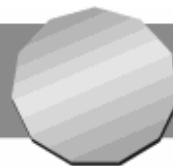
- 10 1920 or before
- 11 1921-1945
- 12 1946-1960
- 13 1961-1970
- 14 1971-1980
- 15 1981-1990
- 16 1991-2000
- 17 2001

3. Was this dwelling in **need** of any repairs on **December 31, 2001**?

- **Exclude** remodelling and energy improvements.

004

- 18 **Yes**, major repairs were needed (e.g., corroded pipes, damaged electrical wiring, sagging floors, bulging walls, damp walls and ceilings, crumbling foundation, rotting porches and steps)
- 19 **Yes**, minor repairs were needed (e.g., small cracks in interior walls and ceilings, broken light fixtures and switches, leaking sinks, cracked or broken window panes, some missing shingles or siding, some peeling paint)
- 20 **No**, only regular maintenance was needed (e.g., painting, leaking faucets, clogged gutters or eavestroughs)



4. How many rooms were there in this dwelling?

- **Include** kitchen, bedrooms and finished rooms in the attic or basement.
- **Exclude** bathrooms, halls, vestibules and rooms used solely for business purposes.

005

5. How many bedrooms were there in this dwelling?

- **Include** all rooms designated as bedrooms even though the use may be occasional, as in the case of "spare" bedrooms.
- **Exclude** rooms designated as dining rooms, living rooms, etc. which may be used as bedrooms at night.

006

**If a bachelor apartment, enter "00" bedrooms**

6. How many bathrooms with a bathtub or shower were there in this dwelling?

007

7. What was the principal heating equipment for this dwelling?

*Mark one circle.*

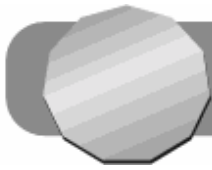
- 008
- 01  Steam or hot water furnace
  - 02  Forced hot air furnace
  - 03  Other hot air furnace
  - 04  Heating stove (include wood stove)
  - 05  Electric heating (include electric baseboard heaters)
  - 06  Cookstove
  - 07  Other <sup>009</sup>  Specify

8. How old was this heating equipment?

*Mark one circle.*

- 010
- 08  5 years or less (1996-2001)
  - 09  6 to 10 years (1991-1995)
  - 10  11 to 15 years (1986-1990)
  - 11  16 to 20 years (1981-1985)
  - 12  Over 20 years (Before 1981)

# B



## Dwelling Characteristics

9. What was the principal fuel for this heating equipment?

Mark one circle.

- 011  13 Oil or other liquid fuel
- 14 Piped gas (natural gas)
- 15 Bottled gas (propane)
- 16 Electricity
- 17 Wood
- 18 Other <sup>012</sup>
- Specify

10. What was the principal fuel for the hot water supply?

Mark one circle.

- 013  19 Oil or other liquid fuel
- 20 Piped gas (natural gas)
- 21 Bottled gas (propane)
- 22 Electricity
- 23 Wood
- 24 Other <sup>014</sup>
- Specify
- 25 No running hot water

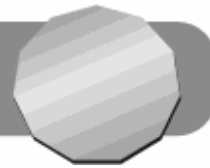
11. What was the main fuel used for cooking?

Mark one circle.

- 015  26 Oil or other liquid fuel
- 27 Piped gas (natural gas)
- 28 Bottled gas (propane)
- 29 Electricity
- 30 Wood
- 31 Other <sup>016</sup>
- Specify



# Facilities Associated with the Dwelling



- **Include** items regardless of ownership, as long as they were in the dwelling your household occupied on **December 31, 2001**.

On **December 31, 2001**, how many of the following did you have:

*If none, enter 0;  
if 10 or more, enter 9.*

1. Refrigerators? 001
2. Colour TV sets? 002
3. VCRs? 003
4. Telephones? 004 
  - **Include** phones used for business.
  - **Exclude** cellular phones.

**If Q.4 is zero, specify reason and go to Q.6; otherwise go to Q.5.**

Specify 005

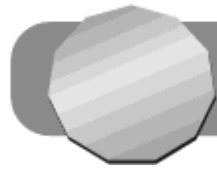
5. Telephone numbers for this dwelling? 006 
  - **Include** phone numbers used for business.
  - **Exclude** cellular phone numbers.

On **December 31, 2001**, did you have:

6. A cellular phone for personal use? 007 1  Yes 3  No
  - **Exclude** cordless phones.
7. A microwave oven? 008 1  Yes 3  No
8. A freezer separate from the refrigerator? 009 1  Yes 3  No
9. A dishwasher? 010 1  Yes 3  No
10. A washing machine (inside your dwelling)? 011 1  Yes 3  No

On **December 31, 2001** :

11. What type of clothes dryer did you have (inside your dwelling): 012
  - 4  An electric clothes dryer?
  - 5  A gas clothes dryer?
  - 6  None?
12. What type of air conditioning did you have: 013
  - 1  Window-type air conditioning units?
  - 2  Central air conditioning?
  - 3  None?



## Facilities Associated with the Dwelling

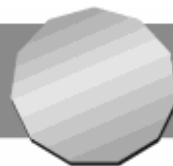
On **December 31, 2001**, did you have:

13. Cable TV? 014 1  Yes 3  No
14. Satellite dish? 015 1  Yes 3  No
15. A compact disc (CD) player? 016 1  Yes 3  No
16. A DVD player? 017 1  Yes 3  No
17. A CD writer? 018 1  Yes 3  No
18. A home computer?  
 • **Exclude** computers used exclusively for business. 019 1  Yes 3  No
19. Did anyone in your household use the Internet from home? 020 1  Yes 3  No → **Go to Section D**
20. What type of Internet connection do you have: 021
- 1  Regular telephone connection to a computer?
  - 2  High-speed telephone connection to a computer?
  - 3  Cable connection to a computer?
  - 4  Telephone line connected to a television?
  - 5  Other type of connection?

Specify: 022

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For information only



1. On **December 31, 2001** was your dwelling:

001

- 1  Owned **without a mortgage** by your household?
- 2  Owned **with (a) mortgage(s)** by your household?
- 3  Rented by your household?
- 4  Occupied rent-free by your household (i.e. where no member owned the dwelling and no rent was charged)?

Go to Q.1.1

Go to Q.2

1.1 If you were to sell your dwelling now, how much would you expect to sell it for?

\$

2. In what year did your household move to this dwelling?

003

Year

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**If before 1996, go to the section "Instructions for the Expenditure Questions" on page 12 (after Q.7.5)**

3. Did the **reference person** own or rent their previous dwelling?

004

- 1  Owned
- 2  Rented
- 3  Did not maintain their own dwelling

Mark one circle.

**If no spouse, go to Q.5.**

4. Did the **spouse** of the reference person own or rent their previous dwelling?

005

- 4  Owned
- 5  Rented
- 6  Did not maintain their own dwelling

Mark one circle.

**If this household moved in 2001 go to Q.5; otherwise go to the section "Instructions for the Expenditure Questions" on page 12 (after Q.7.5)**

5. Did anyone in this household report **TOTAL WEEKS** equal to 52?  
(See Section A, Q.9 plus Q.10)

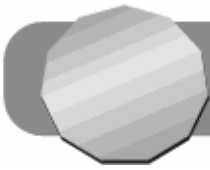
006

- 1  Yes → **Go to Q.6**
- 3  No

5.1 For the total weeks reported earlier (Section A, Q.9 plus Q.10), did anyone live in another dwelling?

007

- 1  Yes
- 3  No → **Go to the section "Instructions for the Expenditure Questions" on page 12 (after Q.7.5)**



### Dwellings Previously Occupied by Your Household in 2001

6. Were any of the dwellings **previously occupied** in 2001:

- 6.1 Owned **with (a) mortgage(s)** by your household? 008  Yes  No
- 6.2 Owned **without a mortgage** by your household? 009  Yes  No
- 6.3 Rented by your household? 010  Yes  No
- 6.4 Occupied rent-free by your household (i.e. where no member owned the dwelling and no rent was charged)? 011  Yes  No

**If Q.6.1 and Q.6.2 are both "No", go to the section "Instructions for the Expenditure Questions" after Q.7.5.**

7. Were any of the dwellings previously **owned and occupied** in 2001:

- 7.1 Sold? 012  Yes  No
- 7.2 Rented to others? 013  Yes  No
- 7.3 Left vacant? 014  Yes  No
- 7.4 Other? 016  015  Yes  No  
Specify

7.5 For how many months in 2001, was the dwelling left vacant? 017   months  
*Include in the expenditure questions any mortgage payments, property taxes, renovation and repair and any other expenditures spent on the vacant dwelling(s). Itemize in the notes any amounts spent on the vacant dwelling(s).*

### Instructions for the Expenditure Questions

Please read to the respondent.

**Part-year members** (Section A, Q.9 plus Q.10 is less than 52 weeks)

- **Include** their expenditures, incomes, assets and liabilities only for the period they were members of your household.

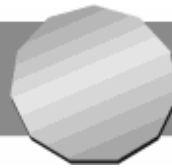
#### Expenditures

- **Include** all taxes, tips, customs duties and any other additional charges.
- **Include new and used** goods and all **gifts** purchased for persons who were not members of your household.
- **Report** the **total price** of items purchased on an installment plan.
- **Report** the **full purchase price (including deposits)** of all goods and services **received in 2001** in Sections E through T regardless of when they were paid.

#### Insurance Settlements

- For insurance settlements **used to repair or replace** property, report the **deductible**, otherwise report the amount of the settlement as the **"selling price"** of the item.

# Owned Principal Residences



# E

- **Exclude** vacation homes, secondary residences and dwellings owned but not occupied by any member of the household in 2001.

1. How many dwellings did members of your household **own and occupy** in 2001? 001   *If none, enter "00" and go to Section I (page 23)*

2. For how many months in 2001 did your household own and occupy the dwelling(s)? 002   months

3. For dwelling(s) owned and occupied in 2001, how much was the:

3.1 Total amount **billed** for property taxes in 2001?

- **Include** school taxes, special service charges and local improvements billed in 2001.

003  **A**

004   
If none, explain

3.2 Total premiums paid in 2001 for homeowners' insurance covering fire, theft and other perils?

005  **A**

3.3 Amount paid for condominium charges in 2001?

- **Include** special levies.

006  **A**

4. Were any of the expenses just mentioned (*in Q.3*) charged against income from businesses owned by household members? 007  Yes

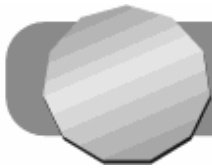
- **Exclude** rooms rented out (*see Q.5*).

No → **Go to Q.5**

4.1 What amount or percentage of the total (*Q.3.1 to Q.3.3*) was charged against income from your businesses?

008  **B**  
\$  
009    **\*B**  
**OR**   %

# E



## Owned Principal Residences

5. Were any of the expenses just mentioned (*in Q.3*) charged against income from rooms rented out?

010 1  Yes

3  No → **Go to Section F**

5.1 What amount or percentage of the total (*Q.3.1 to Q.3.3*) was charged against income from rooms rented to:

5.1.1 **Household** member(s) excluding relatives?  
\_\_\_\_\_

011	
\$	
012	
<b>OR</b>	<input type="text"/> <input type="text"/> %

5.1.2 Persons who were **not members** of your household, e.g., students who are members of an eligible household elsewhere?  
\_\_\_\_\_

013	
\$	
014	
<b>OR</b>	<input type="text"/> <input type="text"/> %

For information only

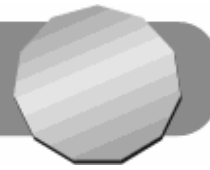
**To calculate the B total:**

Take the dollar amount reported in Q.4.1 or multiply the percentage in Q.4.1 by the sum of Q.3.1 to Q.3.3.

996	<b>A</b>	997	<b>B</b>
-----	----------	-----	----------

Section E Totals:

# Purchase and Sale of Homes



# F

1. Did your household **purchase a home** in 2001?

- 001 1  Yes  
 3  No → **Go to Q.2**

1.1 Was this purchase made by (a) person(s) who had never previously owned a dwelling which they occupied?

- 002 1  Yes  
 3  No

1.2 What was the purchase price of your home?

- **Exclude** adjustments to property taxes and fuel oil (see Sections E and J).

1.3 How much was paid for land transfer taxes and land registration fees?

\$	003	C
\$	004	A

2. Did your household **sell a home** in 2001?

- 005 1  Yes  
 3  No → **Go to Q.3**

2.1 What was the selling price of your home?

2.2 How much was paid for real estate commissions?

\$	006	D
\$	007	C

In 2001, how much did your household spend on:

3. Legal charges related to the dwelling(s), e.g., title searches and mortgage registration fees?

4. Other expenses related to the dwelling(s), e.g., surveying, appraisals, renewal fees and early renewal or closing penalties associated with mortgage payments?

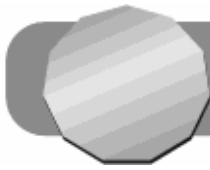
010  
 Specify

\$	008	A
\$	009	A

*Question 4 should exclude expenses which will be asked for in Sections G to K (mortgage costs, renovations, repairs, rent and utilities).*

**Section F Totals:**

996	A	998	C	999	D
-----	---	-----	---	-----	---



# Mortgages on Owned Principal Residences

- **Exclude** mortgages on rental property, vacation homes, secondary residences and dwellings not occupied at any time in 2001.

1. In 2001, did your household have any mortgages on dwellings which it **owned and occupied**?

001 <sup>1</sup>  Yes

<sup>3</sup>  No → **Go to Section H**

- **Exclude** all other loans (see Sections X and Y).

2. In 2001, what payments did your household make on its mortgages?

- **Exclude** amounts pertaining to business, e.g., part of a duplex.

Amount \$		Number	
002	*C	003	*C
004	*C	005	*C
006	*C	007	*C

2.1 Regular payments?

2.2 Irregular and lump sum payments including payments made to close the mortgage?

008	*C	009	*C
010	*C	011	*C
012	*C	013	*C

3. Did the mortgage payments just reported (in Q.2) include:

3.1 Property taxes?

014 <sup>1</sup>  Yes <sup>3</sup>  No \*C

3.2 Mortgage life and/or disability insurance?

015 <sup>1</sup>  Yes <sup>3</sup>  No \*C

3.3 What was the total premium paid in 2001 for mortgage life and/or disability insurance?

\$

016 \*C

4. Were any amounts added to your mortgage(s) in 2001?

- **Include** the amount borrowed if the mortgage started in 2001.
- **Exclude** amounts pertaining to business, e.g., part of a duplex.

017 <sup>1</sup>  Yes

<sup>3</sup>  No → **Go to Section H**

4.1 What amounts were added?

\$

018	D
019	D
020	D
021	D

### To calculate the C total:

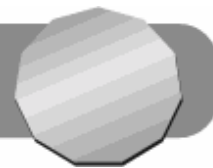
1. For Q.2.1 and Q.2.2, multiply the amounts from the first column by the number of payments from the second column.
2. If Q.3.1 is "yes", deduct the amount reported for property taxes (see Section E Q.3.1).
3. If Q.3.2 is "no", add the amount reported for mortgage life insurance premiums (Q.3.3).

Section G Totals:

998	C	999	D
-----	---	-----	---



# Mortgages on Owned Principal Residences



For each mortgage just mentioned answer the following questions.

5. Is this the original mortgage taken out when you purchased your home?  
(Answer yes even if the mortgage has been renegotiated.)

031 1  Yes  
3  No → **Go to Q.12**

6. What was the last known balance outstanding of this mortgage?  
(Use last statement, anniversary date, beginning or end of term.)

\$

7. As of what date was this balance outstanding?

033 

--	--	--	--	--	--

 Month Year

8. What was the annual interest rate associated with the mortgage at this date?

034 

--	--	--	--	--	--	--	--

 . 

--	--	--	--

 %

9. Was the interest rate 'variable' or 'adjustable', i.e. subject to monthly fluctuations?

035 1  Yes  
3  No

10. When is the next renewal date for the current mortgage contract, i.e. the time when the fixed interest rate may change?

036 

--	--	--	--	--	--

 Month Year

11. Do you have any statements or other paper work showing the principal and interest paid on the mortgage for 2001?

037 1  Yes  
3  No → **Go to Q.12**

11.1 According to the statements, what was the principal paid on this mortgage in 2001?

\$

11.2 According to the statements, what was the interest paid on this mortgage in 2001?

\$

12. Did you have another mortgage on your principal residence in 2001?

040 1  Yes  
3  No → **Go to Section H**

13. Is this the original mortgage taken out when you purchased your home?  
(Answer yes even if the mortgage has been renegotiated.)

041 1  Yes  
3  No → **Go to Q.20**

14. What was the last known balance outstanding of this mortgage?  
(Use last statement, anniversary date, beginning or end of term.)

\$

15. As of what date was this balance outstanding?

043 

--	--	--	--	--	--

 Month Year

16. What was the annual interest rate associated with the mortgage at this date?

044 

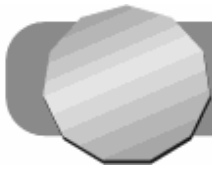
--	--	--	--	--	--	--	--

 . 

--	--	--	--

 %

For information



# Mortgages on Owned Principal Residences

17. Was the interest rate 'variable' or 'adjustable', i.e. subject to monthly fluctuations?

- 045 1  Yes  
 3  No

18. When is the next renewal date for the current mortgage contract, i.e. the time when the fixed interest rate may change?

046

Month		Year	
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

19. Do you have any statements or other paper work showing the principal and interest paid on the mortgage for 2001?

- 047 1  Yes  
 3  No → **Go to Q.20**

19.1 According to the statements, what was the principal paid on this mortgage in 2001?

048

\$

19.2 According to the statements, what was the interest paid on this mortgage in 2001?

049

\$

20. Did you have another mortgage on your principal residence in 2001?

- 050 1  Yes  
 3  No → **Go to Section H**

21. Is this the original mortgage taken out when you purchased your home? (Answer yes even if the mortgage has been renegotiated.)

- 051 1  Yes  
 3  No → **Go to Q.28**

22. What was the last known balance outstanding of this mortgage? (Use last statement, anniversary date, beginning or end of term.)

052

\$

23. As of what date was this balance outstanding?

053

Month		Year	
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

24. What was the annual interest rate associated with the mortgage at this date?

054

.   %

25. Was the interest rate 'variable' or 'adjustable', i.e. subject to monthly fluctuations?

- 055 1  Yes  
 3  No

26. When is the next renewal date for the current mortgage contract, i.e. the time when the fixed interest rate may change?

056

Month		Year	
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

27. Do you have any statements or other paper work showing the principal and interest paid on the mortgage for 2001?

- 057 1  Yes  
 3  No → **Go to Q.28**

27.1 According to the statements, what was the principal paid on this mortgage in 2001?

058

\$

27.2 According to the statements, what was the interest paid on this mortgage in 2001?

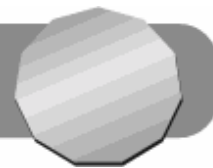
059

\$

28. Did you have another mortgage on your principal residence in 2001?

- 060 1  Yes  
 3  No → **Go to Section H**

# Mortgages on Owned Principal Residences



29. Is this the original mortgage taken out when you purchased your home?  
(Answer yes even if the mortgage has been renegotiated.)

061 1  Yes  
3  No → **Go to Q.36**

30. What was the last known balance outstanding of this mortgage?  
(Use last statement, anniversary date, beginning or end of term.)

\$

31. As of what date was this balance outstanding?

063 Month   Year

32. What was the annual interest rate associated with the mortgage at this date?

064     .   %

33. Was the interest rate 'variable' or 'adjustable', i.e. subject to monthly fluctuations?

065 1  Yes  
3  No

34. When is the next renewal date for the current mortgage contract, i.e. the time when the fixed interest rate may change?

066 Month   Year

35. Do you have any statements or other paper work showing the principal and interest paid on the mortgage for 2001?

067 1  Yes  
3  No → **Go to Q.36**

35.1 According to the statements, what was the principal paid on this mortgage in 2001?

\$

35.2 According to the statements, what was the interest paid on this mortgage in 2001?

\$

36. Did you have another mortgage on your principal residence in 2001?

070 1  Yes  
3  No → **Go to Section H**

FOR INFORMATION

37. Is this the original mortgage taken out when you purchased your home?  
(Answer yes even if the mortgage has been renegotiated.)

071 1  Yes  
3  No → **Go to Q.44**

38. What was the last known balance outstanding of this mortgage?  
(Use last statement, anniversary date, beginning or end of term.)

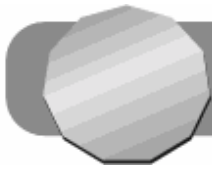
\$

39. As of what date was this balance outstanding?

073 Month   Year

40. What was the annual interest rate associated with the mortgage at this date?

074     .   %



# Mortgages on Owned Principal Residences

41. Was the interest rate 'variable' or 'adjustable', i.e. subject to monthly fluctuations?

- 075 1  Yes  
 3  No

42. When is the next renewal date for the current mortgage contract, i.e. the time when the fixed interest rate may change?

076

Month		Year	
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

43. Do you have any statements or other paper work showing the principal and interest paid on the mortgage for 2001?

- 077 1  Yes  
 3  No → **Go to Q.44**

43.1 According to the statements, what was the principal paid on this mortgage in 2001?

078

\$

43.2 According to the statements, what was the interest paid on this mortgage in 2001?

079

\$

44. Did you have another mortgage on your principal residence in 2001?

- 080 1  Yes  
 3  No → **Go to Section H**

45. Is this the original mortgage taken out when you purchased your home? (Answer yes even if the mortgage has been renegotiated.)

- 081 1  Yes  
 3  No → **Go to Section H**

46. What was the last known balance outstanding of this mortgage? (Use last statement, anniversary date, beginning or end of term.)

082

\$

47. As of what date was this balance outstanding?

083

Month		Year	
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

48. What was the annual interest rate associated with the mortgage at this date?

084

.   %

49. Was the interest rate 'variable' or 'adjustable', i.e. subject to monthly fluctuations?

- 085 1  Yes  
 3  No

50. When is the next renewal date for the current mortgage contract, i.e. the time when the fixed interest rate may change?

086

Month		Year	
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

51. Do you have any statements or other paper work showing the principal and interest paid on the mortgage for 2001?

- 087 1  Yes  
 3  No → **Go to Section H**

51.1 According to the statements, what was the principal paid on this mortgage in 2001?

088

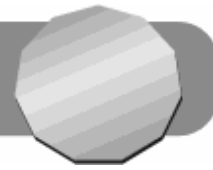
\$

51.2 According to the statements, what was the interest paid on this mortgage in 2001?

089

\$

# Renovations and Repairs of Owned Principal Residences



- **Exclude** expenses for vacation homes, secondary residences, rented principal residences and other properties.
- **Exclude** expenses charged against business and rental income.

1. In 2001, how much did your household spend on **additions, renovations and other alterations**?

- **Include** work done to upgrade the property to acceptable building or living standards, to rearrange the interior space, or to modernize the existing facilities without changing the type of occupancy.
- **Include** items which would normally be included in a property sale, rather than portable or "non-fixed" equipment.
- **Include** any finishing in new homes.
- **Include** in-ground pools, prefabricated sheds, landscaping and complete re-roofing.
- **Include** the cost of plumbing, electrical and heating equipment, built-in appliances, lumber, hardware, paint, wallpaper, floor coverings, patio stones, asphalt and shingles only if these were part of an addition or renovation project.

Specify:

001	
003	
005	

Total Cost \$	
002	A
004	A
006	A

2. In 2001, how much did your household spend on **installations of built-in equipment, appliances and fixtures**?

- **Include** sinks, plumbing fixtures, heating and/or air conditioning equipment, electrical fixtures and equipment, wiring, built-in security devices, built-in ovens and dishwashers, central vacuums, hard surface flooring, wall-to-wall carpeting, built-in cabinets and shelving units.
- **Exclude** any installations already reported.

**Replacement:** the installation of equipment or fixtures to replace an existing unit, e.g., replacing an electric water heater with a gas model.

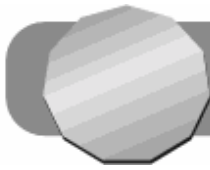
**New installation:** the installation of equipment or fixtures that did not previously exist on the property, or that were installed in addition to the equipment or fixtures on the property, e.g., installing a shower stall in a former half-bathroom.

Specify:

007	
010	
013	

Replacement \$	
008	A
011	A
014	A

New installation \$	
009	A
012	A
015	A



# Renovations and Repairs of Owned Principal Residences

3. In 2001, how much did your household spend on **repairs and maintenance**?

- **Include** expenditures made for an existing structure or piece of equipment to keep it in good working condition and to maintain its appearance.
- **Include** repairs done to broken, damaged or malfunctioning components of the structure or equipment.
- **Include** painting, equipment service contracts, cleaning of equipment, and work done on fences, patios and driveways.
- **Exclude** housekeeping costs such as rug cleaning, window washing, cleaning out of eavestroughs, groundskeeping, snow removal and garbage removal (see Sections L and M).

Specify:

016

018

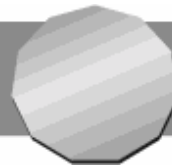
020

Total Cost	
\$	
017	A
019	A
021	A

For information only

Section H Total:  A

# Rented Principal Residences



- **Include** principal residences occupied rent-free, i.e. where no member owned the dwelling and no rent was charged.
- **Exclude** rented vacation homes (see Section J, Q.2, page 25).

1. For how many months in 2001 did your household **occupy a rented dwelling?**

001

months

*If none, enter "00" and go to Section J (page 25)*

2. What monthly rental payments were made for the principal residences which your household occupied in 2001?

- **Include** any part of the dwelling used for business or rented to others.
- **Include** amounts paid on behalf of your household, if known.

Month	Rent paid \$	Month	Rent paid \$
January		July	
February		August	
March		September	
April		October	
May		November	
June		December	

Enter total rent paid →

\$  **A**

3. In 2001, what additional amount was paid to the landlord that was not included in the payments just reported, e.g., security deposits?

\$  **A**

4. In 2001, how much of the rent which you paid was returned to your household for any reason, e.g., rent overpayment and return of damage deposit?

- **Exclude** provincial tax credits for rent paid and provincial or municipal rent allowances.

\$  **B**

5. Did your household pay reduced rent in 2001 for any of the following reasons:

005

1 Government subsidized housing?  
 • **Include** federal, provincial and municipal programs.

2 Other reasons, e.g., services to landlord and company housing?

3 No reduced rent?

# Rented Principal Residences

6. In 2001, how much did your household spend on:

6.1 Additions, renovations, alterations, installations and replacements of equipment and fixtures, and repairs and maintenance for rented dwelling(s) occupied in 2001?

- **Exclude** amounts reimbursed by the landlord.

\$  **A**

6.2 Tenants' insurance?

\$  **A**

6.3 Parking at your place of residence?

- **Exclude** any amount that was included in previous answers on rent expenses.

\$  **A**

7. In 2001, was any part of the rent expense charged against income from businesses owned by the household members?

- **Exclude** rooms rented out (see Q.8).

009 1  Yes  
3  No → **Go to Q.8**

7.1 What amount or percentage of the rent expense (Q.2 plus Q.3 plus Q.6 less Q.4) was charged against income from your businesses?

\$  **B**  
 **OR**   **% \* B**

8. In 2001, was any part of the rent expenses charged against income from rooms rented to others?

012 1  Yes  
3  No → **Go to Section J**

8.1 What amount or percentage of the rent expense (Q.2 plus Q.3 plus Q.6 less Q.4) was charged against income from rooms rented to:

8.1.1 **Household** member(s) excluding relatives?

\$   
 **OR**   **%**

8.1.2 Persons who were **not members** of your household, e.g., students who are members of an eligible household elsewhere?

\$   
 **OR**   **%**

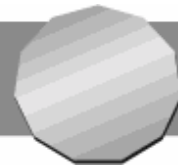
**To calculate the B total:**

1. Take the dollar amount in Q.7.1 or multiply the percentage in Q.7.1 by the total of Q.2 plus Q.3 plus Q.6 less Q.4.
2. Then add the amount reported in Q.4.

**Section I Totals:**  **A**  **B**



# Utilities and Other Rented Accommodation



Ask OWNERS and RENTERS these questions.

## Water, Fuel and Electricity for Principal Residences

- **Include** fuel used for barbecues, fireplaces, etc.
- **Exclude** expenses for vacation homes and secondary residences (see Section K, Q.6.5, page 28).
- **Exclude** expenses charged against business or rental income.
- **Exclude** camp fuels (see Section S, Q.12, page 53)

1. In 2001, how much did your household spend on:

- 1.1 Water and sewage charges (not included in property tax bill), e.g., pumping services?
- 1.2 Electricity?
- 1.3 Other fuel for heating and cooking, e.g., oil, gas, propane and wood?
- 1.4 Rental of heating equipment?

Total Cost \$	
001	<b>A</b>
002	<b>A</b>
003	<b>A</b>
004	<b>A</b>

## Other Rented Accommodation

- **Include** vacation home rentals and campground fees.
- **Include** accommodation while at school or working away from home.
- **Exclude** expenses where accommodation was part of the package, e.g., combined with transportation, food or entertainment (see Section R, Q.17, page 51).
- **Exclude** recreational camps (see Section S, Q.18 and Q.19, page 53).
- **Exclude** meals purchased separately (see Section N, Q.5, page 38).
- **Exclude** expenses charged against business income and expenses that will be reimbursed.

Rent expenses for households whose usual place of residence is a hotel, boarding house, etc. should have been reported in Section I.

2. In 2001, while away from home overnight or longer, how much did your household spend on:

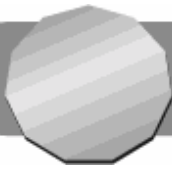
- 2.1 Hotels and motels?
- 2.2 Other accommodation?
- 2.3 Of this amount (Q.2.1 plus Q.2.2), how much was spent in this province?

Total Cost \$	
005	<b>A</b>
006	<b>A</b>

007	
008	OR <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %

Section J Total: 

996	<b>A</b>
-----	----------



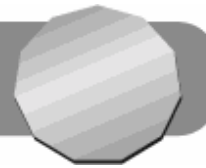
### **Expenses on Dwellings Not Owned by Members of the Household**

*If a member of the household had expenses related to property owned by someone outside the household and if:*

- (a)** *it was used as a principal residence by a member of the household, then enter property taxes in Section I, Q.2 (total rent paid) and mark Section I, Q.5 as "2". Report any other applicable expenses in Sections I and J. For example: A relative who is not a household member owns the building but the household pays the property taxes and the rent is "free".*
- (b)** *it was not used for the household's principal residence or for business, then report these expenses in Section J, Q.2.2 (other accommodation). For example: A household has used a vacation home owned by a parent and spent money on repairs and utilities.*
- (c)** *it was used for farming or for other unincorporated business purposes, then deduct allowable expenses from gross income from self-employment when calculating net self-employment income. Report any capital costs to your household business in Section X, Q.1.5, page 62.*

For information only

# Owned Secondary Residences and Other Property



Ask **OWNERS** and **RENTERS** these questions.

## Owned Vacation Homes and Other Secondary Residences

- **Exclude** mobile vacation homes (see Section R, Q.3, page 49).
- **Exclude** expenses charged against business income.

1. In 2001, did any member of your household **own** a vacation home or other secondary residence?

001 1  Yes  
3  No → **Go to Q.7**  
(page 28)

2. In 2001, did any member of your household **purchase** a vacation home or other secondary residence?

002 1  Yes  
3  No → **Go to Q.3**

2.1 What was the purchase price?

\$  **C**

3. How much money was borrowed in 2001 for expenses associated with the dwelling(s)?

- **Include** purchase as well as mortgage and other financial obligations.

\$  **D**

4. How much were the mortgage payments in 2001?

- **Exclude** payments made at time of sale.

\$  **C**

5. Was (were) the dwelling(s) **sold** in 2001?

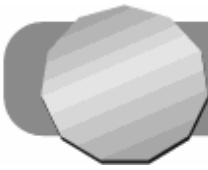
006 1  Yes  
3  No → **Go to Q.6**

5.1 What was the selling price?

\$

5.2 What was the **net** amount received from the sale (the selling price less the amount paid on the outstanding mortgage and the real estate commissions)?

\$  **D**



# Owned Secondary Residences and Other Property

6. In 2001, how much did your household spend on:

6.1 Additions, renovations and new installations?

\_\_\_\_\_

6.2 Repairs, maintenance and replacements?

\_\_\_\_\_

6.3 Property taxes and sewage charges?

\_\_\_\_\_

6.4 Insurance?

\_\_\_\_\_

6.5 Electricity, water and fuel?

\_\_\_\_\_

6.6 Other expenses associated with the property, e.g., condominium charges, survey costs, real estate commissions, legal fees and mortgage insurance premiums?

\_\_\_\_\_

009	A
\$	
010	A
\$	
011	A
\$	
012	A
\$	
013	A
\$	
014	A
\$	

## Other Property

7. In 2001, did any member of your household **own** any other property?

- **Exclude** principal and secondary residences, rental or other business property, and farm property.

015 1  Yes

3  No → **Go to Section L (page 30)**

**NOTE:** An owned dwelling which was not occupied during 2001 should be considered as "other property" for the time it was not occupied, unless it was a rental or business property.

8. In 2001, did any member of your household **purchase** any other property?

016 1  Yes

3  No → **Go to Q.9**

8.1 What was the purchase price?

\_\_\_\_\_

017	C
\$	

9. How much money was borrowed in 2001 for expenses associated with the property (including purchase)?

\_\_\_\_\_

018	D
\$	

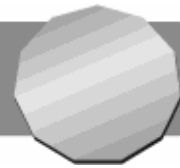
10. How much were the mortgage payments in 2001?

\_\_\_\_\_

- **Exclude** payments made at time of sale.

019	C
\$	

# Owned Secondary Residences and Other Property



# K

11. How much did your household spend on additions or major alterations to the property in 2001, e.g., servicing of land?

020	<b>C</b>
-----	----------

12. How much was spent in 2001 on other expenses associated with the property, e.g., property taxes, survey costs, appraisal fees and utilities?

021	<b>A</b>
-----	----------

13. Was any of the property **sold** in 2001?

022 1  Yes

3  No → **Go to Section L (page 30)**

13.1 What was the selling price?

023	
-----	--

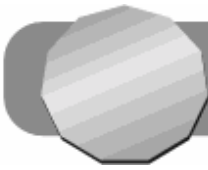
13.2 What was the **net** amount received from the sale (the selling price less the amount paid on the outstanding mortgage and real estate commissions)?

024	<b>D</b>
-----	----------

For information only

**Section K Totals:**

996	<b>A</b>	998	<b>C</b>	999	<b>D</b>
-----	----------	-----	----------	-----	----------



# Household Furnishings and Equipment

- **Include** purchases for use in vacation homes or in other accommodations.
- **Include** all sales taxes.
- **Include** gifts purchased for persons who were not members of your household.
- **Exclude** expenses charged against business income.

In 2001, how much did your household spend on:

## Household Furnishings, Art and Antiques

- **Include** indoor and outdoor furniture.
- **Include** the cost of home-made or home-finished furnishings.
- **Exclude** rentals (see Q.47, page 35).

1. Furniture for indoor or outdoor use?

- **Include** mattresses.

2. Glass mirrors, and mirror and picture frames?

3. Lamps and lampshades?

- **Exclude** light fixtures (see Section H).

4. Rugs, mats and underpadding?

- **Exclude** wall-to-wall carpeting (see Section H).

5. Window coverings, and household textiles e.g., curtains, blinds, bedding, towels, tablecloths, cushions and bathroom accessories?

- **Include** cloth material used to make household furnishings.

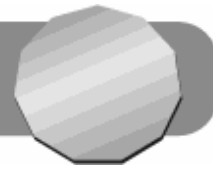
6. Works of art, carvings and vases?

7. Antiques, e.g. furniture and jewellery that are at least 100 years old?

8. Maintenance and repair of furniture, carpeting and household textiles?

- **Include** cleaning of carpets and furniture.
- **Include** re-upholstering of furniture.

Total Cost \$	
001	A
002	A
003	A
004	A
005	A
006	A
007	A
008	A



## Home Entertainment Equipment

- **Exclude** accessories and attachments for vehicles (see Sections Q and R).
- **Report** net purchase price (the price after the trade-in allowance is deducted).

### Audio, Video and Other Home Entertainment Equipment

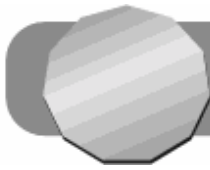
Net Purchase Price of Items Purchased in 2001	
§	
011	A
012	A
013	A
014	A
015	A
016	A
017	A
018	A

- 9.1 Portable (i.e. capable of using battery power) audio combinations and components, e.g., portable CD players, portable cassette player/recorders/radios combinations?
- 9.2 Other audio combinations, components and radios, e.g., stereo systems, combinations and components including compact or mini stereo systems, CD players, CD changers, receivers, amplifiers and speakers?
- **Include** clock and telephone combinations and console systems.
  - **Exclude** car radios (see Section Q, Q.11, page 47).
10. Televisions, VCRs, DVD players, video cameras and other television/video components?
- **Include** combination and projection TVs.
- 11.1 Pre-recorded audio cassette tapes and compact discs?
- 11.2 Blank audio cassette tapes?
- 12.1 Pre-recorded video cassette tapes, videodiscs and DVDs?
- 12.2 Blank video cassette tapes?
13. Other home entertainment equipment, attachments, accessories and parts purchased separately, e.g., satellite dishes, headphones, microphones, cases, cleaners and coaxial cables?

### Computer Equipment

14. Computer hardware, e.g., monitors, keyboards, disk drives, printers and mouses:
- 14.1 Purchased new?
- 14.2 Purchased used?
- 14.3 How much was **received** from the **sale** of computer hardware equipment?
- **Exclude** items that were traded-in.
15. Computer software, e.g., operating systems, wordprocessing, spreadsheet and utilities programs, and multimedia software?
- **Exclude** game software (see Section S, Q.8, page 52)
16. Computer supplies and other equipment, e.g., blank CDs, diskettes, computer paper, printer cartridges and CD and diskette storage units?

019	A
020	A
021	B
022	A
023	A



# Household Furnishings and Equipment

## Home Entertainment Services

- 17.1 Rental of video cassette tapes?  
\_\_\_\_\_
- 17.2 Rental of DVDs and videodiscs?  
\_\_\_\_\_
- 18. Maintenance and repair of home entertainment equipment?  
  - **Include** service contracts.
- 19.1 Rental of cablevision services in 2001?  
  - **Include** installation, service charges and pay TV.
- 19.2 Rental of satellite services in 2001?  
  - **Include** installation, service charges and pay TV.
- 20. Rental of home entertainment equipment, and other services related to home entertainment equipment and supplies?  
  - **Include** all types of audio, video and computer equipment and supplies mentioned earlier.
  - **Exclude** rental of video games (see Section S, Q.13, page 53).

Total Cost \$	
031	<b>A</b>
032	<b>A</b>
033	<b>A</b>
034	<b>A</b>
035	<b>A</b>
036	<b>A</b>

037  
Specify

## Major Household Appliances

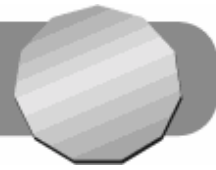
- **Exclude** purchases of built-in appliances (see Section H, page 21).
- **Exclude** rentals (see Q.47, page 35).
- **Report** net purchase price (the price after the trade-in allowance is deducted).

- 21. Refrigerators and freezers?  
\_\_\_\_\_
- 22. Cooking stoves and ranges?  
\_\_\_\_\_
- 23. Microwave and convection ovens?  
\_\_\_\_\_
- 24. Washers and dryers?  
\_\_\_\_\_
- 25. Vacuum cleaners and other rug cleaning equipment?  
  - **Exclude** central vacuum cleaner systems (see Section H, page 21).
- 26. Sewing machines?  
\_\_\_\_\_
- 27. Portable dishwashers?  
\_\_\_\_\_

Net Purchase Price of Items Purchased in 2001 \$	
041	<b>A</b>
042	<b>A</b>
043	<b>A</b>
044	<b>A</b>
045	<b>A</b>
046	<b>A</b>
047	<b>A</b>



# Household Furnishings and Equipment



# L

28. Gas barbecues?

- **Exclude** electric and charcoal barbecues (see Q.32 and Q.45).

29. Room air conditioners, portable humidifiers and dehumidifiers?

30. How much did your household spend on:

30.1 Attachments and parts purchased separately for major household appliances?

- **Include** vacuum cleaner bags.

30.2 Maintenance and repair of major household appliances?

- **Include** service contracts.

31. If your household **sold** any major household appliances, what was the total amount **received** in 2001?

- **Exclude** appliances that were traded-in.

Total Cost \$	
048	A
049	A
050	A
051	A
052	B

## Small Electrical Appliances

32. Electric food preparation appliances, e.g., toasters, coffee makers, kettles, processors, blenders, electric knives and barbecues?

- **Exclude** gas and charcoal barbecues (see Q.28 and Q.45).

33. Electric hairstyling and personal care appliances, e.g., dryers, clippers, razors, vaporisers and heating pads?

- **Exclude** butane and other non-electric hairstyling equipment (see Section P, Q.4, page 43).

34. All other electric appliances and equipment, e.g., irons, floor polishers, fans, blankets, can openers, extension cords and portable electric space heaters?

Total Cost \$	
061	A
062	A
063	A

## Equipment for Serving and Preparing Food

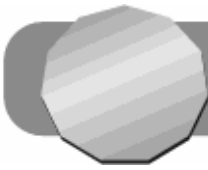
35. Tableware, flatware and knives?

- **Exclude** disposable tableware (see Section M, Q.19.2, page 37).

36. Non-electric kitchen and cooking equipment, e.g., pots and pans, mixing bowls, chopping boards, canisters, food keepers, spice racks, food choppers and measuring cups?

- **Exclude** knives (see Q.35).

071	A
072	A



### Lawn, Garden and Snow Removal Tools, Equipment and Accessories

- **Exclude** supplies (see Section M).

37. Power lawn and garden equipment, e.g., mowers, tractors, tillers and hedge trimmers?

38. Snow blowers?

39. Other lawn, garden and snow removal tools and equipment, attachments, accessories and parts purchased separately?

- **Include** non-power lawn mowers, hoses, sprinklers, clippers, shovels, flower pots, stakes, sprayers and spreaders.

Total Cost \$	
081	<b>A</b>
082	<b>A</b>
083	<b>A</b>

### Workshop/Garage Tools and Equipment

40. Power tools and equipment, e.g., electric drills, circular saws, sanders, jigsaws, motors and pumps?

41. Other tools, e.g., hammers, screwdrivers, measuring tools, tool chests, workbenches, hand saws, soldering irons, scissors, saw blades and drill bits?

084	<b>A</b>
085	<b>A</b>

### Other Household Equipment

42. Non-electric cleaning equipment, e.g., brooms, mops, dish racks, paint rollers, pails and garbage cans?

43. Luggage, e.g., suitcases, briefcases, trunks, baby carriers?

44. Home security equipment, e.g., portable smoke detectors, fire extinguishers, burglar alarms, padlocks, safes and security boxes, and escape ladders?

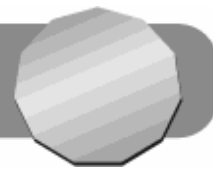
- **Exclude** security services (see Q.47) and built-in devices (see Section H, page 21).

45. Other household equipment, parts and accessories?

- **Include** the following:
  - Measuring equipment, e.g., clocks, timers and non-clinical thermometers.
  - Non-electric laundry equipment, e.g., clothes lines, ironing board covers and laundry baskets.
  - Other items, e.g., calculators, typewriters, drapery hardware, strollers, hangers, fireplace tools, house decorations, ladders, flashlights and charcoal barbecues.

086	<b>A</b>
087	<b>A</b>
088	<b>A</b>
089	<b>A</b>

# Household Furnishings and Equipment



# L

## Services Related to Household Equipment

46. Maintenance and repair of household equipment not previously reported?

- **Exclude** major home appliances and home entertainment equipment.

47. Other services related to household furnishings and equipment?

- **Include** the following items:
  - Home security services (including installation).
  - Making of keys and draperies.
  - Installation of stoves, draperies and other non-fixtured equipment.
  - Rental of household furnishings, appliances and equipment (excluding home entertainment equipment).

Total Cost	
\$	
090	<b>A</b>
091	<b>A</b>

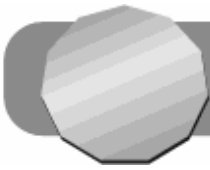
For information only

**NOTES:**

1. The A total excludes Q.14.3 and Q.31.
2. The B total includes Q.14.3 and Q.31 only.

**Section L Totals:**

996	<b>A</b>	997	<b>B</b>
-----	----------	-----	----------



In 2001, how much did your household spend on:

### Communications

- 1.1 Telephone services?  
  - **Include** basic and enhanced service charges, long distance charges (net of discounts), equipment rentals, calls from hotels and pay phones, and phone cards.
- 1.2 Cellular services?
- 1.3 Purchase of equipment, e.g., telephone sets, cellular phones, fax machines and answering machines?
- 1.4 Internet services (including access and other charges related to the Internet)?
- 1.5 Other charges, e.g., wiring and installation fees, and repairs?  
  - **Include** rental of communication equipment not reported elsewhere.
2. Postage stamps and other postal and communications services?  
  - **Include** registered mail, special delivery mail, post office boxes, telegrams, couriers, fax services and parcel delivery.

Total Cost	
\$	
001	A
002	A
003	A
004	A
005	A
006	A

### Child Care Expenses

3. Day care centres?
4. Other child care outside the home?  
  - **Exclude** children's camps, e.g., day camps and summer camps (see Section S, Q.18, page 53).
5. Child care in the home?

007	A
008	A
009	A

### Home and Garden Services

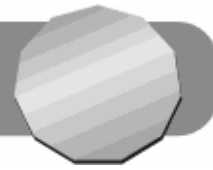
6. Expenses for domestic help, e.g., housekeepers, cleaners, paid companions and house-sitters?  
  - **Exclude** child care (see Q.3 to Q.5).
7. Horticultural services, snow and garbage removal, e.g., groundskeeping, planting, pruning, tree removal, spraying, consulting services, soil and plant testing, and floral design services?

010	A
011	A

### Flowers and Garden Supplies

8. Nursery and greenhouse stock, cut flowers, floral arrangements and decorative plants?  
  - **Include** shrubs, trees, bulbs, seeds, sod, real Christmas trees, dried arrangements and funeral flowers.
9. Fertilizers, weed controls, herbicides, soils and soil conditioners?
10. Insecticides, pesticides and insect repellents?

012	A
013	A
014	A



## Pet Expenses

11. Pet food?  
 • **Include** birdseed.
12. Pet purchase?
13. Pet related goods, e.g., leashes, litter, collars, aquariums, grooming equipment, licenses and doghouses?
14. Veterinarian services and kennels, grooming training and other pet related services?

Total Cost	
\$	
015	<b>A</b>
016	<b>A</b>
017	<b>A</b>
018	<b>A</b>

## Cleaning Services

15. Laundry and dry-cleaning services?  
 • **Include** diaper service.
16. Coin-operated washers and dryers, and self-service dry-cleaning?

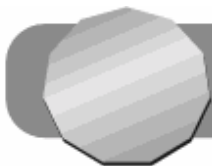
019	<b>A</b>
020	<b>A</b>

## Household Supplies

17. Household cleaning supplies?  
 • **Include** detergent, cleaners, waxes, bleach, fabric softeners, drain cleaners, oven cleaners and water softener salt.
18. Stationery supplies, e.g., giftwrap, greeting cards, writing paper, pens, markers, binders and tape?  
 • **Exclude** school supplies (see Section S, Q.25 and Q.26, page 54).
- 19.1 Other paper supplies, e.g., facial tissue, paper towels and paper napkins?
- 19.2 Plastic and foil supplies, e.g., waxed paper, foil and plastic wraps, disposable plates and cutlery and garbage bags?
20. Other household supplies, e.g., light bulbs, dry cell batteries, candles, ice, road salt, adhesives and string?

021	<b>A</b>
022	<b>A</b>
023	<b>A</b>
024	<b>A</b>
025	<b>A</b>

**Section M Total:** 996 **A**



### Food Purchased from Stores

1. In 2001, how much did your household spend on **food and other groceries** purchased from stores, farmer stalls and home delivery?

- **Exclude** bulk purchases of food for canning, freezing, etc. (see Q.2.1).
- **Exclude** purchases made while away from home overnight or longer (see Q.2.3).

Give average weekly or monthly expenditure (whichever is convenient) to estimate your annual cost:

Average weekly or monthly expenditure	\$	<input type="text"/>	.00	X	Number of weeks or months	<input type="text"/>	=
---------------------------------------	----	----------------------	-----	---	---------------------------	----------------------	---

<b>Total Cost</b>	
<b>\$</b>	
004	<b>A</b>

1.1 **Of this grocery expenditure**, how much did your household spend on **non-food items**, e.g., paper products, cleaners, pet food, alcoholic beverages and cigarettes?

002	<b>* A</b>
-----	------------

2. What **additional** amounts did your household spend on:

2.1 Bulk food purchases, e.g., meat in excess of 25 kg (55 lb.) and bulk quantities of produce for freezing?

- **Include** charges for cutting, wrapping and freezing.

003	<b>A</b>
-----	----------

2.2 Prepared food and non-alcoholic beverages for parties, weddings, etc. not already reported?

004	<b>A</b>
-----	----------

2.3 Food and non-alcoholic beverages purchased from stores while away from home overnight or longer?

005	<b>A</b>
-----	----------

### Alcohol Purchased from Stores

3. How much did your household spend on alcoholic beverages purchased from stores (e.g., liquor stores, beer stores, wine stores and grocery stores)?

- **Exclude** non-alcoholic beer and wine (see Q.1).

006	<b>A</b>
-----	----------

4. How much did your household spend on supplies and fees for self-made beer, wine or liquor?

007	<b>A</b>
-----	----------

### Food Purchased from Restaurants, etc.

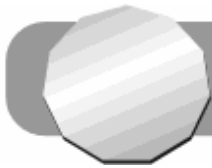
- **Include** purchases in restaurants, drive-ins, cafeterias, take-outs, canteens, etc., and catering in restaurants, hotels, etc.
- **Include** taxes, tips and meals bought for guests.
- **Exclude** alcoholic beverages (see Q.6).

5. How much did your household spend on meals and snacks?

008	<b>A</b>
009	
010	<b>OR</b> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %

5.1 Of this amount, how much did your household spend in this province?





# Clothing

- **Include** all items purchased for present or future use.
- **Include** sales taxes.
- **Report** gifts of clothing for persons who were not household members in Q.12.

## Women and Girls 4 Years and Over on December 31, 2001 (born before 1998)

Enter Person's First Name →

Transfer Person No. from Section A →

In 2001, how much did your household spend on:

1. Clothing, e.g., outerwear, suits, dresses, skirts, slacks, sweaters, sleepwear, sportswear, specialized clothing and hosiery?

- **Exclude** footwear and accessories.

- 2.1 Athletic footwear (including running shoes)?

- 2.2 Other footwear, e.g., shoes, sandals, boots and slippers?

3. Accessories, e.g., gloves, hats, mitts, purses and umbrellas?

- 4.1 Watches?

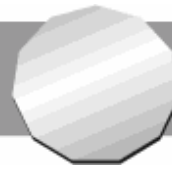
- 4.2 Other jewellery?

Breakdown Unavailable

Subtotal (Q.1 to Q.4.2)

001	011	021	031	041
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
\$	\$	\$	\$	\$
002	012	022	032	042
A	A	A	A	A
003	013	023	033	043
A	A	A	A	A
004	014	024	034	044
A	A	A	A	A
005	015	025	035	045
A	A	A	A	A
006	016	026	036	046
A	A	A	A	A
007	017	027	037	047
A	A	A	A	A
008	018	028	038	048
A	A	A	A	A





- **Include** all items purchased for present or future use.
- **Include** sales taxes.
- **Report** gifts of clothing for persons who were not household members in Q.12.

## Men and Boys 4 Years and Over on December 31, 2001 (born before 1998)

Enter Person's First Name →

Transfer Person No. from Section A →

In 2001, how much did your household spend on:

5. Clothing, e.g., outerwear, suits, pants, shirts, sweaters, socks and sportswear?

- **Exclude** footwear and accessories.

6.1 Athletic footwear (including running shoes)?

6.2 Other footwear, e.g., shoes, sandals, boots and slippers?

7. Accessories, e.g., gloves, hats, ties, belts, wallets and umbrellas?

8.1 Watches?

8.2 Other jewellery?

Breakdown Unavailable

Subtotal (Q.5 to Q.8.2)

051	061	071	081	091
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
\$	\$	\$	\$	\$
052	062	072	082	092
A	A	A	A	A
053	063	073	083	093
A	A	A	A	A
054	064	074	084	094
A	A	A	A	A
055	065	075	085	095
A	A	A	A	A
056	066	076	086	096
A	A	A	A	A
057	067	077	087	097
A	A	A	A	A
058	068	078	088	098
A	A	A	A	A



# Clothing

## Children Under 4 Years on December 31, 2001 (born in 1998 or later)

Enter Person's First Name →

Transfer Person No. from Section A →

In 2001, how much did your household spend on:

	\$	\$	\$	\$
9. Outerwear, daywear, sleepwear and cloth diapers?	102 <b>A</b>	112 <b>A</b>	122 <b>A</b>	132 <b>A</b>
10. Disposable diapers?	103 <b>A</b>	113 <b>A</b>	123 <b>A</b>	133 <b>A</b>
11. Footwear, e.g., shoes, sandals, boots and slippers?	104 <b>A</b>	114 <b>A</b>	124 <b>A</b>	134 <b>A</b>
Breakdown Unavailable	105 <b>A</b>	115 <b>A</b>	125 <b>A</b>	135 <b>A</b>
Subtotal (Q.9 to Q.11)				

## Gifts of Clothing

12. In 2001, how much did your household spend to purchase gifts of clothing for people who were **not members** of your household:

12.1 For women and girls 4 years and over on December 31, 2001?

12.2 For men and boys 4 years and over on December 31, 2001?

12.3 For children under 4 years on December 31, 2001?

Total Cost	
\$	
141	<b>A</b>
142	<b>A</b>
143	<b>A</b>

## Clothing materials and services

In 2001, how much did your household spend on:

13. Clothing material?

- **Exclude** cloth for curtains, draperies and furnishings (see Section L, Q.5, page 30).

14.1 Yarn (except for craft yarn which is reported in Section S, Q.7, page 52)?

14.2 Thread and other notions, e.g., patterns, buttons, zippers, sewing and knitting needles, and tape measures?

15. Dressmaking, tailoring, clothing storage and other clothing services, e.g., rental of clothing and costumes, and engraving of jewellery?

- **Exclude** repairs and alterations (see Q.16).

16. Maintenance, repair and alteration of clothing, footwear, watches and jewellery?

- **Exclude** laundry and dry-cleaning (see Section M, Q.15 and Q.16, page 37).

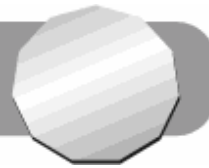
144	<b>A</b>
145	<b>A</b>
146	<b>A</b>
147	<b>A</b>
148	<b>A</b>

### To calculate the A total:

1. Add the clothing subtotals for each household member.
2. Use the "Breakdown Unavailable" where there is no subtotal.
3. Then, add on the amounts from Q.12 to Q.16.

996	<b>A</b>
-----	----------

Section O Total:



## Personal Care

In 2001, how much did your household spend on:

1. Hair grooming services?
  - **Include** washing, cutting, styling, perming and colouring of hair.
  - **Include** tips.

---

2. Other personal services?
  - **Include** hair removal, manicures, facials and tanning salons.

---

- 3.1 Hair care products, e.g., shampoos, conditioners, rinses, sprays, mousses, gels, home permanents, and dyes?

---

- 3.2 Makeup, skin care and manicure products?

---

- 3.3 Fragrance products, e.g., perfume, cologne, body powders and pre-shave and after-shave products?

---

- 3.4 Personal deodorants and soap (including liquid), shaving cream, sunscreen and suntan lotions, depilatories, other body and foot powders and other toilet preparations?

---

- 3.5 Oral hygiene products, e.g., toothpaste, dental floss, mouthwash, denture cleaner and adhesives?

---

4. Personal care supplies and equipment, e.g., brushes, wigs, hair scissors, razors and razor blades?
  - **Include** butane hairstyling equipment.
  - **Exclude** electric equipment (see Section L, Q.33, page 33)

Total Cost \$	
001	<b>A</b>
002	<b>A</b>
003	<b>A</b>
004	<b>A</b>
005	<b>A</b>
006	<b>A</b>
007	<b>A</b>
008	<b>A</b>

## Health Insurance Premiums

5. In 2001, how much did your household spend on **premiums** for:
  - 5.1 Provincially or territorially administered hospital, medical and drug plans?

---

  - 5.2 Private health insurance plans?
    - **Include** supplementary coverage to public hospital and medical plans (e.g., semi-private or private bed differential and drugs), extended health benefit packages, drug plans, out-of-country benefits and visitors' benefits.

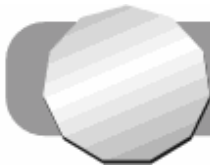
---

  - 5.3 Dental plans (sold as separate policies)?

---

  - 5.4 Accident and disability insurance?

010	<b>A</b>
011	<b>A</b>
012	<b>A</b>
013	<b>A</b>



### Direct Costs for Health Care

- **Include** direct costs incurred by household members for all personal health care received.
- **Include** amounts not covered by insurance such as exclusions, deductibles and expenses over limits.
- **Exclude** payments for which you have been or will be reimbursed.

In 2001, what were the **direct costs** to members of your household for:

#### Eye Care

6.1 Prescription eyeglasses (including insurance on lenses)?

6.2 Prescription contact lenses (including insurance)?

7. Other eye care goods, e.g., non-prescription eye wear, eyeglass cases and supplies for contact lenses?

8. Eye exams, eye surgery (e.g., laser surgery), and other eye care services?

Total Cost	
\$	
021	A
022	A
023	A
024	A

#### Dental Care

9. Dental services and orthodontic and periodontal procedures, e.g., examinations, cleanings, fillings, extractions, x-rays, root canals, and the prescription and fitting of dentures?

025	A
-----	---

#### Other Medical and Health Care

10. Physicians' care?

- **Include** general practitioners and specialists.

11. Other health care practitioners, e.g., nurses, therapists, chiropractors, osteopaths and podiatrists?

12. Hospital care (all direct pay charges included in hospital bill)?

13. Weight control programs, quit-smoking programs and other medical services, e.g., ambulances, rental of medical equipment, laboratory services and nursing homes?

14. Medicines, drugs and pharmaceutical products **prescribed by a doctor**?

15. Other medicines, drugs and pharmaceutical products, e.g., headache or pain remedies, herbal and homeopathic remedies, and vitamins?

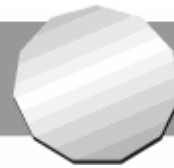
16. Health care supplies and goods, e.g., first aid kits, bandages, hearing aids, thermometers, wheelchairs and other appliances, bathroom scales and elastic hosiery?

026	A
027	A
028	A
029	A
030	A
031	A
032	A

996	A
-----	---

Section P Total:

# Automobiles and Trucks



1. In 2001, did anyone in your household **own, lease or operate** a car, van or truck and use it completely or partially for private use? <sup>001</sup>  Yes
- **Exclude** rented vehicles (see Q.20).  No → **Go to Q.20 (page 48)**

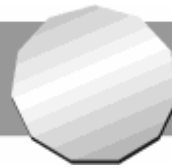
Ask Q.2 to Q.9 for all vehicles before asking Q.10.

	Vehicle A	Vehicle B	Vehicle C	Vehicle D
Enter vehicle number →	011 <input type="text"/>	061 <input type="text"/>	111 <input type="text"/>	161 <input type="text"/>
2. Which of the following best describes this vehicle?	012 1 <input type="radio"/> Car 2 <input type="radio"/> Van/mini-van 3 <input type="radio"/> Truck/sport utility vehicle	062 1 <input type="radio"/> Car 2 <input type="radio"/> Van/mini-van 3 <input type="radio"/> Truck/sport utility vehicle	112 1 <input type="radio"/> Car 2 <input type="radio"/> Van/mini-van 3 <input type="radio"/> Truck/sport utility vehicle	162 1 <input type="radio"/> Car 2 <input type="radio"/> Van/mini-van 3 <input type="radio"/> Truck/sport utility vehicle
3. When you bought or leased this vehicle, was it new or used?	013 1 <input type="radio"/> New 3 <input type="radio"/> Used	063 1 <input type="radio"/> New 3 <input type="radio"/> Used	113 1 <input type="radio"/> New 3 <input type="radio"/> Used	163 1 <input type="radio"/> New 3 <input type="radio"/> Used
4. Did anyone in your household buy this vehicle in 2001?	014 1 <input type="radio"/> Yes 3 <input type="radio"/> No → <b>Go to Q.6</b>	064 1 <input type="radio"/> Yes 3 <input type="radio"/> No → <b>Go to Q.6</b>	114 1 <input type="radio"/> Yes 3 <input type="radio"/> No → <b>Go to Q.6</b>	164 1 <input type="radio"/> Yes 3 <input type="radio"/> No → <b>Go to Q.6</b>
5. What was the purchase price after the trade-in allowance was deducted? • <b>Include</b> all sales taxes.	015 \$ <b>A</b>	065 \$ <b>A</b>	115 \$ <b>A</b>	165 \$ <b>A</b>
6. Was this vehicle being leased by anyone in your household in 2001?	016 1 <input type="radio"/> Yes 3 <input type="radio"/> No → <b>Go to Q.7</b>	066 1 <input type="radio"/> Yes 3 <input type="radio"/> No → <b>Go to Q.7</b>	116 1 <input type="radio"/> Yes 3 <input type="radio"/> No → <b>Go to Q.7</b>	166 1 <input type="radio"/> Yes 3 <input type="radio"/> No → <b>Go to Q.7</b>
6.1 What were the regular leasing costs paid by your household in 2001? • <b>Excluding</b> operating costs and any other amounts charged to business.	017 \$ <b>A</b>	067 \$ <b>A</b>	117 \$ <b>A</b>	167 \$ <b>A</b>
6.2 What were the other leasing costs paid by your household in 2001? • <b>Include</b> down payment and closing costs • <b>Exclude</b> any amounts charged to business.	018 \$ <b>A</b>	068 \$ <b>A</b>	118 \$ <b>A</b>	168 \$ <b>A</b>



# Automobiles and Trucks

	Vehicle A	Vehicle B	Vehicle C	Vehicle D
<b>6.3</b> When did this leasing contract begin?	019 Month Year [ ][ ] [ ][ ]	069 Month Year [ ][ ] [ ][ ]	119 Month Year [ ][ ] [ ][ ]	169 Month Year [ ][ ] [ ][ ]
<b>6.4</b> What is the length of this lease contract?	020 [ ][ ] 021 <input type="radio"/> Months <input type="radio"/> 3 Year(s)	070 [ ][ ] 071 <input type="radio"/> Months <input type="radio"/> 3 Year(s)	120 [ ][ ] 121 <input type="radio"/> Months <input type="radio"/> 3 Year(s)	170 [ ][ ] 171 <input type="radio"/> Months <input type="radio"/> 3 Year(s)
<b>6.5</b> What is the interest rate being charged on this leasing contract?	022 [ ][ ] . [ ][ ] %	072 [ ][ ] . [ ][ ] %	122 [ ][ ] . [ ][ ] %	172 [ ][ ] . [ ][ ] %
<b>7.</b> What was the status of this vehicle at December 31, 2001?	023 <input type="radio"/> Owned <input type="radio"/> Leased → <b>Go to Q.10</b> <input type="radio"/> Returned to lessor  <input type="radio"/> Sold separately → <b>Go to Q.8</b> or traded-in on lease  <input type="radio"/> Traded-in on purchase → <b>Go to Q.9</b>  <input type="radio"/> Owned/leased by non-household member → <b>Go to Q.10</b> <input type="radio"/> Other - Specify 024 [ ][ ] [ ][ ]	073 <input type="radio"/> Owned <input type="radio"/> Leased → <b>Go to Q.10</b> <input type="radio"/> Returned to lessor  <input type="radio"/> Sold separately → <b>Go to Q.8</b> or traded-in on lease  <input type="radio"/> Traded-in on purchase → <b>Go to Q.9</b>  <input type="radio"/> Owned/leased by non-household member → <b>Go to Q.10</b> <input type="radio"/> Other - Specify 074 [ ][ ] [ ][ ]	123 <input type="radio"/> Owned <input type="radio"/> Leased → <b>Go to Q.10</b> <input type="radio"/> Returned to lessor  <input type="radio"/> Sold separately → <b>Go to Q.8</b> or traded-in on lease  <input type="radio"/> Traded-in on purchase → <b>Go to Q.9</b>  <input type="radio"/> Owned/leased by non-household member → <b>Go to Q.10</b> <input type="radio"/> Other - Specify 124 [ ][ ] [ ][ ]	173 <input type="radio"/> Owned <input type="radio"/> Leased → <b>Go to Q.10</b> <input type="radio"/> Returned to lessor  <input type="radio"/> Sold separately → <b>Go to Q.8</b> or traded-in on lease  <input type="radio"/> Traded-in on purchase → <b>Go to Q.9</b>  <input type="radio"/> Owned/leased by non-household member → <b>Go to Q.10</b> <input type="radio"/> Other - Specify 174 [ ][ ] [ ][ ]
<b>8.</b> If sold separately or traded-in on lease, what was the net amount received? • Exclude any amount paid to business.	025 \$ B	075 \$ B	125 \$ B	175 \$ B
<b>9.</b> If traded-in on purchase, what was the vehicle's trade-in value?	026 \$	076 \$	126 \$	176 \$



## Automobile and Truck Operation

- **Include** family and business use.

In 2001, how much did your household spend on the following operating expenses:

10. Gas and other fuels, e.g., diesel fuel and propane?
11. Accessories and attachments, e.g., radios, CD players, block and other heaters, baby seats, car top carriers and seat covers?
12. Tires, batteries and other automotive parts and supplies purchased separately, e.g., mufflers, spark plugs, oil and antifreeze?
13. Other maintenance and repair expenses, e.g., oil changes, tune-ups, brakes and body work?
- **Include** repairs to other parties' vehicles which were paid by household members.
  - **Exclude** amounts paid by insurance or by persons who were not members of your household.
14. Vehicle registration fees?
- **Include** insurance that is paid with registration fees.
15. Vehicle insurance premiums?
- **Exclude** insurance that is paid with registration fees (see Q.14).
16. Parking costs, e.g., at work, at school, park-ride and parking meters?
- **Exclude** parking at place of residence (which should be reported elsewhere).
17. Other operation services, e.g., auto association fees, towing, and toll and bridge fees?

Total Operating Expenses (Q.10 to Q.17)

18. What amount or percentage of the total operating expenses (Q.10 to Q.17) was charged to business or reimbursed?
- **Exclude** leasing fees charged to business (because they were not asked for in Q.10 to Q.17).

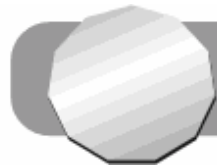
19. What was the **value** of repair jobs which were covered by insurance and not paid by this household?

The respondent may combine expenses for two or more vehicles if it is easier.

Vehicle A \$	Vehicle B \$	Vehicle C \$	Vehicle D \$
030 A	080 A	130 A	180 A
031 A	081 A	131 A	181 A
032 A	082 A	132 A	182 A
033 A	083 A	133 A	183 A
034 A	084 A	134 A	184 A
035 A	085 A	135 A	185 A
036 A	086 A	136 A	186 A
037 A	087 A	137 A	187 A

038 B	088 B	138 B	188 B
039 * B	089 * B	139 * B	189 * B
OR <input type="text"/> <input type="text"/> %	OR <input type="text"/> <input type="text"/> %	OR <input type="text"/> <input type="text"/> %	OR <input type="text"/> <input type="text"/> %
040	090	140	190

If an insurance settlement was received in 2001 but no repairs were done, please see the manual.



# Automobiles and Trucks

## Expenditures for Rented Vehicles

- **Exclude** any expenses charged to business.

20. In 2001, how much did your household spend on:

20.1 Rented cars? \_\_\_\_\_

20.2 Rented trucks or vans? \_\_\_\_\_

Rental Fees (including mileage, insurance charges, taxes and drop-off fees)		Gas and Other Fuels		Other Expenses, e.g., toll fees, parking, and repairs	
\$		\$		\$	
201	A	202	A	203	A
204	A	205	A	206	A

## Miscellaneous Vehicle Expenses

In 2001, how much did your household spend on:

21. Drivers' licences and tests?

- **Report** government insurance if included.

22. Driving lessons? \_\_\_\_\_

301	A
\$	
302	A
\$	

For information only

### To calculate the B total:

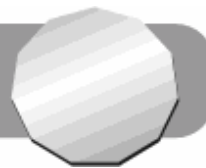
1. Add the amounts reported in Q.8.
2. For all columns, take the dollar amount reported in Q.18 or multiply the percentage in Q.18 by the subtotal of Q.10 to Q.17.
3. Add together the totals derived in steps 1 and 2.

996	A	997	B
-----	---	-----	---

Section Q Totals:



# Recreational Vehicles and Transportation Services



## Recreational Vehicles

In 2001, how much did your household spend on:

### Bicycles

1. Purchase of bicycles, parts and accessories?
  - **Exclude** children's bicycles with wheels under 14 inches (see Section S, Q.9, page 52)
2. Bicycle maintenance and repairs?

Total Cost \$	
001	<b>A</b>
002	<b>A</b>

### Other recreational vehicles

3. In 2001, did anyone in your household **own or operate** any of the following and use it completely or partially for private use?

- **Exclude** rented or leased vehicles (see Q.14)

- |                |                  |   |
|----------------|------------------|---|
| 1 Motorcycle   | 4 Travel trailer | 7 Outboard motor, personal water craft                            |
| 2 Snowmobile   | 5 Truck camper   | 8 Motor home  |
| 3 Tent trailer | 6 Boat or canoe  | 9 Other, e.g., utility trailer, aircraft and all-terrain vehicles |

003

1  Yes

3  No → **Go to Q.14 (page 50)**

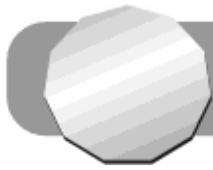
4. Type of vehicle? (Enter code from Q.3)

- 4.1 If code 9, specify vehicle type:

5. If purchased in 2001, what was the price after the trade-in allowance was deducted?

- **Include** all sales taxes.

Vehicle A \$	Vehicle B \$	Vehicle C \$	Vehicle D \$
011 [ ] [ ]	031 [ ] [ ]	051 [ ] [ ]	071 [ ] [ ]
012 [ ]	032 [ ]	052 [ ]	072 [ ]
013 [ ] [ ] [ ]	033 [ ] [ ] [ ]	053 [ ] [ ] [ ]	073 [ ] [ ] [ ]
014 <b>A</b>	034 <b>A</b>	054 <b>A</b>	074 <b>A</b>



# Recreational Vehicles and Transportation Services

The respondent may combine expenses for two or more vehicles if it is easier.

In 2001, how much did your household spend on the following operating expenses:

- 6. Accessories, attachments, supplies and parts purchased separately for maintenance and repair?
- 7. Gasoline, diesel fuel, etc.?
  - **Exclude** fuels for cooking, heating, etc. (see Section S, Q.12, page 53).
- 8. Maintenance and repair jobs not covered by insurance?
- 9. Vehicle insurance premiums paid for in 2001?
- 10. Registration fees and licences paid for in 2001?
- 11. Other expenses, e.g., parking, hangar and airport fees, mooring and boat storage, and harbour dues?

Vehicle A \$	Vehicle B \$	Vehicle C \$	Vehicle D \$
015 A	035 A	055 A	075 A
016 A	036 A	056 A	076 A
017 A	037 A	057 A	077 A
018 A	038 A	058 A	078 A
019 A	039 A	059 A	079 A
020 A	040 A	060 A	080 A
<i>Total Operating Expenses (Q.6 to Q.11)</i>			

12. What amount or percentage of the total operating expenses (Q.6 to Q.11) was charged to business?

021 B	041 B	061 B	081 B
022 *B	042 *B	062 *B	082 *B
OR <input type="text"/> <input type="text"/> %	OR <input type="text"/> <input type="text"/> %	OR <input type="text"/> <input type="text"/> %	OR <input type="text"/> <input type="text"/> %

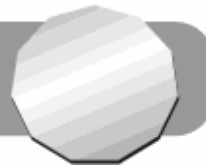
13. If sold separately (not traded-in) in 2001, what was the net amount received?

023 B	043 B	063 B	083 B
-------	-------	-------	-------

14. In 2001, how much were your household's **total** expenses for rented or leased recreational vehicles?

Total Cost \$	
091	A

# Recreational Vehicles and Transportation Services



# R

## Transportation services

- **Exclude** expenses charged to business.
- **Exclude** package trips (see Q.17).

15. In 2001, how much did your household spend on transportation by:

15.1 City or commuter bus, subway, streetcar or commuter train?

15.2 Taxi (including tips)?

15.3 Airplane?

15.4 Train (including sleeping car)?

15.5 Highway bus?

15.6 Other passenger transportation, e.g., carpooling, airport bus or limousine service, ferry service, sightseeing tours and travel insurance?

16. In 2001, how much did your household spend on household moving, storage services and delivery services?

Total Cost \$	
092	A
093	A
094	A
095	A
096	A
097	A
098	A

## Package Trips

- **Exclude** deposits made in 2001 on package trips to be taken after 2001 (see Section W, Q.1.3, page 61).

17. In 2001, did any member of your household take a trip that included a package?

NOTE: The package must have been arranged in advance. The cost of two or more components of the trip must have been combined, e.g., transportation and accommodation, or accommodation with food and beverages.

099 1  Yes

3  No → **Go to Section S (page 52)**

17.1 What was the cost of the package trips taken by your household in 2001?

100	A
-----	---

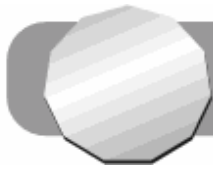
\$

### To calculate the B total:

1. For all columns, take the dollar amount in Q.12 or multiply the percentage in Q.12 by the total of Q.6 to Q.11.
2. Then add the amounts reported in Q.13.

Section R Totals:

996	A	997	B
-----	---	-----	---



## Recreation Equipment

### Sports, Athletic, Camping and Picnic Equipment

In 2001, how much did your household spend on:

1. Sports and athletic equipment?

- **Include** equipment for golf, racquet sports, ice skating, skiing, fishing, home exercise and other sporting and athletic equipment and accessories.
- **Exclude** athletic/running shoes (see Section O - Clothing).
- **Exclude** rentals (see Q.14, page 53).

2. Camping and picnic equipment and accessories, e.g., tents, backpacks, sleeping bags, camp stoves, lanterns, coolers, mattresses and utensils?

- **Include** attachments and parts.
- **Exclude** gas, electric and charcoal barbecues (see Section L, Q.28, Q.32 and Q.45, pages 33 and 34).

Total Cost \$	
001	A
002	A

### Photographic Goods and Services

3. Cameras, camera parts, attachments, accessories and other photographic goods, e.g., lenses, tripods, projectors, albums and darkroom supplies?

- **Exclude** purchases of VCRs, camcorders and videos (see Section L, Q.10 and Q.12.1, page 31).
- **Exclude** rental of videos (see Section L, Q.17.1, page 32).

4. Photographic film, processing, extra prints and enlargements?

5. Photographers' services and other photographic services, e.g., passport photos and school pictures?

003	A
004	A
005	A

### Musical Instruments and Accessories

6. Musical instruments, parts and accessories, e.g., pianos and guitars?

006	A
-----	---

### Other Recreation Equipment

7. Artists' materials and handicraft or hobbycraft kits and materials?

- **Exclude** school supplies (see Q.25 and Q.26, page 54).

8. Electronic games and parts, e.g., video game machines, plug-in cartridges and games on tape or disk?

9. Toys and other games?

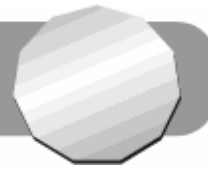
- **Include** children's vehicles and bicycles with wheels under 14 inches.

Specify

10. Playground equipment, above-ground swimming pools and accessories for swimming pools, e.g., swings, slides, pool covers, vacuum heads and wading pools?

- **Exclude** pool chemicals (see Q.12).

007	A
008	A
009	A
010	
011	A



11. Collectors' items, e.g., stamps and coins?

- **Exclude** works of art and antiques (see Section L, Q.6 and Q.7, page 30).

12. Parts and supplies for recreation equipment, e.g., camp fuels, ski wax, pool chemicals, ammunition and bait?

13. Rental of video games, e.g., plug-in cartridges and games on disk?

14. Rental, maintenance and repair of recreation, sports and health equipment?

Total Cost \$	
012	A
013	A
014	A
015	A

## Recreation Services

15. In 2001, how much did your household spend on **admissions** to:

15.1 Movie theatres?

15.2 Live performing arts, e.g., plays, concerts, festivals and dance performances?

15.3 Heritage facilities and other activities and venues, e.g., museums, zoos, ice shows, craft shows, fairs and historic sites?

15.4 Live sports events?

016	A
017	A
018	A
019	A

In 2001, how much did your household spend on:

16. Fees for coin-operated and carnival games, e.g., pinball and video games?

- **Exclude** gambling machines (see Section T, Q.4.4, page 55).

17. Fees (membership and single usage) and dues for:

17.1 Golfing?

17.2 Bowling?

17.3 Skiing/Snowboarding (includes downhill and cross country)?

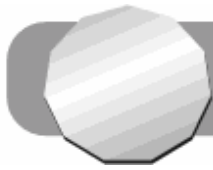
17.4 Health clubs and and recreation associations?

17.5 Other sports activities (including hockey, curling, swimming, soccer, aerobics, etc.).

18. Children's camps, e.g., day camps and summer camps?

19. Other cultural and recreational services, e.g., fishing and hunting licenses and guide service, party planning and other rental of sports facilities?

020	A
021	A
022	A
023	A
024	A
025	A
026	A
027	A



### Reading Materials and Other Printed Matter

In 2001, how much did your household spend on:

20. Newspapers?

21. Magazines and periodicals?

22. Books and pamphlets?

- **Exclude** school books (see Q.25 and Q.26).

23. Maps, sheet music and other printed matter, e.g., posters, globes and charts?

24. Services, e.g., duplicating services, library charges, book rentals, bookbinding, advertisements and announcements?

Total Cost \$	
030	A
031	A
032	A
033	A
034	A

### Education

- **Include** special and private schools.
- **Exclude** day care expenses (see Section M, Q.3, page 36).

In 2001, how much did your household spend on:

25. Kindergarten, nursery school, and elementary and secondary education?

26. Post-secondary education, e.g., university, trade and professional courses?

Tuition Fees \$	Books \$	Supplies \$
040 A	041 A	042 A
043 A	044 A	045 A

27. Other courses and lessons, e.g., music, dancing, sports and crafts?

- **Exclude** driving lessons (see Section Q, Q. 22, page 48).

28. Other educational services, e.g., rental of school books and equipment?

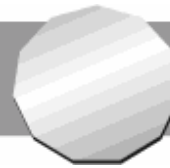
Specify <sup>048</sup>

Specify

Total Cost \$	
046	A
047	A
048	

Section S Total:

996	A
-----	---



In 2001, how much did your household spend on:

### Tobacco and Smokers' Supplies

1. Cigarettes, tobacco, cigars and similar products?
2. Smokers' supplies, e.g., matches, pipes, lighters, ashtrays, cigarette papers and tubes?

Total Cost \$	
001	<b>A</b>
002	<b>A</b>

### Miscellaneous Expenses

3. In 2001, how much did your household spend on the following **financial services**:

- 3.1 Service charges for banks and other financial institutions?
- 3.2 Stock and bond commissions?
- 3.3 Administration fees for brokers and others?
- 3.4 Other financial services, e.g., financial planning, tax preparation and advice, accounting services and safety deposit box charges?

003	<b>A</b>
004	<b>A</b>
005	<b>A</b>
006	<b>A</b>

4. In 2001, how much were your household's **expenses** and **winnings** from the following:

- 4.1 Government-run lotteries?
- 4.2 Bingos?
- 4.3 Non-government lotteries, raffle tickets and other games of chance?
- 4.4 Casinos, slot machines and video lottery terminals?

Expenses		Winnings	
007	<b>A</b>	008	<b>B</b>
009	<b>A</b>	010	<b>B</b>
011	<b>A</b>	012	<b>B</b>
013	<b>A</b>	014	<b>B</b>

In 2001, what expenses did your household have for:

5. Loss of deposits, fines, and money lost or stolen?
6. Contributions and dues for social clubs, co-operatives, political and fraternal organizations and alumni associations?
  - **Exclude** charitable organizations (see Section V, Q.13, page 60).
7. Tools and equipment purchased for work (by wage or salaried workers)?
  - **Exclude** items reported previously.
8. Legal services not related to dwellings?
  - **Exclude** legal services related to house purchase, sale, etc. (see Section F, Q.3, page 15).
9. What other expenses did you have for **goods**?

015	<b>A</b>
016	<b>A</b>
017	<b>A</b>
018	<b>A</b>

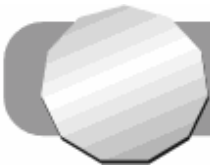
Specify

10. What other expenses did you have for **services**, e.g. passports, funeral services and rental of halls?

Specify

021	<b>A</b>
-----	----------

If an expense that belongs elsewhere is reported in question 9 or 10, please move it to the appropriate category when editing the questionnaire.



Tell the respondent that the following questions are asked to obtain details on how purchases were made by the household in 2001.

### Purchases Through Direct Sales

11. In 2001, did your household purchase any goods through direct sales, e.g., door-to-door sales people, factory outlets, mail order companies, catalogue sales, book clubs and the Internet?

023 1  Yes

3  No → Go to Q.12

11.1 Did your household purchase the following goods through direct sales?

11.1.1 Food and beverages

024 1  Yes 3  No

11.1.2 Books, newspapers and magazines

025 1  Yes 3  No

11.1.3 Clothing, cosmetics and jewellery

026 1  Yes 3  No

11.1.4 Home entertainment products, e.g., CD's, audio equipment and computers

027 1  Yes 3  No

11.1.5 Other products **used inside the home**, e.g., appliances, cleaners, toys and crafts

028 1  Yes 3  No

11.1.6 Other products **used outside the home**, e.g., greenhouse and nursery products

029 1  Yes 3  No

11.2 In 2001, how much did your household spend on goods purchased through direct sales?

030 \$

### Purchases Outside Canada

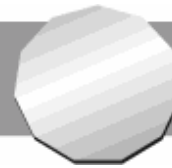
12. In 2001, how much did your household spend on goods and services purchased outside Canada?

031 \$

Section T Totals:

996	A	997	B
-----	---	-----	---





**Ask each of the following questions for each member 15 years or over on December 31, 2001 (born before 1987).**  
 Amounts for persons 14 years or under (born after 1986) should be reported in a parent's column.

**Note: Part-year members should report only for the period that they were a member of this household in 2001.**

Enter Person's First Name →

Transfer Person No. from Section A →

1. For how many weeks in 2001 did this member work:

1.1 full-time, including holidays with pay?

1.2 part-time, including holidays with pay?

001	051	101	151	201
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
002	052	102	152	202
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
003	053	103	153	203
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

## Income

For 2001, what was this member's income from the following sources?

2. **Wages and Salaries** before deductions, including bonuses, tips, commissions, and military pay and allowances

3. **NET Income from Farm and Non-farm Self-employment**

4. **GROSS Income from Roomers and Boarders** who were:

4.1 household members (non-relatives)

4.2 not members of your household

5. **Dividends; Interest** on bonds, accounts and GICs; and **Other Investment Income**, e.g., net rental income and interest received from loans or mortgages

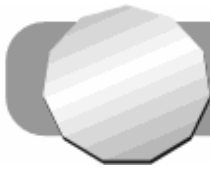
6. **Child Tax Benefit** (including Quebec Family Allowance)

7. **Old Age Security Pension, Guaranteed Income Supplement, Spouse's Allowance** from federal government only

- **Exclude** provincial supplements (see Q.12).

8. **Canada or Quebec Pension Plan Benefits**

	\$	\$	\$	\$	\$
004	B	054	B	104	B
005	B	055	B	105	B
006		056		106	
007	B	057	B	107	B
008	B	058	B	108	B
009	B	059	B	109	B
010	B	060	B	110	B
011	B	061	B	111	B
				154	B
				155	B
				156	
				157	B
				158	B
				159	B
				204	B
				205	B
				206	
				207	B
				208	B
				209	B
				210	B
				211	B



# Personal Income

Enter Person's First Name →

**9. Employment Insurance Benefits** (before deductions)

012	B	062	B	112	B	162	B	212	B
-----	---	-----	---	-----	---	-----	---	-----	---

**10. Goods and Services Tax Credit** (received in 2001)

013	B	063	B	113	B	163	B	213	B
-----	---	-----	---	-----	---	-----	---	-----	---

**11. Provincial Tax Credits,** including Quebec Real Estate Tax Refund (claimed on 2000 income tax returns)

014		064		114		164		214	
-----	--	-----	--	-----	--	-----	--	-----	--

**12. Social Assistance, Provincial Income Supplements, Workers' Compensation Benefits, Veterans' Pensions, Civilian War Pensions and Allowances, and Other Income from Government Sources**

015	B	065	B	115	B	165	B	215	B
-----	---	-----	---	-----	---	-----	---	-----	---

251

Specify

**13. Retirement Pensions, Superannuation, Annuities and RRIF Withdrawals**

- Exclude RRSP withdrawals (see Section W, Q.2, page 61).

016	B	066	B	116	B	166	B	216	B
-----	---	-----	---	-----	---	-----	---	-----	---

**14. Personal Income Tax Refunds**

017	B	067	B	117	B	167	B	217	B
-----	---	-----	---	-----	---	-----	---	-----	---

**15. Other Money Income,** e.g., alimony, separation allowance, child support, retirement allowances, severance pay, income maintenance plan payments, scholarships, bursaries and income from outside Canada

018	B	068	B	118	B	168	B	218	B
-----	---	-----	---	-----	---	-----	---	-----	---

252

Specify

**16. Other Money Receipts,** e.g., money gifts received from persons outside your household, cash inheritances and life insurance settlements

019	B	069	B	119	B	169	B	219	B
-----	---	-----	---	-----	---	-----	---	-----	---

253

Specify

Breakdown Unavailable

020	B	070	B	120	B	170	B	220	B
-----	---	-----	---	-----	---	-----	---	-----	---

Subtotal (Q.2 to Q.16, excluding Q.4.1 and Q.11)

**To calculate the B total:**

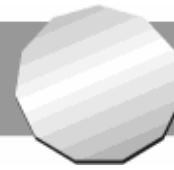
1. Add the subtotals for each column.
2. Use the "Breakdown Unavailable" amount where there is no subtotal.

Section U Total:

997

B

# Personal Taxes, Security and Money Gifts



**Ask each of the following questions for each member 15 years or over on December 31, 2001 (born before 1987).**  
Amounts for persons 14 years or under (born after 1986) should be reported in a parent's column.

**Note: Part-year members should report only for the period that they were a member of this household in 2001.**

Enter Person's First Name →

Transfer Person No.  
from Section U →

In 2001, how much did each member pay for:

### Personal Taxes

1. Income tax on **2001 income**?
  - **Exclude** taxes paid in 2002 on 2001 income.
2. Income tax on **income for years prior to 2001**?
  - **Include** taxes paid in 2001 on income earned in 2000 or earlier.
3. Other personal taxes, e.g., gift tax?

251

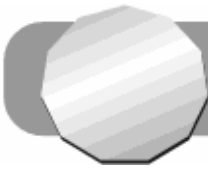
Specify

001	021	041	061	081
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
\$	\$	\$	\$	\$
002	022	042	062	082
A	A	A	A	A
003	023	043	063	083
A	A	A	A	A
004	024	044	064	084
A	A	A	A	A

### Security and Employment-related Payments

- **Exclude** RRSP contributions (see Section W, Q.2, page 61).
4. Premiums on life, term and endowment insurance?
    - **Include** loan and group insurance.
    - **Report** premiums for persons 14 years or under (born after 1986) by the household member paying the premiums.
  5. Annuity contracts and transfers to RRIFs?
  6. Employment insurance (deductions from pay)?
  7. Government retirement or pension fund, including federal, provincial and municipal government funds?
  8. Canada/Quebec pension plan?
  9. Other retirement or pension funds?
  10. Dues to unions and professional associations?

005	025	045	065	085
A	A	A	A	A
006	026	046	066	086
A	A	A	A	A
007	027	047	067	087
A	A	A	A	A
008	028	048	068	088
A	A	A	A	A
009	029	049	069	089
A	A	A	A	A
010	030	050	070	090
A	A	A	A	A
011	031	051	071	091
A	A	A	A	A



# Personal Taxes, Security and Money Gifts

Enter Person's First Name →

## Money Gifts, Contributions and Support Payments

**11.** In 2001, how much did each member pay for support payments to a former spouse or partner?

- Include alimony, separation allowance or child support.

**12.** In 2001, how much did each member spend on **money gifts, contribution and other support payments** to persons who were **not household members** (do not include amounts already reported in Q11):

**12.1** Money given to persons living in Canada?

**12.2** Money given to persons living outside Canada?

**13.** In 2001, how much did each member spend on **charitable contributions** to:

**13.1** Religious organizations?

**13.2** Other charitable organizations, e.g. the United Way, heart fund?

*Subtotal  
(Q.1 to Q.13.2)*

012	A	032	A	052	A	072	A	092	A
013	A	033	A	053	A	073	A	093	A
014	A	034	A	054	A	074	A	094	A
015	A	035	A	055	A	075	A	095	A
016	A	036	A	056	A	076	A	096	A

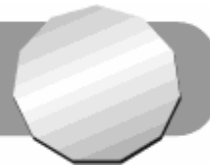
**To calculate the A total:**

Add the subtotals for each column.

**Section V Total:**

996	A
-----	---

# Change in Assets



- **Include** the change in assets for each member of the household only for the period of time in 2001 when the person was a member of your household.
- **Report** answers as a total of the information reported by individual household members.

Inform the respondent that this information is used to complete the household budget and to balance revenues and expenditures. Ask the respondent for the changes in assets over the year - **do not ask for the level of assets.**

1. In 2001, what was the **NET CHANGE** (increase or decrease) in the following household assets:

1.1 Cash held in accounts in banks and trust and loan companies, and cash on hand?

- **Include** guaranteed investment certificates (GICs).
- **Exclude** RRSPs (see Q.2).

1.2 Money owed to your household by persons outside your household?

- **Report** principal amounts or change in principal amounts.
- **Exclude** interest received (see Section U, Q.5, page 57).

1.3 Money deposited as a pledge against future purchases of goods and services?

If a net increase in 2001, report here \$		If a net decrease in 2001, report here \$	
001	C	002	D
003	C	004	D
005	C	006	D

2. In 2001, how much did your household **contribute** to and **withdraw** from RRSPs?

Contributions \$		Withdrawals \$	
007	C	008	D

3. In 2001, what was the value of your household's **purchases** and **sales** of the following:

- **Exclude** interest received on sales (see Section U, Q.5, page 57).

3.1 Savings bonds, other bonds, Treasury bills and other securities?

3.2 Stock, mutual funds and shares in investment clubs?

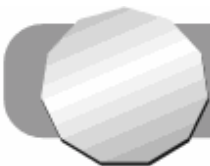
3.3 Sales of personal property not traded in on new items in 2001?

- **Exclude** sales of appliances and vehicles (see Sections L, Q and R).

Purchase \$		Sale \$	
009	C	010	D
011	C	012	D
		013	D

Section W Totals:

998	C	999	D
-----	---	-----	---



# Unincorporated Business

- **Include** major improvements (including land improvements).
- **Report** your household's share in the case of partnerships.

1. In 2001, did any members of your household have investments in unincorporated businesses, professional practices, farms or rental property?

001 1  Yes  
 3  No → **Go to Section Y**

In 2001, how much did your household:

1.1 Repay on the principal of your mortgage(s) or loan(s)?  
 • **Include** all lump-sum payments.

\_\_\_\_\_ \$

1.2 Pay to purchase assets?  
 • **Include** machinery, trucks, cars, buildings and other income-earning properties.

\_\_\_\_\_ \$

1.3 Borrow for the business or farm?  
 • **Include** mortgages and loans.

\_\_\_\_\_ \$

1.4 Receive (after commissions) from the sale of assets?  
 • **Include** machinery, trucks, cars, buildings and other income-earning properties.

\_\_\_\_\_ \$

1.5 Estimate for capital cost allowance (depreciation) in the determination of net income from self-employment?

\_\_\_\_\_ \$

002	C	
003	C	
		004 D
		005 D
		006 D

2. In 2001, what was the **NET CHANGE** (increase or decrease) in the following:

2.1 Accounts receivable?

\_\_\_\_\_ \$

2.2 Accounts payable?

\_\_\_\_\_ \$

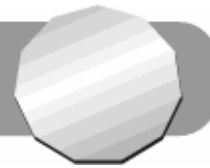
If a net increase in 2001, report here \$		If a net decrease in 2001, report here \$	
007	C	008	D
009	D	010	C

**NOTE:** In Q.2.2, the "C" and "D" are deliberately reversed.

**Section X Totals:**

998	C	999	D
-----	---	-----	---

# Loans and Other Debts



# Y

- **Include** any loans received in 2001 for which payment does not begin until after 2001.
- **Exclude** mortgages and loans on property (see Sections G, K and X) and loans pertaining completely to business (see Section X).

1. In 2001, did your household have any loans with **regular payments**?

- **Include** installment payment plans and student loans if repayment has begun.
- **Exclude** lines of credit, credit cards and accounts, and any outstanding bills (see Q.6 to Q.9).

001 1  Yes  
3  No → **Go to Q.6 (page 64)**

Ask Q.2 to Q.5.1 for all loans before asking Q.6.

## Loans with Regular Payments

Enter loan number →

Please provide the following details for each loan:

2. Description, e.g., car, boat.

3. Was this loan taken out in 2001?

3.1 What was the amount of the loan? \$

4. How much were the total payments made on this loan in 2001?

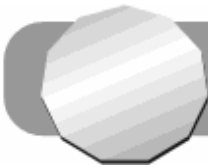
- **Include** lump-sum payments.

\$

5. Was there any additional amount borrowed in 2001 on this loan?

5.1 What was the additional amount? \$

	Loan A	Loan B	Loan C	Loan D	Loan E
011	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
012					
013	1 <input type="radio"/> Yes 3 <input type="radio"/> No → <b>Go to Q.4</b>	1 <input type="radio"/> Yes 3 <input type="radio"/> No → <b>Go to Q.4</b>	1 <input type="radio"/> Yes 3 <input type="radio"/> No → <b>Go to Q.4</b>	1 <input type="radio"/> Yes 3 <input type="radio"/> No → <b>Go to Q.4</b>	1 <input type="radio"/> Yes 3 <input type="radio"/> No → <b>Go to Q.4</b>
014	D	D	D	D	D
015	C	C	C	C	C
016	1 <input type="radio"/> Yes 3 <input type="radio"/> No → <b>Go to Q.6</b>	1 <input type="radio"/> Yes 3 <input type="radio"/> No → <b>Go to Q.6</b>	1 <input type="radio"/> Yes 3 <input type="radio"/> No → <b>Go to Q.6</b>	1 <input type="radio"/> Yes 3 <input type="radio"/> No → <b>Go to Q.6</b>	1 <input type="radio"/> Yes 3 <input type="radio"/> No → <b>Go to Q.6</b>
017	D	D	D	D	D



# Loans and Other Debts

## Other Money Owed by Your Household

- **Include** home equity loans, lines of credit and student loans.
- **Exclude** money owed or paid in connection with business or mortgage on property.

In 2001, how much did your household owe on the following:

6. Loans from financial institutions
- **Include** lines of credit and student loans that are not yet being repaid.

7. Credit cards from financial institutions

8. Credit cards and other debts with stores, service stations and other retail establishments
- **Include** all revolving budget accounts.

9. Rents, taxes and other bills, e.g., hospital

	Amount Owed \$		Difference in Amount Owed Between January 1, 2001 and December 31, 2001 \$		Amount of Interest Charges in 2001 \$
	January 1, 2001	December 31, 2001	If January 1, 2001 amount is larger, enter difference here	If December 31, 2001 amount is larger, enter difference here	
			111 C	112 D	113 C
			114 C	115 D	116 C
			117 C	118 D	119 C
			120 C	121 D	122 C

Section Y Totals:

998	C	999	D
-----	---	-----	---

Statistics Canada is always looking for ways to make surveys easier to complete. One option would be to answer the questions on a home computer and then send the information to Statistics Canada via the Internet. Naturally, the transmission of information would be safeguarded to guarantee privacy.

If given the option, would you have chosen to do the survey electronically?

- 500    1  Yes    2  No    3  Don't know







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For information only

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# Records

## Record of Contacts

Contact Number	Date	Time	Comments
001	002	003	004
005	006	007	008
009	010	011	012
013	014	015	016
017	018	019	020
021	022	023	024
025	026	027	028
029	030	031	032
033	034	035	036
037	038	039	040
041	042	043	044
045	046	047	048

## Record of Interviews

Interview Number	Date	Month	Began	Ended
1	049	050	051	052
2	053	054	055	056
3	057	058	059	060
4	061	062	063	064

Interviewer's Name (Please print)	Interviewer's Telephone Number	Interviewer No.
		065



# Balance Worksheet

Section Content	Page	Expenses	Income	Credits	Debits
		A	B	C	D
E. Owned Principal Residences	14				
F. Purchase and Sale of Homes	15				
G. Mortgages on Owned Principal Residences	16				
H. Renovations and Repairs of Owned Principal Residences	22				
I. Rented Principal Residences	24				
J. Utilities and Other Rented Accommodation	25				
K. Owned Secondary Residences and Other Property	29				
L. Household Furnishings and Equipment	35				
M. Home Operation	37				
N. Food and Alcohol	39				
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P. Personal and Health Care	44				
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Y. Loans and Other Debts	64				
1. Subtotals		<b>A</b>	<b>B</b>	<b>C</b>	<b>D</b>
2. If Credits (C) are greater than Debits (D) enter difference (C - D)					
3. If Debits (D) are greater than Credits (C) enter difference (D - C)					
4. Totals (lines 1 + 2 + 3)		<b>T1</b>	<b>T2</b>		
5. Difference (T1 - T2), if negative omit sign					
6. Allowable difference (10% of T1 or T2, whichever is larger)					
7. Amount over allowable difference (line 5 - line 6), if negative enter 0					
8. Is it balanced (is Q.7 = 0)?		<sup>1</sup> <input type="radio"/> Yes <sup>3</sup> <input type="radio"/> No			
9. Percentage out of balance (line 5 ÷ the larger of T1 or T2) X 100					

# Balance Worksheet



Section Content	Page	Expenses	Income	Credits	Debits
		A	B	C	D
E. Owned Principal Residences	14				
F. Purchase and Sale of Homes	15				
G. Mortgages on Owned Principal Residences	16				
H. Renovations and Repairs of Owned Principal Residences	22				
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N. Food and Alcohol	39				
O. Clothing	42				
P. Personal and Health Care	44				
Q. Automobiles and Trucks	48				
R. Recreational Vehicles and Transportation Services	51				
S. Recreation, Reading Materials and Education	54				
T. Tobacco and Miscellaneous	56				
U. Personal Income	58				
V. Personal Taxes, Security and Money Gifts	60				
W. Change in Assets	61				
X. Unincorporated Business	62				
Y. Loans and Other Debts	64				
<b>1. Subtotals</b>		<b>A</b>	<b>B</b>	<b>C</b>	<b>D</b>
2. If Credits (C) are greater than Debits (D) enter difference (C - D)					
3. If Debits (D) are greater than Credits (C) enter difference (D - C)					
<b>4. Totals (lines 1 + 2 + 3)</b>		<b>T1</b>	<b>T2</b>		
5. Difference (T1 - T2), if negative omit sign					
6. Allowable difference (10% of T1 or T2, whichever is larger)					
7. Amount over allowable difference (line 5 - line 6), if negative enter 0					
8. Is it balanced (is Q.7 = 0)?		<sup>1</sup> <input type="radio"/> Yes <sup>3</sup> <input type="radio"/> No			
9. Percentage out of balance (line 5 ÷ the larger of T1 or T2) X 100					